## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
CTN HOLDINGS, INC. et al,1	Case No. 25-10603 (TMH)
Debtors.	(Jointly Administered)

SCHEDULES OF ASSETS AND LIABILITIES FOR CTN HOLDINGS, INC. (CASE NO. 25-10603)

The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.

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In re:	
	Chapter 11
CTN Holdings, Inc., et al., <sup>1</sup>	
	Case No. 25-10603 (TMH)
Debtors.	
	(Jointly Administered)

# GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

CTN Holdings, Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (each, a "<u>Debtor</u>," and collectively, the "<u>Debtors</u>") are filing their respective Schedules of Assets and Liabilities (collectively, the "<u>Schedules</u>") and Statements of Financial Affairs (collectively, the "<u>Statements</u>," and together with the Schedules, the "<u>Schedules and Statements</u>") in the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>"). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "<u>Bankruptcy Code</u>") and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (these "Global Notes") are incorporated by reference in, and comprise an integral part of, the Debtors' respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors' management and their advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred, or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Additionally, because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.

The Schedules and Statements have been signed by Miles Staglik, Chief Restructuring Officer of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Staglik necessarily relied upon the efforts, statements, and representations of the Debtors' management and advisors. Mr. Staglik has not, and could not have, personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

These Global Notes supplement, and are in addition to, any specific notes contained in the Debtors' Schedules or Statements. Furthermore, the fact that the Debtors have prepared specific notes with respect to any of the Debtors' Schedules and Statements and not to another should not be interpreted as a decision by the Debtors to exclude the applicability of such specific notes to any other of the Debtors' Schedules and Statements.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

#### GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

- 1. <u>Description of These Chapter 11 Cases and "As of" Information Date</u>. On March 30, 2025 (the "<u>Petition Date</u>"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to continue to operate their business and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. To the best of the Debtors' knowledge, the information included in the Schedules and Statements is presented as of the Petition Date, unless otherwise indicated herein or in the Schedules and Statements.
- 2. General Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements. However, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to (a) amend the Schedules and Statements with respect to any claim (each, a "Claim") description or designation; (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (d) object to the extent, validity, enforceability, priority, security, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of (i) liability, or (ii) amounts due or owing, if any, by the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, or Causes of Action (as defined below), including those arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant bankruptcy

or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in these Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

- 3. <u>Basis of Presentation</u>. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile to any financial statements prepared by the Debtors. Additionally, the Schedules and Statements reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.
- 4. **Book Value**. Except as otherwise noted, each asset and liability of each Debtor is shown on the basis of net book value of the asset or liability in accordance with such Debtor's accounting books and records. Therefore, unless otherwise noted, the Schedules and Statements are not based upon any estimate of the current market values of the Debtors' assets and liabilities, which may not correspond to book values. It would be cost prohibitive and unduly burdensome to obtain current market valuations of all of the Debtors' interests. Except as otherwise noted, the Debtors' assets are presented, in detail, as they appear on the Debtors' accounting sub-ledgers. As such, the detail may include error corrections and value adjustments (shown as negative values or multiple line items for an individual asset). The Debtors believe that certain of their assets, including (a) goodwill and (b) intangibles, may have been significantly impaired by, among other things, the events leading to, and the commencement of, these chapter 11 cases. The Debtors have not yet formally evaluated the appropriateness of the carrying values ascribed to their assets prior to the Petition Date.
- 5. **Property and Equipment**. Owned property and equipment are recorded at cost and are shown net of depreciation. Depreciation is recorded using the straight-line method over the estimated useful lives of the assets, which range from three (3) to ten (10) years for furniture, fixtures, equipment, and software. Leasehold improvements are amortized on the straight-line method over the expected lease term. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.
- 6. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Claim or cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, whether known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or

pursuant to any other right or theory of law (collectively, the "<u>Causes of Action</u>") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

- 7. <u>Litigation</u>. Certain litigation actions (collectively, the "<u>Litigation Actions</u>") reflected as claims against a particular Debtor may relate to other Debtors. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor(s) that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action, the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.
- 8. Credits and Adjustments. In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. These credits arise because, among other things, (a) materials ordered and paid for may not be delivered, (b) materials delivered may be damaged or unusable, (c) the Debtors have entered into co-marketing arrangements with certain vendors, (d) the vendor provided volume rebates and cash discounts; and (e) quantity and/or shipping variances and violations may have occurred. Certain of these credits are subject to change. Claims of vendors and creditors are listed in the amounts entered on the Debtors' books and records, and may not reflect certain credits, allowances, or other adjustments due from such vendors or creditors to the Debtors. The Debtors and their estates reserve all rights with regard to any such credits, allowances, and other adjustments, including, without limitation, the right to assert claims, objections, setoffs, and recoupments with respect to the same.
- 9. <u>First Day Orders</u>. Pursuant to various "first day" orders (each, a "<u>First Day Order</u>," and collectively, the "<u>First Day Orders</u>") entered by the Court, the Debtors and their estates are authorized to pay certain prepetition Claims, including, without limitation, certain Claims related to employees and taxes. To the extent certain prepetition Claims were paid pursuant to the relief granted by the First Day Orders, such Claims have been omitted from the Schedules and Statements. Additionally, certain Claims on the Schedules and Statements may have been, or may in the future be, satisfied pursuant to the First Day Orders.
- 10. Recharacterization. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the Claims, assets, executory contracts, interests, and other items reported in the Schedules and Statements. Nevertheless, the Debtors may not have accurately characterized, classified, categorized, or designated certain items. The Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.
- 11. <u>Liabilities</u>. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional

information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

- 12. **Excluded Assets and Liabilities**. The Debtors have excluded rejection damage Claims of counterparties to executory contracts that may be rejected, if any, to the extent such damage Claims exist. In addition, certain immaterial or *de minimis* assets and liabilities may have been excluded.
- 13. **Estimates**. To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management may have made certain estimates and assumptions that affected the reported amounts of the Debtors' assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions, if any.
- 14. <u>Currency.</u> The financial statements for each Debtor are recorded in United States currency.
- 15. Executory Contracts and Unexpired Leases. The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. Although the Debtors have made diligent attempts to properly identify the parties to each executory contract on Schedule G, it is possible that there are more counterparties to certain executory contracts on Schedule G than listed herein. The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts, the inclusion of a contract on Schedule G does not constitute an admission as to the executory nature (or non-executory nature) of the contract, or an admission as to the existence or validity of any Claims held by the any counterparty to such contract. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts, inadvertent errors, omissions, or over inclusion may have occurred.
- 16. <u>Insiders</u>. The Debtors have attempted to include all payments made on or within twelve (12) months before the Petition Date to any individual or entity deemed an "insider." An individual or entity may be an "insider" if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtors so as to dictate corporate policy and the disposition of corporate assets.

The listing of a party as an "insider" or the inclusion of transactions with any party designated as such in the Schedules and Statements is made here to provide parties in interest with information and is not intended to be nor should be construed as a legal characterization of such party as an insider or to reflect any legal conclusions made by the Debtors and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Furthermore, certain of the

individuals identified above may not have been insiders for the entirety of the twelve (12)-month period, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

- 17. Accounts Payable and Disbursement Systems. The Debtors maintain a cash management system (the "Cash Management System") to collect and disburse funds in the ordinary course. A more complete description of the Cash Management System is set forth in the Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Pay or Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Their Bank Accounts, Existing Business Forms and Corporate Card Program, and (D) Implement Changes to the Existing Cash Management System as Necessary, (II) Waiving Deposit and Investment Requirements, (III) Allowing Intercompany Transactions and Affording Administrative Expense Priority to Postpetition Intercompany Claims, and (IV) Granting Related Relief [Docket No. 5].
- 18. <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total.
- 19. <u>Undetermined Amounts</u>. The description of an amount as "unknown," "disputed," "contingent," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount.
- 20. <u>Global Notes Control</u>. In the event that the Schedules and Statements differ from these Global Notes, these Global Notes shall control.

#### SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SCHEDULES

#### A. Schedule A/B – Real and Personal Property

21. <u>Item 15.</u> Debtor CTN Holdings, Inc. is the sole owner of seven (7) Debtor and non-debtor entities and is a member of Catona Climate Foundation which is a 501(c)(3) non-profit organization. Of the seven (7) entities, six (6) entities are Debtors in this jointly administered chapter 11 case. These Debtor entities are Catona Climate Solutions, LLC, CTN SPV Holdings, LLC, Make Earth Green Again, LLC, Aspiration QFZ, LLC, Zero Carbon Holdings, LLC, and Aspiration Fund Adviser, LLC. The majority of the assets and liabilities of the Debtors are maintained on the books and records of Debtors CTN Holdings, Inc. and Catona Climate Solutions, LLC. At the time of the filing, the Debtors were in the process of winding down the non-Debtor entity, Aspiration Realty, LLC. The wind-down had not completed as of the Petition Date. Debtor Make Earth Green Again, LLC is the sole owner of five (5) non-debtor entities. Four (4) of the non-debtor entities, Carbon Sequestration I, LLC, Carbon Sequestration II, LLC, Reforestation Initiative I, LLC and Reforestation Initiative II, LLC, are considered dormant companies. The remaining non-debtor entity Carbon Sequestration III, LLC does not maintain any books

- and records and is a special purpose entity to serve as a contracting party to two contracts. The current value of Debtors' interest in subsidiary companies has not been determined.
- 22. <u>Item 21.</u> Inventory for the Debtors consists primarily of carbon credits that were either created or earned through the normal course of the Debtors' business. The Debtors make no representation regarding the current market value of the carbon credits. The last analysis completed by the Debtors to adjust inventory to market value was on December 31, 2024. The inventory accounts are reconciled by the Debtors at the end of each month based on new credits that have been received and credits that may have been sold, and they maintain an actual inventory count. Prior to any market adjustments, the Debtors account for carbon credit at cost.
- Part 7. Immediately prior to the filing of these chapter 11 bankruptcy cases, Debtor CTN Holdings, Inc. was party to a lease for property located at 4551 Glencoe Avenue, Suite 300, Marina Del Ray, CA 90292. On the Petition Date, the Debtors filed the Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject and Unexpired Lease of Nonresidential Real Property and Abandon Personal Property Effective as of the Petition Date [Docket No. 7]. The book value of these assets had already been fully depreciated at the time of the filing. The company does maintain miscellaneous computer equipment and electronics in the possession and control of certain employees. The vast majority of this equipment has been fully depreciated on the Debtors' books and records. In addition, in 2023 a batch of old computers were sold. The sold computers had been fully depreciated at the time, and this equipment has not been reconciled or removed from the books and records of the Debtors as of the filing of Statements and Schedules. The values listed in this section are the unreconciled net book values. The current value of the remaining electronics is undetermined.
- 24. <u>Item 72.</u> The Debtors in these chapter 11 bankruptcy cases file consolidated tax returns under CTN Holdings, Inc. The amount of net operating losses reported are based on the loss carry forward as stated on the Debtors' 2023 tax return. At the time of the filing of the Statements and Schedules, the 2024 tax return had not been prepared.
- 25. <u>Item 74</u>. Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective Causes of Action or potential Causes of Action against third parties as assets in Schedule A/B, Part 11, Item 74, including, but not limited to, Causes of Action arising under the Bankruptcy Code or any other applicable laws. The Debtors and their estates reserve all rights with respect to any claims and Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and Causes of Actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and Causes of Action.
- 26. <u>Item 77.</u> The items described on this Item 77 reflect contractual projects that the Debtors participate in for the future creation of carbon credits. These are long term assets of the Debtors and no determination of value be conducted.

#### B. Schedule D – Creditors Who Have Claims Secured by Property

27. The Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of the Debtors. Moreover, although the Debtors may have scheduled Claims of various creditors as secured Claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. Except as specifically stated herein or in the Schedules and Statements, real property lessors, utility companies, customers, and other parties which may hold security deposits have not been listed on Schedule D. Moreover, the Debtors have not or may not have included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

By listing a party on Schedule D based on a UCC-1 filing, the Debtors are solely acknowledging that an interest has been asserted by the party that filed such UCC-1 filing, and do not concede that such party actually holds a perfected, unavoidable security interest in the asset that is the subject of such filing. The Debtors reserve all rights with respect to all UCC-1 filings, as set forth in these Global Notes. For the avoidance of doubt, Schedule D does not include Claims for which a lien was filed prepetition, but which was subsequently released postpetition.

No Claim set forth on Schedule D is intended to acknowledge Claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary.

Reference to the applicable contracts or loan agreements and related documents and applicable law is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of any of the Debtors' agreements.

The Debtors have made reasonable efforts to locate and identify guaranties in each of the secured financings, debt instruments, and other such agreements to which the Debtors are a party. The Debtors reserve their rights to amend their respective Schedules and Statements to the extent additional guaranties are identified or such guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend their respective Schedules and Statements and to re-characterize or reclassify any such contract or Claim, whether by amending the Schedules and Statements or in another appropriate filing.

During the three weeks immediately preceding the bankruptcy filing the senior secured creditor Inherent Aspiration, LLC provided \$1.175M in protective advances that were rolled over into the DIP financing as set forth in *Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority* 

Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Term Loan Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief [Docket No. 21]. These protective advances are included in Inherent Aspiration, LLC's stated pre-petition secured debt.

#### C. Schedule E/F – Creditors Who Have Unsecured Claims

- 28. Unless otherwise specified, the amounts listed in Schedule E/F are listed as of the Petition Date.
  - Part 1: Creditors Holding Priority Unsecured Claims. The listing of any Claim on Schedule E/F does not constitute an admission by the Debtors that such Claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any Claim on any basis at any time. Additionally, the Debtors did not list any Claims of any potential priority unsecured creditors whose Claims were satisfied in accordance with the First Day Orders, if any.
  - Part 2: Creditors Holding Non-Priority Unsecured Claims. The Debtors have used reasonable efforts to list all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records. However, additional Claims may exist.

Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment rights, and the Debtors reserve all rights to assert any such setoff or recoupment rights. Additionally, certain creditors may assert liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien by a creditor listed on Schedule E/F of the Debtors.

In addition, Schedule E/F does not include rejection damage Claims of the counterparties to the executory contracts that may be rejected, to the extent such damage Claims exist.

Certain of the Claims listed on Schedule E/F are marked as unliquidated out of an abundance of caution, but are the Debtors' best estimates of such Claims based on the Debtors' books and records.

#### D. Schedule G – Executory Contracts

29. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth

on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract or agreement set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts and agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract, without respect to whether such agreement, instrument, or other document is listed thereon.

The Debtors hereby reserve all of their rights, claims, and Causes of Action with respect to the contracts and agreements whether or not listed on Schedule G, including, but not limited to, all of their property rights, the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's Claim, to dispute the validity, status, or enforceability of any contract or agreement set forth in Schedule G, and to amend or supplement Schedule G as necessary. The inclusion of a contract on Schedule G does not constitute an admission as to the executory nature (or non-executory nature) of the contract, or an admission as to the existence or validity of any Claims held by the counterparty to such contract, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements. To the extent that such confidentiality agreements constitute executory contracts, they are not listed individually on Schedule G.

#### SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' STATEMENTS

- 30. Statement 1 and 2. The Debtors are a climate finance company that delivers high-quality carbon solutions to businesses everywhere, bridging the gap between and connecting companies with robust decarbonization plans to a breadth of carbon removal projects. Immediately preceding the filing of these chapter 11 bankruptcy cases, revenue was generated by the production and sale of carbon credits. Prior to 2024, the Debtors also operated a consumer finance company which was wound down in 2024. As a result, there was significant other income reflected on the Schedules that represent interest earned through the consumer banking business. These statements contain the unreconciled book value of the 1) income and 2) other income as represented on the income statements of the Debtors.
- 31. <u>Statement 3:</u> The Debtors have relied on the financial data and information available to them at the time of the filing of the Schedules and Statements. The Debtors maintain a centralized banking system and fund operations primarily out of bank accounts in the name

- of CTN Holdings, Inc. The payments listed in this Statement are consolidated for all Debtors and listed on the Statements of Debtor CTN Holdings, Inc. Out of an abundance of caution Statement 3 contains payments made to bankruptcy professionals within the 90-day period prior to filing. The payments made to bankruptcy professionals are also listed in Statement 11.
- 32. Statement 4. The Debtors have relied on the financial data and information available to them at the time of filing the Schedules and Statements, and have made reasonable efforts to accurately describe the transfers listed in Statement 4. However, the Debtors are continuing to review their books and records and reserve all rights to recharacterize the transfers listed therein, and to amend or supplement the information provided, to the extent that additional information becomes available and the Debtors determine it is necessary to do so.
- 33. <u>Statement 7</u>. The Debtors and their estates reserve all rights, claims, and defenses with respect to all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such lawsuits and proceedings shall not constitute an admission by the Debtors and their estates of any liabilities.
- 34. **Statement 11.** The Debtors in this jointly administered case require the payment to bankruptcy professionals. Out of an abundance of caution, all payments made to bankruptcy professionals listed in Statement 11 have been listed in each Debtor's Statement 11 in duplicate. All payments made to professionals were made by Debtor CTN Holdings, Inc. for the benefit of all Debtors. To bifurcate or allocate professional fees between the Debtor entities would be unduly burdensome and not provide any incremental value to the estate of the Debtor entities.
- 35. Statement 14. As of the Petition date, the Debtors leased a property located in Marina Del Ray, California. On the Petition Date, the Debtors filed the *Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject and Unexpired Lease of Nonresidential Real Property and Abandon Personal Property Effective as of the Petition Date* [Docket No. 7]. The Irvine, California location was leased by the Debtors, however the Debtors did not occupy or operate from this location. The Irvine, California location is listed out of an abundance of caution.
- 36. <u>Statement 16</u>. The Debtors maintain customer information related to the formerly operated consumer finance business as required by the guidelines of the security exchange commission and FINRA. This information is maintained by a third party vendor and complies with all required privacy and security regulations.
- 37. Statement 26. From time to time, the Debtors provide financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing, and other reasons. Recipients may include regulatory and tax agencies, financial institutions, investment banks, vendors, debtholders, legal and financial advisors and other parties in the two (2) years immediately before the Petition Date. Considering the number of such

recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors have not disclosed all parties that may have received such financial statements for the purposes of Question 26d.

- 38. <u>Statement 27.</u> The Debtors' inventory consists of various carbon credits, where applicable. The Debtors also have inventory that consists of preprinted credit card stock for the inactive consumer finance business. Although the Debtors maintain this inventory at cost value on the books and records, the card stock value is de minimus for any other purpose than licensing the Aspiration Financial consumer finance business trademarks.
- 39. <u>Statement 30</u>. Unless otherwise indicated in a Debtors' specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:	
Debtor Name: In re: CTN Holdings, Inc.	
United States Bankruptcy Court for the: District of Delaware	☐ Check if this is an
Case number (if known): 25-10603 (TMH)	amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
1a. Real property:	
Copy line 88 from Schedule A/B	\$
1b. Total personal property:	
Copy line 91A from Schedule A/B	\$ 787,238,337.64
1c. Total of all property:	
Copy line 92 from Schedule A/B	\$787,238,337.64
Part 2: Summary of Liabilities	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$113,088,030.43
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$101,380.25
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$ 61,557,138.08
4. Total liabilities	

Lines 2 + 3a + 3b .....

Fill ir	this information to identify the case:		
Debto	r Name: In re : CTN Holdings, Inc.		
United	States Bankruptcy Court for the: District of Delaware		Check if this is an
Case	number (if known): 25-10603 (TMH)		amended filing
Off	icial Form 206A/B		
Sc	hedule A/B: Assets - Real and Personal Prope	rty	12/15
Incluwhick or un Be as the daddit	ose all property, real and personal, which the debtor owns or in which the debtor has any other legal, eq de all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Als have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A expired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form a complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the ebtor's name and case number (if known). Also identify the form and line number to which the additional ional sheet is attached, include the amounts from the attachment in the total for the pertinent part.  Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedule or depreciation schedule, that gives the details for each asset in a particular category. List each assor's interest, do not deduct the value of secured claims. See the instructions to understand the terms us	o include  JB, list an  206G).  e top of an  I informat  dules, sue set only o	assets and properties y executory contracts  ny pages added, write ion applies. If an  ch as a fixed asset nce. In valuing the
Part			
1.	Does the debtor have any cash or cash equivalents?		
	□ No. Go to Part 2.		
	Yes. Fill in the information below.		
	All cash or cash equivalents owned or controlled by the debtor	Current	value of debtor's interest
2.	Cash on hand		

2.1 None

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 16 of 172 CTN Holdings, Inc. 25-10603 Debtor: Name 3. Checking, savings, money market, or financial brokerage accounts (Identify all) Type of account Last 4 digits of account number Name of institution (bank or brokerage firm) Silicon Valley Bank, a division of First 0.00 3.1 Citizens Bank and Trust **Analysis Checking** X4480 **Business Money** 13.67 3.2 Beneficial State Bank X1529 Market **Business** Advantage 53,201.86 3.3 Burke & Herbert Bank Checking X1326 Commercial 993.74 3.4 Coastal Community Bank Interest Checking X4886 Commercial 75,254.85 3.5 Coastal Community Bank Interest Checking X9884 Silicon Valley Bank, a division of First 0.00 3.6 Citizens Bank and Trust **Analysis Checking** X4480 Silicon Valley Bank, a division of First 1,175.73 3.7 Citizens Bank and Trust Analysis Checking X7017 Silicon Valley Bank, a division of First 14.20 3.8 Citizens Bank and Trust Analysis Checking X7543 Silicon Valley Bank, a division of First 250,000.00 3.9 Citizens Bank and Trust Collateral MMA X9988 4. Other cash equivalents (Identify all)

### 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 380,654.05

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Debtor: CTN Holdings, Inc.

Name

Case number (if known): 25-10603

Part 2:	Deposits	and	prepayments

6.	Does the	debtor have any deposits or prepayments?		
	☐ No. Go	to Part 3.		
	✓ Yes. F	ill in the information below.		
			Current value	e of debtor's interest
7.	Deposits,	including security deposits and utility deposits		
	Description	including name of holder of deposit		
	7.1	Foreign Payroll Deposit - People Center, Inc. (d/b/a Rippling)	\$	36,061.47
	7.2	Security Deposit on Abandoned Lease - URP XII XIII, LLC	\$	19,729.00
8.	Prepayme	ents, including prepayments on executory contracts, leases, insurance, taxes, and rent		
	Description	, including name of holder of prepayment		
	8.1	Balance on Pre-Petition Retainer - CR3 Partners	\$	31,779.88
	8.2	Balance on Pre-Petition Retainer - Verita	\$	25,000.00
	8.3	Credit Balance on Credit Card - Rippling	\$	2,909.96
	8.4	Pre-paid Card Stock - Giesecke+Devrient ePayments America, Inc.	<b>\$</b>	297,523.47
	8.5	Prepaid Employee Benefits - Guardian	<b>\$</b>	3,176.24
	8.6	Prepaid Employee Benefits - Anthem	<b>\$</b>	19,537.20
	8.7	Prepaid Industry Membership - IETA	<b>\$</b>	7,496.92
	8.8	Prepaid Insuance - First Insurance Funding	<b>\$</b>	891.39
	8.9	Prepaid Insurance - Woodruff Sawyer	<b>\$</b>	93,696.15
	8.10	Prepaid IT Expense - Chloris Geospatial Inc.	\$	33,534.25
	8.11	Prepaid Software Expense - Carta, Inc.	\$	4,157.37
	8.12	PrepaidSoftware Expense - NetSuite Inc.	\$	1,241.49
	8.13	Prepetition Video Monitoring - Wildmon	<b>\$</b>	51,796.84
	8.14	Retainer for Legal Services - Wenokur Riordian	\$	5,000.00
Э.	Total of P			
	Add lines	7 through 8. Copy the total to line 81.	\$	633,531.63

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 18 of 172 CTN Holdings, Inc. 25-10603 Case number (if known): Debtor: Name Accounts receivable Part 3: 10. Does the debtor have any accounts receivable?  $\ \square$  No. Go to Part 4.  $\ensuremath{\,\,^{\scalebox{}}}$  Yes. Fill in the information below. Current value of debtor's interest 11. Accounts receivable Description face amount doubtful or uncollectible accounts Accounts 11a. 90 days old or less: 9,941.00 -\$ 0.00 9,941.00 Recievable Accounts 11b. Over 90 days old: 0.00 36,225.00 Recievable \$ 36,225.00 - \$ 12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

46,166.00

\$

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Debtor: CTN Holdings, Inc.

Name

Case number (if known): 25-10603

13.	Does the debtor own any investments?				
	$\square$ No. Go to Part 5.				
	$\ensuremath{\checkmark}$ Yes. Fill in the information below.				
			Valuation method used for current value	Current value	of debtor's interest
14.	Mutual funds or publicly traded stocks not included in	Part 1			
	Name of fund or stock:				
	14.1 None			\$	
15.	Non-publicly traded stock and interests in incorporated including any interest in an LLC, partnership, or joint v		ses,		
	Name of entity:	% of ownership:			
	15.1 Aspiration Fund Adviser, LLC	100%		_ \$	Undetermined
	15.2 Aspiration QFZ, LLC	100%		\$	Undetermined
	15.3 Aspiration Realty, LLC	100%	Book	\$	0.00
	15.4 Catona Climate Foundation	100%	Book	_ \$	0.00
	15.5 Catona Climate Solutions, LLC	100%		_ \$	Undetermined
	15.6 CTN SPV Holdings, LLC	100%		_ \$	Undetermined
	15.7 Make Earth Green Again, LLC	100%		\$	Undetermined
	15.8 Zero Carbon Holdings, LLC	100%		\$	Undetermined
16.	Government bonds, corporate bonds, and other negoti instruments not included in Part 1  Describe:	able and non-negotiable			
	16.1 None			\$	
				<u>-</u> . ·	
17.	Total of Part 4.				
	Add lines 14 through 16. Copy the total to line 83.			\$	0.00

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Debtor: CTN Holdings, Inc.

Name

Case number (if known): 25-10603

Part 5:	Inventory.	excluding	agriculture	assets
	,,			

18.	Does the debtor own any inventory (excluding	ng agriculture assets)	?		
	□ No. Go to Part 6.				
	✓ Yes. Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
	19.1 None		\$		\$
00					
20.	Work in progress				•
	20.1 None		<b>\$</b>	-	\$
21.	Finished goods, including goods held for re ACR/100-Mile Wilderness				
	21.1 Forestry Project - Carbon Credits	3/30/2025	\$171,100.00	Market	\$ Undetermined
	ACR/100-Mile Wilderness 21.2 Forestry Project - Carbon Credits	3/30/2025	\$\$123,980.00	Market	\$ Undetermined
	ACR/Big Six Forestry Project - 21.3 Carbon Credits	3/30/2025	\$\$	Market	\$Undetermined
	ACR/Big Six Forestry Project - 21.4 Carbon Credits	3/30/2025	\$ 425,262.00	Market	\$ Undetermined
	Pre-Paid Card Stock - Mission 21.5 Financial Partners	3/30/2025	\$\$	Cost	\$ Undetermined
	VCS/Cordillera Azul National 21.6 Park REDD Project	3/30/2025	\$\$1.75	Market	\$ Undetermined
	VCS/Hydroelectric Project in Kinnaur District in Himachal 21.7 Pradesh	3/30/2025	\$ 6,857.40	Market	\$ Undetermined
			_ ,		
	VCS/Longyuan Mulilo De Aar 2 21.8 North Wind Energy Facility	3/30/2025	\$\$	Market	\$ Undetermined
	VCS/Northern Great Plains 21.9 Regenerative Grazing Project	3/30/2025	\$\$52,496.00	Market	\$ Undetermined
	VCS/Northern Kenya Grassland 21.10 Project	3/30/2025	\$ 398,172.00	Market	\$ Undetermined
	VCS/Reforestation of Degraded forest reserves in Ghana - 21.11 Carbon Credits	3/30/2025	\$ 55,000.00	Market	\$ Undetermined
		3/30/2023	_	Market	- Ondetermined
	VCS/The Mai Ndombe REDD+ 21.12 Project	3/30/2025	\$\$	Market	\$ Undetermined
22.	Other inventory or supplies				
	22.1 None		\$		_ \$
23.	Total of Part 5.				
	Add lines 19 through 22. Copy the total to line 8	84.			\$
24.	Is any of the property listed in Part 5 perisha ☑ No	able?		L	
	Yes				
	55				

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| Debtor: | CTN Holdings, Inc. | 25-10603 |
| Name | No | Yes. | Description | Book value \$ | Valuation method | Current value \$ |
| 26. | Has any of the property listed in Part 5 been appraised by a professional within the last year?
| No | Yes | No | Yes | Yes

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Debtor: CTN Holdings, Inc. Case number (if known): 25-10603

Name			

Farming and fishing-related assets (other than titled motor vehicles and land)

27.	Does the debtor own or lease any farming and fishing-related a  ✓ No. Go to Part 7.  ✓ Yes. Fill in the information below.	assets (other than titled motor	vehicles and land)?	
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested	\$		\$
29.	Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$
30.	Farm machinery and equipment (Other than titled motor vehicles		-	\$
31.	Farm and fishing supplies, chemicals, and feed	\$		\$
32.	Other farming and fishing-related property not already listed in	n Part 6		\$
33.	<b>Total of Part 6.</b> Add lines 28 through 32. Copy the total to line 85.			\$0.00
34.	Is the debtor a member of an agricultural cooperative?  No Yes. Is any of the debtor's property stored at the cooperative?  No Yes			
35.	Has any of the property listed in Part 6 been purchased within	20 days before the bankruptcy	was filed?	
	□ No □ Yes. Description Book value \$	Valuation method	Cur	rent value \$
36.	Is a depreciation schedule available for any of the property list  ☐ No ☐ Yes	ted in Part 6?		
37.	Has any of the property listed in Part 6 been appraised by a pro  ☐ No ☐ Yes	ofessional within the last year?		

Part 6:

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 Debtor:
 CTN Holdings, Inc.
 Case number (if known):
 25-10603

 Name
 25-10603

Par	t 7:	Office furniture, fixtures, and equipment; and collectibles
38.	Does	s the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

	<ul><li>□ No. Go to Part 8.</li><li>☑ Yes. Fill in the information below.</li></ul>	,		
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
	39.1 Desks and various other office furniture	\$0.00		\$ Undetermined
40.	Office fixtures			
	40.1 None	\$	-	\$
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	41.1 Computer Equipment	\$ 63,804.82	-	\$ Undetermined
42.	<b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings,prints books, pictures, or other art objects; china and crystal; stamp, card collections; other collections, memorabilia, or collectibles	s, or other artwork; coin, or baseball		
	42.1 None	\$	-	\$
43.	Total of Part 7.			
	Add lines 39 through 42. Copy the total to line 86.			\$0.00
44.	Is a depreciation schedule available for any of the property	/ listed in Part 7?		
	☑ No			
	□ Yes			
45.	Has any of the property listed in Part 7 been appraised by	a professional within the last y	year?	
	☑ No			
	□ Yes			

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 Debtor:
 CTN Holdings, Inc.
 Case number (it known):
 25-10603

 Name
 25-10603

art	Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment,	or vehicles?		
	☑ No. Go to Part 9.			
	Yes. Fill in the information below.			
	General description	Net book value of debtor's interest	Valuation method used	Current value of debtor's interest
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled	farm vehicles		
		\$		\$
48.	Watercraft, trailers, motors, and related accessories Examp floating homes, personal watercraft, and fishing vessels	oles: Boats, trailers, motors,		
		\$		\$
49.	Aircraft and accessories			
	-	\$	:	
50.	Other machinery, fixtures, and equipment (excluding farm	machinery and equipment)		
	<u> </u>	\$	:	<b>.</b>
51	Total of Part 8.			
51.	Add lines 47 through 50. Copy the total to line 87.			0.00
	Add mics 47 through 50. Sopy the lotal to mic or.			
52.	Is a depreciation schedule available for any of the property	y listed in Part 8?		
	□ No			
	☐ Yes			
53.	Has any of the property listed in Part 8 been appraised by	a professional within the last	year?	

□ No
□ Yes

			Case 25-10603-TMH	Doc 96 File	ed 05/02/25 Pa	ge 25 of 172					
De	btor:	CTN Holdings, Inc.			Case nur	nber (if known): 25-100	603				
		Name									
Part 9	9: <b>F</b>	Real property									
54.	Does	s the debtor own o	r lease any real property?								
		No. Go to Part 10.									
	<b>V</b>	Yes. Fill in the inforr	mation below.								
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest										
	Desc	ription and location	on of property								
	Asse exam	ssor Parcel Number	other description such as (APN), and type of property (for y, warehouse, apartment or office	Nature and extent of debtor's interest in property  Net book value of debtor's interest (Where available)		Valuation method used for current value	Current value of debtor's interest				
			ce Space - 4551 Glencoe Avenue, flarina Del Ray, CA 90292	Leasee	\$0.00	None	\$				
56.	Γotal	of Part 9.									
A	Add th	e current value on l	ines 55.1 through 55.6 and entries	from any additional shee	ets. Copy the total to line 8	3.	\$0.00				
57.	✓ 1	<b>depreciation sched</b> No Yes	lule available for any of the prope	erty listed in Part 9?`							
58.	Has	any of the property	listed in Part 9 been appraised b	y a professional within	n the last year?						
	<b>☑</b> 1	No									
		Yes									

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Debtor: CTN Holdings, Inc.

Name

Case number (if known):

25-10603

#### Part 10: Intangibles and intellectual property

- 59. Does the debtor have any interests in intangibles or intellectual property?
  - ☐ No. Go to Part 11.
  - ✓ Yes. Fill in the information below.

	General description	int	et book value of debtor's erest /here available)	Valuation method used for current value		Current value of debtor's interest		
60.	Patents, copyrights, trademarks, and trade secrets  15/671000/2018/030032 - Patent - System and Method for Determining Impact Measurement Scores  60.1 Based upon Consumer Transactions	\$	Included with CMA		\$	Undetermined		
	16/268835/2020/0175599 - Patent - System and 60.2 Method for User-Set Fees for Financial Services	\$_	Included with CMA		\$_	Undetermined		
	60.3 66 Trademarks	\$_	Included with CMA		\$_	Undetermined		
	Aspiration CMA - software and AP related to 60.4 Aspiration Financial consumer finance business	\$_	3,829,998.99	Book	\$_	Undetermined		
	Aspiration Credit Card Development - the development of the consumer finance business	\$_	0.00	Book	\$_	Undetermined		
	Aspiration Sustainability Program - Consumer finance business customer program	\$_	0.00	Book	\$_	Undetermined		
	60.7 Software Development	\$_	48,576.37	Book	\$_	Undetermined		
61.	Internet domain names and websites 61.1 Domain Names	\$	95.567.78		\$	Undetermined		
	01.1 Domain Names	Ψ -	95,507.76		Ψ –	Ondetermined		
62.	Licenses, franchises, and royalties  License Agreement with Mission Financial Partners, 62.1 LLC to use the Aspiration Advisers, LLC trademarks	_ \$ .	0.00		\$ .	Undetermined		
63.	Customer lists, mailing lists, or other compilations Former consumer finance customers to Aspiration 63.1 Financial, LLC	\$_	0.00		\$_	Undetermined		
	63.2 Lists of prospective carbon credit buyers	\$_	0.00		\$_	Undetermined		
64.	Other intangibles, or intellectual property  CTN Holdings Inc 64.1 https://www.linkedin.com/company/ctn-holdings-inc	\$_	0.00		\$_	Undetermined		
	64.2 Prepaid Carbon Credits - Eden Reforestation Projects	\$_	958,484.57	Cost	\$_	Undetermined		
	64.3 Facebook - facebook.com/AspirationInvestments	\$_	0.00		\$_	Undetermined		
	64.4 Instagram - instagram.com/aspiration	\$	0.00		\$	Undetermined		
	64.5 Prepaid Carbon Credits - Zero Carbon Holdings	\$	29,500,000.00	Cost	\$	Undetermined		
	64.6 Prepaid Carbon Credits -Trees for the Future	\$	13,896,102.00	Cost	\$	Undetermined		
	64.7 X (Twitter) - twitter.com/aspiration	\$_	0.00		\$	Undetermined		
	64.8 YouTube channel - @aspirationtube	\$	0.00		\$	Undetermined		
65	Goodwill							
oo.	65.1 None	\$			\$			
		-			_			

		Case 25-10603-1MH Doc 96 Filed 05/02/25 Page 27 of 1	1/2	
	Debtor	CTN Holdings, Inc. Case number (if known):	25-10603	
		Name		
66.	Tota	al of Part 10.		
	Add	lines 60 through 65. Copy the total to line 89.	\$	0.00
67.	Doy	your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) a	nd 107) <b>?</b>	
		No		
	$\checkmark$	Yes		
68.	ls th	ere an amortization or other similar schedule available for any of the property listed in Part 10?		
	$\checkmark$	No		
		Yes		
69.	Has	any of the property listed in Part 10 been appraised by a professional within the last year?		
	$\checkmark$	No		
		Yes		

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Debtor: CTN Holdings, Inc.

Name

Case number (if known): 25-10603

Part 11:	ΑII	other	assets
	~…	Othici	433613

70.	Does the debtor own any other assets that hav Include all interests in executory contracts and une			s form.			
	□ No. Go to Part 12.						
	✓ Yes. Fill in the information below.						
						Curren	t value of debtor's t
71.	Notes receivable						
	Description (include name of obligor)	Total face amount	doubtful or un	collectible accounts			
	71.1 Notes Receivable -Native Contract	\$ 17,832,980.91	\$	0.00	= →	\$	17,832,980.91
	Description (include name of obligor)	Total face amount	doubtful or un	collectible accounts			
	Shareholder Note Receivable - 71.2 Apogee Pacific, LLC	\$ 15,963,505.93	- \$	0.00	= →	<b>\$</b>	15,963,505.93
	71.2 Apogee Facility, ELO	10,000,000.30	_ Ψ	0.00		Ψ	10,300,000.00
72.	Tax refunds and unused net operating losses	(NOLs)					
	Description (for example, federal, state, local)	_					
	72.1 Federal Charitable Contributions Car	ryover	Tax year 2	2023		\$	1,101,214.00
	Description (for example, federal, state, local)						
	72.2 Federal Non-SRLY NOL Carryover	_	Tax year 2	2023		\$	580,383,566.00
	Description (for example forders)		_				
	Description (for example, federal, state, local) 72.3 Federal Sec. 1231 Losses Carryover	_	Tax year 2	2023		\$	97,875.00
	12.0 1 custar 633. 1231 255555 Garry 635		Tax your _	-020		- *	07,070.00
	Description (for example, federal, state, local)	_					
	72.4 Federal Sec. 382 NOL Carryover		Tax year 2	2023		\$	170,276,734.00
73	Interests in insurance policies or annuities						
	73.1 Argonaut Insurance Company; policy	number - ML4289529-0				\$	Undetermined
	70.0 AVIO In automore Operation and in the			_			l lo determedo e d
	73.2 AXIS Insurance Company; policy nur	mber - P-001-001481237-01		_		\$	Undetermined
	73.3 Citizens Insurance Company of Ame	rica; policy number - OB3-H4	06385-05	_		\$	Undetermined
	73.4 Hudson Excess Insurance Company	; policy number - HE-0303-12	185			\$	Undetermined
	72 F DCI II Indomnity Company policy py	mhor NED710070		_		Ф.	Undetermined
	73.5 RSUI Indemnity Company; policy nur	TIDEL - NEF7 10070		_		\$	Undetermined
	73.6 The Hanover Insurance Group; police	y number - RHF J250446 02		_		\$	Undetermined
	73.7 The Hartford; policy number - 72 WE	BD4GK1				\$	Undetermined
	Underwriters at Lloyd's of London/Re	epublic Van Guard Insurance	Company;	_			
	73.8 policy number - EFÍ1203316-00	•		_		\$	Undetermined
	73.9 Zurich American Insurance Company	y; policy number - EOC 61829	960-01	_		\$	Undetermined
	73.10 Zurich in North America; policy numb	per - SPR 5630977-01				\$	Undetermined
				_			

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 29 of 172 CTN Holdings, Inc. Case number (if known): 25-10603 Debtor: Name Causes of action against third parties (whether or not a lawsuit has been filed) 74.1 Aspiration Partners, Inc. vs. Socure, Inc. Undetermined Nature of claim **Breach of Contract Amount requested** Undetermined Aspiration Partners, Inc. vs. Eden Reforestation Projects and 74.2 Compassionate Carbons, LLC Undetermined Nature of claim **Breach of Contract** Amount requested Undetermined 74.3 Imperative Global Investments (Malawi) Undetermined Nature of claim **Breach of Contract** 6,500,000.00 Amount requested 74.4 Native, a Public Benefit Corporation Undetermined Nature of claim **Breach of Contract** Amount requested Undetermined Potential employed lawyer liability claim relating to a contract 74.5 being cancelled by former in-house counsel. Undetermined **Employed Lawyer Liability Claim** Nature of claim Amount requested 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims 75.1 None Nature of claim Amount requested 76. Trusts, equitable or future interests in property 76.1 Kijani Forestry Project - Future Carbon Credits/Development Undetermined 76.2 NatureRE Project - Future Carbon Credits/Development Undetermined 76.3 Trees for the Future Project - Future Carbon Credits/Development Undetermined 77. Other property of any kind not already listed Examples: Season tickets, country club membership 77.1 Judgment entered 09/20/2024 against Four Thirteen, LLC 522,110.12 78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90. 786,177,985.96 79. Has any of the property listed in Part 11 been appraised by a professional within the last year? ☑ No □ Yes

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Debtor: CTN Holdings, Inc.

Name

Case number (if known):

25-10603

#### Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property		Current value of personal property		Current value of real property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$	380,654.05			
81.	Deposits and prepayments. Copy line 9, Part 2.	\$	633,531.63			
82.	Accounts receivable. Copy line 12, Part 3.	\$	46,166.00			
83.	Investments. Copy line 17, Part 4.	\$	0.00			
84.	Inventory. Copy line 23, Part 5.	\$	0.00			
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$	0.00			
86.	Office furniture, fixtures, and equipment; and collectibles.	\$	0.00			
	Copy line 43, Part 7.					
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$	0.00			
88.	Real property. Copy line 56, Part 9				\$0.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$	0.00			
90.	All other assets. Copy line 78, Part 11.	\$	786,177,985.96			
91.	Total. Add lines 80 through 90 for each column91a.	\$	787,238,337.64	+ 91b.	\$ 0.00	_
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92					\$

Fill in this information to identify the case:				
Debtor Name: In re: CTN Holdings, Inc.				
United States Bankruptcy Court for the: District of Delaware				☐ Check if this is an
Case number (if known): 25-10603 (TMH)				amended filing
Official Form 206D				
Schedule D: Creditors Who H	lave Claims Secu	red by Pro	perty	12/15
Be as complete and accurate as possible.				
Do any creditors have claims secured by debtor's p	roperty?			
☐ No. Check this box and submit page 1 of this form		edules. Debtor has not	thing else to report	on this form.
$\ensuremath{\boxtimes}$ Yes. Fill in all of the information below.				
Part 1: List Creditors Who Have Secured Claims	;			
				_
2. List in alphabetical order all creditors who have secu secured claim, list the creditor separately for each claim.	red claims. If a creditor has more	than one	Column A  Amount of clair  Do not deduct th  value of collatera	e supports this claim
2.1 Creditor's name	Describe debtor's property that	t is subject to a lien		
AGO Special Situations Credit, LP	All Company Assets		\$32,694,09	96.89 \$ Undetermined
Creditor's Name				
Creditor's mailing address  Joseph Sanberg	Describe the lien			
Notice Name	UCC			
c/o Judd Burstein				
Street	la tha avaditay ay iyaiday ay ya	lated martis?		
825 Third Avenue, 21st Floor	Is the creditor an insider or re □ No	iated party?		
New York NY 10022	_ □ NO ☑ Yes			
City State ZIP Code	<u> </u>			
Country	 Is anyone else liable on this c	laim?		
Creditor's email address, if known	□ No			
jburstein@burlaw.com	✓ Yes. Fill out Schedule H: C	odebtors(Official Form	n 206H).	
Date debt was incurred 08/09/23 to 02/28/25	_	·	,	
Last 4 digits of account number	As of the petition filing date, the Check all that apply.	ne claim is:		
Do multiple creditors have an interest in the same property?	<ul><li>☐ Contingent</li><li>☐ Unliquidated</li><li>☑ Disputed</li></ul>			
□ No	F Dioputou			
Yes. Have you already specified the relative priority?				
No. Specify each creditor, including thi creditor, and its relative priority.	S			
Junior Secured	_			
Yes. The relative priority of creditors is specified on lines	_			
	_			

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 32 of 172

Column A

Amount of claim

Column B

Debtor: CTN Holdings, Inc. 25-10603 Case number (if known):

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

**Additional Page** Part 1:

the previous page.

tne	previous	page.								Do not	nt of claim deduct the of collateral.		ue of collateral that ports this claim
2.2 <b>Cre</b>	ditor's na	ıme		Des	scribe d	ebtor's pro	perty that	is subject to	a lien				
	O Special	Situations II L	Р	All	Compa	ny Assets			\$		700,000.00	\$	Undetermined
		ailing addres	_										
	eph Sanb	•	5	Da	scribe t	ha lian							
	epri Sano ce Name	erg		UC		ne nen							
	Judd Burs	stein		00	,,,								
Stree	et			-									
825 Third Avenue, 21st Floor		Is the creditor an insider or related party?											
					No								
Nev	v York	NY	10022	$\checkmark$	Yes								
City		State	ZIP Code										
Cour	ntry			ls	anyone	else liable	on this cla	aim?					
Cre	ditor's er	nail address,	if known		No								
jbur	stein@bu	rlaw.com		$\overline{\checkmark}$	Yes. F	ill out S <i>ched</i>	dule H: Co	debtors(Offic	ial Form 2	206H).			
Dat	e debt wa	s incurred	7/1/23 to 12/8/23										
	t 4 digits nber	of account			eck all th	etition filing at apply.	g date, th	e claim is:					
D-		one ditene ben	e an interest in the		Conti	ngent							
	ne proper		e an interest in the		Unliqu	uidated							
				$\checkmark$	Dispu	ted							
	No												
$\checkmark$		ave you alread priority?	y specified the										
		Specify each olitor, and its re	creditor, including this lative priority.										
	Jun	ior Secured											
		. The relative cified on lines	priority of creditors is										

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Column A

Column B

Debtor: CTN Holdings, Inc. 25-10603 Case number (if known):

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Additional Page Part 1:

	previous				9	1	Amount of claim Do not deduct the value of collateral.		of collateral that orts this claim
2.3 <b>Cre</b>	ditor's na	me		Des	scribe debtor's property that is subject to a lie	n			
AGC	O Special S	Situations, LP	•	ΔΙΙ	Company Assets	\$	2,800,107.47	\$	Undetermined
	itor's Name	,		<u> </u>	Company Assets	_ `-		· '	
Cred	ditor's ma	iling addres	s						
Jose	eph Sanbe	rg		De	scribe the lien				
	e Name			UC	CC	_			
	Judd Burst	ein		_					
Stree		04 / 51							
825	I hird Ave	nue, 21st Flo	or	-	the creditor an insider or related party?				
Nie	. VI -	ND/	40000		No				
	/ York	NY	10022 ZIP Code	abla	Yes				
City		State	ZIP Code						
Coun	ntrv			ls a	anyone else liable on this claim?				
	•	ail address,	if known	П	No				
	stein@bur	•		□	Yes. Fill out Schedule H: Codebtors(Official For	rm 2	06H)		
•		s incurred	7/04/0004	-	1 cs. 1 iii out conedule 11. Codestors Cimolar 1 or	111 Z	0011).		
Dale	e debi wa	s iliculteu	7/31/2021						
	t 4 digits on ber	of account		Che	of the petition filing date, the claim is: eck all that apply.				
Do	multinle c	raditare have	e an interest in the		Contingent				
	ne propert		e an interest in the		Unliquidated				
				$\checkmark$	Disputed				
	No								
$\checkmark$	Yes. Har relative		ly specified the						
			creditor, including this lative priority.						
	Seni	or Secured							
	☐ Yes.	The relative sified on lines	priority of creditors is						

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 34 of 172

Column A

Amount of claim
Do not deduct the

Column B

Value of collateral that

Debtor: CTN Holdings, Inc. Case number (if known): 25-10603

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Part 1: Additional Page

the previous page.

			alue of collateral.	su	pports this claim					
2.4 Creditor's name	Describe debtor's property that is subject to a lie	en								
Harmony Holdings, LLC	All Company Assets	\$	2,307,945.21	\$	Undetermined					
Creditor's Name										
Creditor's mailing address										
Faisal AlHusseini	Describe the lien									
Notice Name	UCC									
Street	_									
	Is the creditor an insider or related party?									
	□ No									
	 _ ☑ Yes									
City State ZIP Code										
Country	Is anyone else liable on this claim?									
Creditor's email address, if known	□ No	□ No								
falhusseini@hotmail.com	✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).									
Date debt was incurred 8/15/2023	<del></del> -									
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.									
Do multiple creditors have an interest in the same property?	<ul><li>☐ Contingent</li><li>☐ Unliquidated</li></ul>									
same property.	✓ Disputed									
□ No										
Yes. Have you already specified the relative priority?										
No. Specify each creditor, including the creditor, and its relative priority.	is									
Junior Secured										
Yes. The relative priority of creditors specified on lines	is									
	_									

Official Form 206D

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Column A

Amount of claim
Do not deduct the

Column B

Value of collateral that

Debtor: CTN Holdings, Inc. Case number (If known): 25-10603

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Part 1: Additional Page

the previous page.

							alue of collateral.	sup	ports this claim		
Cred	itor's nan	ne		Des	scribe debtor's property that is subject to a lie	n					
Inher	ent Aspira	tion, LLC		All	Company Assets	\$	47,577,948.80	\$	Undetermined		
Credito	or's Name										
Cred	itor's mai	ling addres	ss								
Michael Ellis				De	scribe the lien						
Notice Name 450 Lexington Avenue, #4503				UC	C						
		Avenue, #45	503	_							
Street				ls t	the creditor an insider or related party?						
				_	No						
New	York	NY	10022	- 🗆	Yes						
City		State	ZIP Code		165						
Countr	rv			- Is:	anyone else liable on this claim?						
	Creditor's email address, if known			□ No							
micha	michael@inherentgroup.com			✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
Date	<b>Date debt was incurred</b> 7/13/21 to 03/30/24			_							
Last 4 digits of account number				Che	of the petition filing date, the claim is: eck all that apply.						
Do m	ultinle cr	editors hav	e an interest in the		Contingent						
same property?			c an interest in the		Unliquidated						
					Disputed						
	No										
$\checkmark$	Yes. Have you already specified the relative priority?										
	No. Specify each creditor, including this creditor, and its relative priority.										
	Senio	or Secured									
	Yes. The relative priority of creditors is specified on lines			-							
				-							

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Column A

Amount of claim
Do not deduct the

Column B

Value of collateral that

Debtor: CTN Holdings, Inc. Case number (if known): 25-10603

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Part 1: Additional Page

the previous page.

							alue of collateral.	SI	upports this claim		
6 Crec	ditor's n	ame		Des	scribe debtor's property that is subject to a lie	n					
Inhe	Inherent Aspiration, LLC			All	Company Assets	\$	9,959,023.00	\$	Undetermined		
Credit	Creditor's Name Creditor's mailing address Michael Ellis										
Cred											
Mich				Describe the lien							
	Notice Name			UC	CC						
	450 Lexington Avenue, #4503 Street			_							
Street				le i	the creditor an insider or related party?						
				-	No						
New	York	NY	10022	- 🗀							
City	TOIR	State	ZIP Code	Ш	Yes						
Count	Country			Is anyone else liable on this claim?							
Creditor's email address, if known			if known	□ No							
michael@inherentgroup.com				✓ Yes. Fill out Schedule H: Codebtors(Official Form 206H).							
Date	Date debt was incurred 7/13/21 to 03/30/24			-							
Last 4 digits of account number					of the petition filing date, the claim is: eck all that apply. Contingent						
	Do multiple creditors have an interest in the				Unliquidated						
same property?				_	'						
					Disputed						
□	110										
	No. Specify each creditor, including this creditor, and its relative priority.										
	Senior Secured										
	Yes. The relative priority of creditors is specified on lines			=							

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Column A

Amount of claim

Column B

Debtor: CTN Holdings, Inc. 25-10603 Case number (if known):

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Additional Page Part 1:

the previous page.

trie previous page.		Do not deduct the value of collateral.	Value of collateral that supports this claim
2.7 Creditor's name	Describe debtor's property that is subject to a lien	1	
Long Live Bruce, LLC  Creditor's Name	All Company Assets	\$ 3,509,605.21	\$ Undetermined
Creditor's mailing address			
Joseph Sanberg	Describe the lien		
Notice Name	UCC		
c/o Judd Burstein Street			
825 Third Avenue, 21st Floor	Is the creditor an insider or related party?		
Navy Varily NV	_		
New York         NY         10022           City         State         ZIP Code	✓ Yes		
Country	Is anyone else liable on this claim?		
Creditor's email address, if known	□ No		
jburstein@burlaw.com	Yes. Fill out Schedule H: Codebtors(Official Form	n 206H).	
Date debt was incurred 7/13/2023	_		
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	<ul><li>☐ Contingent</li><li>☐ Unliquidated</li><li>☑ Disputed</li></ul>		
□ No			
Yes. Have you already specified the relative priority?			
No. Specify each creditor, including this creditor, and its relative priority.	S		
Junior Secured			
Yes. The relative priority of creditors is specified on lines	-		
	_		

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Column A

Amount of claim

Column B

Value of collateral that

Debtor: CTN Holdings, Inc. Case number (if known): 25-10603

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

Part 1: Additional Page

the previous page.

									ue of collateral.	sup	oorts this claim
2.8 <b>Cre</b> o	ditor's na	me		Des	esc	ribe debtor's property that is so	ubject to a lien				
Lons	sdale Gro	up Limited		All	All C	ompany Assets		\$	3,334,602.74	\$	Undetermined
Credi	itor's Name										
Cred	ditor's m	ailing addres	s								
Jose	eph Sanbe	erg		De	Des	cribe the lien					
	e Name			UC	JCC	;					
	Judd Burs	tein		_							
Stree											
825	Third Ave	nue, 21st Flo	or	_ Is	s th	e creditor an insider or related	party?				
					ן כ	No					
New	/ York	NY	10022	_ _	<b>7</b> '	res es					
City		State	ZIP Code								
Coun	itry			ls	s ar	yone else liable on this claim?					
Cred	ditor's en	nail address,	if known			No					
jburs	stein@bu	rlaw.com				Yes. Fill out Schedule H: Codebto	ors(Official Forr	n 206F	<b>⊣</b> ).		
Date	e debt wa	s incurred	8/13/2023	_							
Last num		of account			hec	f the petition filing date, the clai k all that apply. Contingent	im is:				
			e an interest in the			Unliquidated					
sam	e proper	ty?		□	_	Disputed					
	No			V	<u>v</u>	Disputed					
$\checkmark$		eve you alread priority?	dy specified the								
			creditor, including this lative priority.	;							
	Jun	ior Secured									
		. The relative cified on lines	priority of creditors is	=							
				_							

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Column A

Amount of claim

Do not deduct the

Column B

Value of collateral that

Debtor: CTN Holdings, Inc. Case number (if known). 25-10603

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

**Additional Page** Part 1:

the previous page.

supports this claim value of collateral. 2.9 Creditor's name Describe debtor's property that is subject to a lien Mark Villanueva 40,940.22 Undetermined All Company Assets Creditor's Name Creditor's mailing address Describe the lien Notice Name UCC 333 Centre Street Street Is the creditor an insider or related party? ☑ No South Orange 07079 NJ ☐ Yes City State ZIP Code Is anyone else liable on this claim? Country No Creditor's email address, if known Yes. Fill out Schedule H: Codebtors(Official Form 206H).  $\checkmark$ Date debt was incurred 3/30/2021 As of the petition filing date, the claim is: Last 4 digits of account Check all that apply. number Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed No Yes. Have you already specified the relative priority? ☑ No. Specify each creditor, including this creditor, and its relative priority. Senior Secured  $\hfill \square$  Yes. The relative priority of creditors is specified on lines

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Column A

Amount of claim

Column B

Debtor: CTN Holdings, Inc. 25-10603 Case number (if known):

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

**Additional Page** Part 1:

the previous page.

tne	previous pa	age.					Amount of claim Do not deduct the value of collateral.	ue of collateral that ports this claim
2.10 <b>Cre</b> o	ditor's nam	ie		De	scribe debtor's property that is subject to a lier	n		
Oak	Tree Capita	al Managen	nent	All	Company Assets	\$	10,000,000.00	\$ Undetermined
Credi	tor's Name							
Cred	ditor's mail	ling addres	s					
Bria	n Laibow			De	escribe the lien			
	e Name			UC	CC			
	South Gran	nd Avenue		_				
Stree								
	Floor			-	the creditor an insider or related party?			
				<b>√</b>	No			
	Angeles	CA	90071		Yes			
City		State	ZIP Code					
Coun	try			ls	anyone else liable on this claim?			
	•	il address,	if known	<b>V</b>	No			
		ecapital.co			Yes. Fill out Schedule H: Codebtors(Official Form	m 2	206H).	
	e debt was	<u>'</u>	7/14/2023		·		,	
Last num	t 4 digits of	f account			of the petition filing date, the claim is: eck all that apply.			
IIuII	ibei				Contingent			
			e an interest in the		Unliquidated			
sam	e property	?		✓	Disputed			
				V	Disputed			
	No							
V	Yes. Have relative p		dy specified the					
			creditor, including this elative priority.					
	Junio	r Secured						
		The relative lied on lines	priority of creditors is					

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Column A

Column B

Debtor:	CTN Holdings, Inc.	Case number (if known):	25-10603

Copy this page only if more space is needed. Continue numbering the lines sequentially from

Name

**Additional Page** Part 1:

	Des	scribe debtor's property that is subject to a lie	en		
Advisory LLC	All	Company Assets	\$	163,760.89	\$ Undetermined
ddress					
		scribe the lien			
	UC	C	_		
9	_				
	le f	the creditor an insider or related party?			
	_	No			
33410	_	Yes			
	Ш	162			
ZIP Code					
	_ Is a	anyone else liable on this claim?			
Iress, if known	П	No			
e.net	<u></u>	Yes. Fill out Schedule H: Codebtors(Official Fo.	rm 206	6H).	
red 3/12/2021			50	,	
ount		of the petition filing date, the claim is: eck all that apply. Contingent			
s have an interest in the	П	Unliquidated			
	_	·			
		Disputed			
already specified the ?					
each creditor, including this its relative priority.	S				
ured	_				
lative priority of creditors is n lines	3				
	_				

### Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

		On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
		Line 2.1	
		_	
		<u> </u>	
		_	
		_	
		_	
NY	10022		
State	ZIP Code	_	
		_	
		Line 2.5	
		_	
		_	
		_	
		_	
		_	
NY	10022		
State	ZIP Code	_	
		_	
		Line 2.9	
		_	
		_ _	
		_	
		_	
		<u> </u>	
NY State	10022 ZIP Code	_	
	State	State ZIP Code  NY 10022	MY 10022 State ZIP Code  Line 2.5  NY 10022 ZIP Code

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Debtor: CTN Holdings,	Inc.		Case number (if known): 25-106	503
Name				
AGO III, GP LLC			Line 2.11	
Joseph Sanberg				
Notice Name				
c/o Judd Burstein				
Street				
825 Third Avenue				
21st Floor				
New York City	NY State	10022 ZIP Code		
C.i.y	State	211 0000		
Country				
AGO III, GP LLC			Line 2.2	
Name			<del></del>	
Joseph Sanberg				
Notice Name				
c/o Judd Burstein Street				
825 Third Avenue				
21st Floor				
New York	NY	10022		
City	State	ZIP Code		
Country				
AGO III, GP LLC			Line 2.3	
Name				
Joseph Sanberg				
Notice Name			<del></del> -	
c/o Judd Burstein Street				
825 Third Avenue				
21st Floor				
New York	NY	10022		
City	State	ZIP Code		
Country				
AGO III, GP LLC			Line 2.4	
Name				
Joseph Sanberg				
Notice Name				
c/o Judd Burstein Street				
825 Third Avenue				
21st Floor				
New York	NY	10022		
City	State	ZIP Code		
Country				

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Debtor: CTN Holdings, Inc.	436 23 10000 TWIT		Case number (if known): 25-1060	3
Name				
AGO III, GP LLC			Line 2.7	
Joseph Sanberg				
Notice Name				
c/o Judd Burstein				
825 Third Avenue				
21st Floor				
New York	NY	10022		
City	State	ZIP Code		
Country				
AGO III, GP LLC			Line 2.8	
Name			<del></del>	
Joseph Sanberg				
Notice Name				
c/o Judd Burstein Street				
825 Third Avenue				
21st Floor				
New York	NY	10022		
City	State	ZIP Code		
Country				
Inherent Group, LP			Line 2.1	
Name			<del></del>	
Michael Ellis				
Notice Name				
450 Lexington Avenue				
Street #4503				
#4505				
New York City	NY State	10163 ZIP Code		
,	State	<del>-</del>		
Country				
Inherent Group, LP			Line 2.5	
Name				
Michael Ellis				
Notice Name				
450 Lexington Avenue Street				
#4503				
New York	NY	10163		
City	State	ZIP Code		
Country				

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Debtor:	CTN Holdings, Inc.			Case number (if known):	25-10603	
	Name					
Inherent C	Group, LP			Line 2.9		
Name				<del></del>		
Michael E						
Notice Name						
450 Lexin	gton Avenue					
#4503						
Naw Varie		NIV	40400			
New York City		NY State	10163 ZIP Code			
- ,		Glate				
Country						
Inherent C	Group, LP			Line 2.11		
Name	·					
Michael E	Ilis					
Notice Name	е					
450 Lexin	gton Avenue					
Street						
#4503						
New York		NY	10163			
City		State	ZIP Code			
Country						
Inherent C	Group, LP			Line 2.2		
Name						
Michael E	Illis			<del></del>		
Notice Name						
450 Lexin	gton Avenue					
Street						
#4503						
New York		NY	10163			
City		State	ZIP Code			
Country				<del></del>		
Inherent C	Group, LP			Line 2.3		
Name						
Michael E						
Notice Name						
Street	gton Avenue					
#4503						
New York		<u>NY</u>	10163			
City		State	ZIP Code			
Country						
Country						

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Debtor: CTN Holdings, Inc.			Case number (if known):	25-10603
Name				
Inherent Group, LP			Line 2.4	
Name				
Michael Ellis				
Notice Name				
450 Lexington Avenue Street				
#4503				
New York	NY	10163		
City	State	ZIP Code		
Country				
Inherent Group, LP			Line 2.7	
Name				
Michael Ellis				
Notice Name				
450 Lexington Avenue				
Street				
#4503				
New York	NY	10163		
City	State	ZIP Code		
Country				
Inherent Group, LP			Line 2.8	
Name				
Michael Ellis			<del></del>	
Notice Name				
450 Lexington Avenue				
Street				
#4503				
New York	NY	10163		
City	State	ZIP Code		
Country				
Morris Nichols Arsht & Tunnell, LLP			Line 2.5	
Name				
Robert J. Dehney, Sr. BK Counsel for Ir	herent			
Notice Name				
1201 North Market Street, 16th Floor Street				
P.O. Box 1347				
Wilmington	DE	19899-1347		
City	State	ZIP Code		
Country				

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Debtor: CTN Holdings, Inc.			Case number (if known):	25-10603
Name				
Morris Nichols Arsht & Tunnell, LLP			Line 2.6	
Name				
Robert J. Dehney, Sr. BK Counsel for Inhere	ent			
Notice Name				
1201 North Market Street, 16th Floor				
Street				
P.O. Box 1347				
Milminaton	DE	10000 1247		
Wilmington City	State	19899-1347 ZIP Code		
•	Otale			
Country				
Proskauer Rose, LP - Counsel for Inherant			Line 2.5	
Name Vinny Indeligate				
Vinny Indelicato  Notice Name				
Eleven Times Square				
Street				
Eighth Aveneu & 41st Street				
New York	NY	10036-8299		
City	State	ZIP Code		
Country				
Country				
Proskauer Rose, LP - Counsel for Inherant			Line 2.6	
Name				
Vinny Indelicato				
Notice Name				
Eleven Times Square Street				
Eighth Aveneu & 41st Street				
New York	NY	10036-8299		
City	State	ZIP Code		
Country				
Proskauer Rose, LP- Counsel for Inherant			Line 2.5	
Name				
Philip Kaminski				
Notice Name				
Eleven Times Square				
Street Eighth Aveneu & 41st Street				
New York	NY	10036-8299		
City	State	ZIP Code		
Country				
Country				

Filed 05/02/25 Page 48 of 172 Case 25-10603-TMH Doc 96 Debtor: CTN Holdings, Inc. 25-10603 Case number (if known): Name Proskauer Rose, LP- Counsel for Inherant Line 2.6 Name Philip Kaminski Notice Name Eleven Times Square Street Eighth Aveneu & 41st Street New York NY 10036-8299 City State ZIP Code

Country

Fill in this information to identify the case:
Debtor Name: In re : CTN Holdings, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 25-10603 (TMH)
Case Hallist (I Michily). 25 15666 (Timily)

# Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Cl	aime

- 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
  - ☐ No. Go to Part 2.
  - ✓ Yes. Go to Line 2.
- 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

				Total claim		Priority amou	unt
-		d mailing address	As of the petition filing date, the claim is:	\$	94.62	\$	94.62
	partment of Labor	and Employment	Check all that apply.				
Creditor Name			☐ Contingent				
FAMLI			☐ Unliquidated				
Creditor's Notice	name		□ Disputed				
P.O. Box 233	0		_				
Address			Basis for the claim:				
			Payroll Related Taxes				
			_				
Denver	СО	80201-2330	_				
City	State	ZIP Code	_				
Country			_				
Date or date	es debt was inc	urred					
March 2024 t	to June 2024		_				
Last 4 digit	s of account			Is the clai	m subject t	o offset?	
Specify Co	de subsection o	of PRIORITY unsecui	red	□ Yes			
claim: 11 U.	S.C. § 507(a) ((8)	))					

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r: CTN Holdings, Inc.	Ca	se number (if known):	25-10603	
Name				
<b>Priority creditor's name and mailing address</b> Department of Treasury c/o Internal Revenue Service	As of the petition filing date, the claim is: Check all that apply.	\$ 75,19	97.52 \$	75,197
Creditor Name	_			
	☐ Contingent			
Internal Revenue Service	Unliquidated			
Creditor's Notice name	☐ Disputed			
Address	Basis for the claim:			
	Payroll Related Taxes			
Ogden UT 84201-0039	_			
City State ZIP Code	-			
City Ellin Ellin Ellin Code				
Country	_			
Date or dates debt was incurred				
2020 to 2023	_			
Last 4 digits of account number X9122		Is the claim su ☑ No	bject to offset?	
Specify Code subsection of PRIORITY unsecure				
Priority creditor's name and mailing address Michigan Department of Treasury	As of the petition filing date, the claim is:  Check all that apply.	\$8	40.78 \$	840
Creditor Name	□ Contingent			
	☐ Unliquidated			
Creditor's Notice name	☐ Disputed			
Address	Basis for the claim:			
	Payroll Related Taxes			
Lansing MI 48922	_			
City State ZIP Code	-			
Country	_			
Date or dates debt was incurred				
July 2024 to September 2024	_			
Last 4 digits of account number X4000		Is the claim su ☑ No	bject to offset?	
	ed		bject to offset?	

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or: CTN Holdings, Inc.	Case number (if known): 25-10603
Name	<del></del>
Priority creditor's name and mailing address  Michigan Unepmloyment Insurance Agency  As of the petition filing  Check all that apply.	ng date, the claim is: \$ 3,578.48 \$ 3
Creditor Name	
•	
☐ Unliquidated Creditor's Notice name	
☐ Disputed	
P.O. Box 33598	
Address Basis for the claim:	
Payroll Related Taxes	<u> </u>
Detroit MI 48232-5598	
City State ZIP Code	
Country	
Date or dates debt was incurred	
2020 to 2021	
Last 4 digits of account number X4000	Is the claim subject to offset?  ☑ No
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))	□ Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8)) Friority creditor's name and mailing address  As of the petition filing	□ Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  5 Priority creditor's name and mailing address Oregon Department of Revenue Creditor Name  Check all that apply.  Contingent	□ Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  6 Priority creditor's name and mailing address Oregon Department of Revenue Creditor Name  Creditor Name  Creditor's Notice name  As of the petition filing Check all that apply.  Contingent Unliquidated	□ Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  5 Priority creditor's name and mailing address Oregon Department of Revenue  Creditor Name  Creditor's Notice name	□ Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  6 Priority creditor's name and mailing address Oregon Department of Revenue Creditor Name  Creditor Name  Creditor's Notice name  As of the petition filing Check all that apply.  Contingent Unliquidated	☐ Yes  ng date, the claim is: \$ 21,668.85 \$ 21
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  6 Priority creditor's name and mailing address Oregon Department of Revenue Creditor Name  Creditor Name  Creditor's Notice name  P.O. Box 14800  As of the petition filing Check all that apply.  Check all that apply.  Unliquidated  Disputed	☐ Yes  ng date, the claim is: \$ 21,668.85 \$ 21
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  5 Priority creditor's name and mailing address Oregon Department of Revenue Creditor Name  Creditor Name  Creditor's Notice name  P.O. Box 14800  Address  As of the petition filing Check all that apply.  Check all that apply.  Unliquidated  Disputed  P.O. Box 14800  Basis for the claim:	☐ Yes  ng date, the claim is: \$ 21,668.85 \$ 21
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  5 Priority creditor's name and mailing address Oregon Department of Revenue Creditor Name  Creditor Name  Creditor's Notice name  P.O. Box 14800  Address  As of the petition filing Check all that apply.  Check all that apply.  Unliquidated  Disputed  P.O. Box 14800  Basis for the claim:	☐ Yes  ng date, the claim is: \$ 21,668.85 \$ 21
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  Friority creditor's name and mailing address Oregon Department of Revenue Creditor Name  Creditor Name  Creditor's Notice name  P.O. Box 14800  Address  Creditor's Notice name  Payroll Related Taxes	☐ Yes  ng date, the claim is: \$ 21,668.85 \$ 21
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  6 Priority creditor's name and mailing address Oregon Department of Revenue  Creditor Name  Creditor's Notice name  Creditor's Notice name  P.O. Box 14800  Address  Basis for the claim: Payroll Related Taxes  Salem OR State P7309-0920 ZIP Code	☐ Yes  ng date, the claim is: \$ 21,668.85 \$ 21
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  5 Priority creditor's name and mailing address Oregon Department of Revenue  Creditor Name  Creditor's Notice name  P.O. Box 14800  Address  Basis for the claim: Payroll Related Taxes  Salem OR State  OR State  P7309-0920 ZIP Code	☐ Yes  ng date, the claim is: \$ 21,668.85 \$ 21
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))         Priority creditor's name and mailing address       As of the petition filing Check all that apply.         Creditor Name       □ Contingent       □ Unliquidated         Creditor's Notice name       □ Unliquidated         P.O. Box 14800       Basis for the claim:         Address       Payroll Related Taxes         Salem       OR       97309-0920         City       State       ZIP Code	☐ Yes  ng date, the claim is: \$ 21,668.85 \$ 21
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  Friority creditor's name and mailing address Oregon Department of Revenue  Creditor Name  Creditor's Notice name  P.O. Box 14800  Address  Basis for the claim: Payroll Related Taxes  Salem OR State  OR State  P7309-0920 ZIP Code	☐ Yes  ng date, the claim is: \$ 21,668.85 \$ 21
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))  5 Priority creditor's name and mailing address Oregon Department of Revenue Creditor Name  Creditor Name  Creditor's Notice name  P.O. Box 14800  Address  Basis for the claim: Payroll Related Taxes  Country  Date or dates debt was incurred	☐ Yes  ng date, the claim is: \$ 21,668.85 \$ 21

#### Part 2:

## **List All Creditors with NONPRIORITY Unsecured Claims**

3.List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

				Amount of claim	
.1 <b>Nonpriority</b> 6 8020 Consultir		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	11,042.50
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice	name		· □ Disputed		
6303 Owensm	outh Ave		Basis for the claim:		
Address			 Trade Claim		
10th Floor				-	
Woodland Hills	s CA	91367			
City	State	ZIP Code			
Country					
Date or date	es debt was incurr	ed	Is the claim subject to offset?		
12/6/24-12/13	-		☑ No		
Last 4 digits	or account		☐ Yes		
number					
		nd mailing address	As of the petition filing date, the claim is:	\$	418.28
Amazon Web S Creditor Name	Services		Check all that apply.		
			☐ Contingent		
Creditor's Notice	name		Unliquidated		
			☐ Disputed		
410 Terry Aver	nue North		Basis for the claim:		
			Trade Claim	_	
Soottle	10/0	09400			
Seattle	WA State				
City	Sidio	ZIF Code			
Country					
Date or date	es debt was incurr	red	Is the claim subject to offset?		
3/14/2023			☑ No		
Last 4 digits	of account		□ Yes		
number					

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r: CTN Holdings,	Inc.		Case number (if known): 25-1	0603
Name Nonpriority cre	ditor's name a	nd mailing address	As of the petition filing date, the claim is: \$	195,033.4
APT 304, LLC			Check all that apply.	
Creditor Name			☐ Contingent	
			☐ Unliquidated	
Creditor's Notice name	е		 □ Disputed	
5000 Birch Street			Basis for the claim:	
Address			Trade Claim	
Suite 300				
North Beach	CA	92660		
City	State	ZIP Code		
Country				
Date or dates d	ebt was incurr	red	Is the claim subject to offset? ☑ No	
1/11/2023 Last 4 digits of			□ Yes	
Athletes Unlimited		nd mailing address	As of the petition filing date, the claim is: \$ Check all that apply.	17,000.0
Creditor Name			☐ Contingent	
			☐ Unliquidated	
Creditor's Notice name	е		 ☐ Disputed	
888 7th Avenue			Basis for the claim:	
Address			Trade Claim	
Floor 40				
New York	NY	10106		
City	State	ZIP Code		
O.I.y				
Country				
Country  Date or dates d	ebt was incurr	ed	Is the claim subject to offset?	
Country		red	Is the claim subject to offset?  ☑ No □ Yes	

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or: CTN Holding	gs, Inc.		Case number (if known):	25-10603	
Name					
5 Nonpriority o	reditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	11,712.0
Backupify, Inc.			Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice r	iame		☐ Disputed		
101 Merritt			Basis for the claim:		
Address			Trade Claim		
Suite 7				-	
Nonvolk		06951			
Norwalk City	CT State	ZIP Code			
Country					
Date or dates	s debt was incurr	red	Is the claim subject to offset?		
3/24/24-6/24/2	24		✓ No		
Last 4 digits	of account				
Baker & Hostet		and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	106,170.
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice r	name		 □ Disputed		
P.O. Box 7018	9		Basis for the claim:		
Address			Trade Claim	-	
Cleveland	ОН	44190			
City	State	ZIP Code			
Country					
	s debt was incurr	red	Is the claim subject to offset?		
9/7/23-10/9/23			☑ No		
Last 4 digits	of account		□ Yes		
number					

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Creditor's Notice name  10250 Constellation Blvd Address  Suite 1850  Los Angeles CA 90067 City State ZIP Code  Country  Date or dates debt was incurred 3/31/24-8/31/24  Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller	As of the petition filing date, the claim is: \$ 34,4  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:  Trade Claim  Is the claim subject to offset?  No  Yes  As of the petition filing date, the claim is: \$ 328,8  Check all that apply.  Contingent	,868.4
Creditor's Notice name  10250 Constellation Blvd Address Suite 1850  Los Angeles CA 90067 City State 2IP Code  Country  Date or dates debt was incurred 3/31/24-8/31/24  Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	□ Contingent □ Unliquidated □ Disputed  Basis for the claim:  Trade Claim   Is the claim subject to offset? ☑ No □ Yes  As of the petition filing date, the claim is: \$ 328,8 Check all that apply.	868.4
10250 Constellation Blvd Address  Suite 1850  Los Angeles CA 90067 City State ZIP Code  Country  Date or dates debt was incurred 3/31/24-8/31/24  Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	□ Unliquidated □ Disputed  Basis for the claim:  Trade Claim   Is the claim subject to offset? ☑ No □ Yes  As of the petition filing date, the claim is: \$ 328,8 Check all that apply.	868
10250 Constellation Blvd Address  Suite 1850  Los Angeles CA 90067 City State ZIP Code  Country  Date or dates debt was incurred 3/31/24-8/31/24  Last 4 digits of account number  8 Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	□ Disputed  Basis for the claim:  Trade Claim   Is the claim subject to offset?  ☑ No □ Yes  As of the petition filing date, the claim is: \$ 328,8 Check all that apply.	868.4
Address  Suite 1850  Los Angeles CA 90067 City State ZIP Code  Country  Date or dates debt was incurred 3/31/24-8/31/24  Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	Basis for the claim:  Trade Claim  Is the claim subject to offset?  ☑ No ☐ Yes  As of the petition filing date, the claim is: \$ 328,8 Check all that apply.	868.4
Address  Suite 1850  Los Angeles CA 90067 City State ZIP Code  Country  Date or dates debt was incurred 3/31/24-8/31/24  Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	Is the claim subject to offset?  ☑ No ☐ Yes  As of the petition filing date, the claim is: \$ 328,8  Check all that apply.	868.4
Los Angeles CA 90067 City State ZIP Code  Country  Date or dates debt was incurred 3/31/24-8/31/24  Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	Is the claim subject to offset?  ☑ No ☐ Yes  As of the petition filing date, the claim is: \$ 328,8  Check all that apply.	868.4
Country  Date or dates debt was incurred 3/31/24-8/31/24  Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	✓ No  ☐ Yes  As of the petition filing date, the claim is: \$ 328,8  Check all that apply.	868.4
Country  Date or dates debt was incurred 3/31/24-8/31/24  Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	✓ No  ☐ Yes  As of the petition filing date, the claim is: \$ 328,8  Check all that apply.	868
Date or dates debt was incurred 3/31/24-8/31/24  Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	✓ No  ☐ Yes  As of the petition filing date, the claim is: \$ 328,8  Check all that apply.	868.4
3/31/24-8/31/24  Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	✓ No  ☐ Yes  As of the petition filing date, the claim is: \$ 328,8  Check all that apply.	868.4
Last 4 digits of account number  Nonpriority creditor's name and mailing address Bartko Zankel Bunzel & Miller Creditor Name	As of the petition filing date, the claim is: \$ 328,8 Check all that apply.	,868.4
number  Nonpriority creditor's name and mailing address  Bartko Zankel Bunzel & Miller  Creditor Name	As of the petition filing date, the claim is: \$ 328,8 Check all that apply.	,868.4
Bartko Zankel Bunzel & Miller Creditor Name	Check all that apply.	868.4
Creditor Name		
	□ Contingent	
Creditor's Notice name		
Creditor's Notice name	☐ Unliquidated	
	☐ Disputed	
One Embarcadero Center	Basis for the claim:	
Address	Trade Claim	
Suite 800		
San Francisco CA 94111		
City State ZIP Code		
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
8/5/24-3/1/25 Last 4 digits of account	☑ No	

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or: CTN Holding	s, Inc.		Case number (if known):	25-10603	
Name					
9 Nonpriority c	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	56,250.0
Beneficial State	Bank		Check all that apply.		
Creditor Name			☐ Contingent		
			□ Unliquidated		
Creditor's Notice na	ame		☐ Disputed		
1438 Webster S	Street		Basis for the claim:		
Address			Trade Claim		
Suite 100				-	
Oakland	CA	94612			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
5/31/2024			✓ No		
Last 4 digits of	of account		□ Yes		
Boston Red Sox	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	4,965,883.
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		□ Disputed		
Fenway Park			Basis for the claim:		
Address			Contract Claim		
4 Jersey Street				-	
Boston	MA	02215			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
4/19/2024			☑ No		
Last 4 digits of	of account		□ Yes		
number					

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Name	Inc.		Case number (if known):	25-10603
	ditor's name a	nd mailing address	As of the petition filing date, the claim is: \$	80,000.0
Cabin Editing Com			Check all that apply.	
Creditor Name			✓ Contingent	
			✓ Unliquidated	
Creditor's Notice name	В		 ☑ Disputed	
1754 14th Street			Basis for the claim:	
Address			Trade Claim	
Santa Monica	CA	90404		
City	State	ZIP Code		
Country				
Date or dates de	ebt was incurr	ed	Is the claim subject to offset?	
10/22/222 Last 4 digits of			☑ No □ Yes	
number				
Nonpriority cree Camuti Law Group		nd mailing address	As of the petition filing date, the claim is: \$ Check all that apply.	82,450.9
Creditor Name	7711 0		□ Contingent	
Nathan Camuti			☐ Unliquidated	
Creditor's Notice name	e		☐ Disputed	
33 Brookline			Basis for the claim:	
Address			Trade Claim	
Aliso Viejo	CA	92656		
	State	ZIP Code		
City				
Country				
Country  Date or dates de	ebt was incurr	ed	Is the claim subject to offset?	
Country		ed	Is the claim subject to offset?  ☑ No ☐ Yes	

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otor: CTN Holding	js, Inc.		Case number (if known):	25-10603	
Name	moditorio nomo o	and moiling address	As of the motition filling data the alabasia	•	54.044.44
Capitol Outdoor		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	<b>&gt;</b>	51,944.44
Creditor Name	,				
			☐ Contingent		
Creditor's Notice na	name		Unliquidated		
			☐ Disputed		
3286 M ST, NW	V		Basis for the claim:		
Address Suite 300			Trade Claim	-	
Washington	DC	20007			
City	State	ZIP Code			
Country					
Date or dates	s debt was incurr	ed	Is the claim subject to offset?		
7/6/2023					
Last 4 digits	of account		□ Yes		
number					
4 <b>Nonpriority c</b> CDP North Ame		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,320.00
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		<del></del>		
	_		☐ Disputed		
127 West 26th 3	Street		Basis for the claim:		
			Trade Claim	_	
Suite 300					
New York	NY	10001			
City	State	ZIP Code			
Country					
Date or dates	s debt was incurr	ed	Is the claim subject to offset?		
2/26/2024					
Last 4 digits	of account		☐ Yes		

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Nonpriority cre	editor's name a	nd mailing address	As of the petition filing date, the claim is: \$	31,903.0
	Cicero & Cole, LL	P	Check all that apply.	
Creditor Name			□ Contingent	
			☐ Unliquidated	
Creditor's Notice nan	ne		□ Disputed	
Hercules Plaza			Basis for the claim:	
Address			Trade Claim	
1313 N. Market S	St			
Suite 5400				
Wilmington	DE	19801		
City	State	ZIP Code		
Country				
Date or dates	debt was incurr	ed	Is the claim subject to offset?	
9/30/24-11/29/24	1		☑ No	
Last 4 digits of	f account		□ Yes	
number				
number  Nonpriority cre Chloris Geospatia	editor's name a	nd mailing address	As of the petition filing date, the claim is: \$_Check all that apply.	13,000.0
number  Nonpriority cre	editor's name a	nd mailing address		13,000.0
number  Nonpriority cre Chloris Geospatia	editor's name a	nd mailing address	Check all that apply.	13,000.0
number  Nonpriority cre Chloris Geospatia	editor's name a al Inc.	nd mailing address	Check all that apply.  □ Contingent □ Unliquidated	13,000.0
Nonpriority cre Chloris Geospatia Creditor Name  Creditor's Notice name	editor's name a al Inc.	nd mailing address	Check all that apply.  □ Contingent □ Unliquidated	13,000.0
Nonpriority cre Chloris Geospatia Creditor Name	editor's name a al Inc.	nd mailing address	Check all that apply.  □ Contingent □ Unliquidated □ Disputed	13,000.C
number  Nonpriority cre Chloris Geospatia Creditor Name  Creditor's Notice nam 399 Boylston St	editor's name a al Inc.	nd mailing address	Check all that apply.  Contingent Unliquidated Disputed Basis for the claim:	13,000.0
number  Nonpriority cre Chloris Geospatia Creditor Name  Creditor's Notice nam  399 Boylston St Address	editor's name a al Inc.	nd mailing address	Check all that apply.  Contingent Unliquidated Disputed Basis for the claim:	13,000.0
number  Nonpriority cre Chloris Geospatia Creditor Name  Creditor's Notice nam  399 Boylston St Address	editor's name a al Inc.	nd mailing address	Check all that apply.  Contingent Unliquidated Disputed Basis for the claim:	13,000.0
number  Nonpriority cre Chloris Geospatia Creditor Name  Creditor's Notice nan 399 Boylston St Address Suite 600	editor's name a al Inc.		Check all that apply.  Contingent Unliquidated Disputed Basis for the claim:	13,000.0
Nonpriority cre Chloris Geospatia Creditor Name  Creditor's Notice nan 399 Boylston St Address Suite 600  Boston	editor's name a al Inc.	02116	Check all that apply.  Contingent Unliquidated Disputed Basis for the claim: Trade Claim	13,000.0
Nonpriority cre Chloris Geospatia Creditor Name  Creditor's Notice nan 399 Boylston St Address Suite 600  Boston City  Country	editor's name a al Inc.	02116 ZIP Code	Check all that apply.  Contingent Unliquidated Basis for the claim: Trade Claim  Is the claim subject to offset?	13,000.0
Nonpriority cre Chloris Geospatia Creditor Name  Creditor's Notice nan 399 Boylston St Address Suite 600  Boston City  Country	editor's name a al Inc.  me  MA State	02116 ZIP Code	Check all that apply.  Contingent Unliquidated Disputed Basis for the claim: Trade Claim	13,000.0

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or:	CTN Holdings,	Inc.		Case number (if known):	25-1	0603
	Name					
7 <b>N</b>	lonpriority cre	ditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	600,000.0
	Clarity Al			Check all that apply.		
Cı	reditor Name			☐ Contingent		
				☐ Unliquidated		
Cı	Creditor's Notice name			□ Disputed		
60	00 Greenwich St	treet		Basis for the claim:		
	609 Greenwich Street Address			Trade Claim		
5t	5th Floor				-	
	lew York	NY	10014			
_	ity	State	ZIP Code			
C	Country					
D	ate or dates d	lebt was incurr	ed	Is the claim subject to offset?		
10	0/16/23-9/25/24			☑ No		
L	ast 4 digits of	account		□ Yes		
n	umber					
			ind mailing address a The Penny Hoarder	As of the petition filing date, the claim is: Check all that apply.	\$	1,049,598.2
	reditor Name	710g100, LLO 4/5/1	a mo r chiny ricardor	✓ Contingent		
12	annadi D. Tata			-		
	ennedy D. Tate reditor's Notice name	e		☑ Unliquidated		
				☑ Disputed		
	ay Quinney& Ne	ebeker, PC		Basis for the claim:		
				Litigated Judgement	_	
36	6 South State St	reet				
S	uite 1400					
S	alt Lake City	UT	84111			
Ci	ity	State	ZIP Code			
	Country			le the plains outliest to effect?		
D	Date or dates debt was incurred		red	Is the claim subject to offset?  ☑ No		
L	Last 4 digits of account			Yes		
	umber					

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tor: CTN Holdings,	, Inc.		Case number (if known).	25-1060	3
Name					
9 Nonpriority cre	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	Undetermine
	edit Opportunities	Organization (Levered) II, LP	Check all that apply.		
Creditor Name			✓ Contingent		
Michael A. Sanfili			✓ Unliquidated		
Creditor's Notice nam	Creditor's Notice name  Kobre & Kim, LLP  Address		 ☑ Disputed		
Kobre & Kim III			Basis for the claim:		
Address			Litigation Claim		
800 Third Avenue	<u>e</u>			-	
New York	NY	10022			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
			☑ No		
Last 4 digits of	f account		□ Yes		
number 20 Nonpriority cre CNM LLP Creditor Name	editor's name a	nd mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$	27,289.4
			☐ Contingent		
			Unliquidated		
Creditor's Notice nan	ne		☐ Disputed		
6320 Canoga Av	enue		Basis for the claim:		
Address			Trade Claim		
Suite 150			_	_	
Woodland Hills	CA	91367	_		
City	State	ZIP Code	_		
Country					
Date or dates of	debt was incurr	red	Is the claim subject to offset?		
2/5/2024			☑ No		
Last 4 digits of	f account		□ Yes		

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r: CTN Holdings, I	116.		Case number (if known):	25-10603	
	ditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	250,000.0
Cole Hillis			Check all that apply.	·	
Creditor Name			✓ Contingent		
			☐ Unliquidated		
Creditor's Notice name	)		 □ Disputed		
6737 Greendale C	ourt		Basis for the claim:		
Address			Litigation Claim		
				-	
North Richland	TX	76182			
Hills City	State	ZIP Code			
Country					
Date or dates de	Date or dates debt was incurred		Is the claim subject to offset? ☑ No		
Last 4 digits of	account		□ Yes		
number					
Nonpriority cree Competiscan, LLC		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,500.0
Creditor Name			☐ Contingent		
Creditor's Notice name	<del>)</del>		Unliquidated		
			☐ Disputed		
205 West Wacker Address	Drive		Basis for the claim:		
Suite 1900			Trade Claim	-	
Suite 1900					
Chicago	IL	60606			
City	State	ZIP Code			
Country			la the plaine publication office (C		
Date or dates debt was incurred		red	Is the claim subject to offset?  ☑ No		
9/22/2022					
Last 4 digits of account			□ Yes		

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tor: CTN Holdings, Inc.			Case number (if known):	25-10603		
Name						
23 Nonpriority cre	ditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	105,000.00	
Creditor Name	gency		Check all that apply.			
Creditor Name			☐ Contingent			
			☐ Unliquidated			
Creditor's Notice nam	Creditor's Notice name		 ☐ Disputed			
2000 Avenue of th	o Storo		Basis for the claim:			
Address	ie Stars		Trade Claim			
			- Trade diami	_		
L on Angolog	CA	90067				
Los Angeles	_ CA					
City	State	ZIP Code				
Country			le the plain publicat to effect?			
Date or dates debt was incurred		red	Is the claim subject to offset?  ☑ No			
10/1/22-11/1/22 Last 4 digits of						
number						
Crown Castle Fibe		and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$	27,270.00	
Creditor Name			☐ Contingent			
			☐ Unliquidated			
Creditor's Notice nam	ne		· □ Disputed			
1000 1			Basis for the claim:			
1220 Augusta Driv	ve					
Suite 600			Trade Claim	_		
Houston	TX	77057				
City	State	ZIP Code				
Country						
Date or dates d	lebt was incurr	red	Is the claim subject to offset?			
1/1/23-3/1/24						
Last 4 digits of	Last 4 digits of account		☐ Yes			

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tor: CTN Holding	gs, Inc.		Case number (if known):	25-10603	
Name					
-		and mailing address	As of the petition filing date, the claim is:	\$	478,215.49
Davis Wright Tr	remaine LLP		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice n	ame		 ☐ Disputed		
920 Fifth Avenu	IE.		Basis for the claim:		
Address			 Trade Claim		
Suite 330				-	
Seattle	WA	98104			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
03/31/2022-3/3	30/25		☑ No		
Last 4 digits	of account		□ Yes		
6 Nonpriority c	reditor's name a	and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$	167,081.0
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice n	ame				
			☐ Disputed  Basis for the claim:		
2929 Arch Stree	et		Trade Claim		
			Trade Claim	_	
	PA	19104			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
12/3/23-8/28/2	4		✓ No		
Last 4 digits	Last 4 digits of account		☐ Yes		

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or: CTN Holdings	3, Inc.		Case number (if known):	25-10603	
	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	500,000.0
Deloitte Service			Check all that apply.		000,000.
Creditor Name			☑ Contingent		
			✓ Unliquidated		
Creditor's Notice na	ime		 □ Disputed		
30 Rockefeller F	Plaza		Basis for the claim:		
Address			Contract Claim		
New York	NY	10122			
City	State	ZIP Code			
Country					
	Date or dates debt was incurred		Is the claim subject to offset?		
10/17/2022 Last 4 digits of					
		nd mailing address	As of the petition filing date, the claim is:	\$	667,120.
Donnelley Finan	iciai Solutions		Check all that apply.		
			☐ Contingent		
Creditor's Notice na	ime		Unliquidated  Disputed		
35 W Wacker D	r		Basis for the claim:		
Address			Trade Claim		
Chicago	<u>IL</u>	60601			
City	State	ZIP Code			
Country			la the plain publication office(0)		
Date or dates debt was incurred		ed	Is the claim subject to offset?		
	_		√ No		
Date or dates 12/7/22-11/30/2 Last 4 digits of			✓ No  ——  ☐ Yes		

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or: CTN Holding	js, Inc.		Case number (if known):	:	25-10603	
Name				-		
9 Nonpriority c	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$_		2,000.00
Dosh Holdings,	Inc		Check all that apply.			
Creditor Name			☐ Contingent			
			☐ Unliquidated			
Creditor's Notice n	reditor's Notice name		 ☐ Disputed			
13501 Galleria	Circle		Basis for the claim:			
Address			Trade Claim			
Suite 300				-		
Austin	TX	78738				
City	State	ZIP Code				
Country						
Date or dates	s debt was incurr	ed	Is the claim subject to offset?			
12/3/2022			☑ No			
Last 4 digits	of account		□ Yes			
number  0 Nonpriority c	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$_		1,732,170.76
Eden Reforesta	ation Projects		Check all that apply.			
Creditor Name			✓ Contingent			
			✓ Unliquidated			
Creditor's Notice na	ame		 ☑ Disputed			
303 W Foothill I	Blvd.		Basis for the claim:			
Address			Mediated Settlement			
Unit 13-17				-		
Glendora	CA	91741				
City	State	ZIP Code				
Country						
Date or dates	s debt was incurr	ed	Is the claim subject to offset?			
10/14/22-1/23/2	23		□ No			
Last 4 digits	of account		✓ Yes			

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tor: CTN H	oldings, Inc.		Case number (if known):	25-10	603
Name					
1 Nonprior	rity creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	3,553.75
	ofessionals Group		Check all that apply.		
Creditor Nar	ne		☐ Contingent		
			☐ Unliquidated		
Creditor's No	otice name		☐ Disputed		
2335 E.Co	2335 E.Colorado Blvd Address		Basis for the claim:		
Address			Trade Claim		
Suite 115-	-134			-	
Pasadena	a CA	91107			
City	State	ZIP Code			
Country					
Date or o	dates debt was incurr	ed	Is the claim subject to offset?		
1/12/2023	3		✓ No		
Last 4 di	gits of account		□ Yes		
number 2 Nonprior	rity creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	Undetermined
Eneida Qu Creditor Nar			Check all that apply.		
Creditor Nar	ne		☐ Contingent		
Johnny Ru			□ Unliquidated		
Creditor's No	otice name		☐ Disputed		
Hershey L	aw PC		Basis for the claim:		
Address			Litigation Claim		
16255 Ver	ntura Blvd.			-	
Suite 1205	5				
Encino	CA	91436			
City	State	ZIP Code			
Country					
Date or o	dates debt was incurr	ed	Is the claim subject to offset?  ☑ No		
1 4 "	late of an a				
∟ast 4 di	gits of account		□ Yes		

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or: CTN Holdings Name	, Inc.		Case number (if known):	25-10603	
	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	740,892.9
Facebook, Inc.			Check all that apply.	*	0,002
Creditor Name			 ☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nar	me		□ Disputed		
1601 Willow Roa	d		Basis for the claim:		
Address			Trade Claim	_	
Menlo Park	CA	94025			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
7/6/22-3/14/23			☑ No		
Last 4 digits o	f account		☐ Yes		
		nd mailing address	As of the petition filing date, the claim is:	\$	17,714.2
FactSet Researc	h Systems Inc.		Check all that apply.		
			☐ Contingent		
Creditor's Notice nar	me		Unliquidated		
			☐ Disputed  Basis for the claim:		
45 Glover Avenu Address	е		Trade Claim		
			Trade Claim	-	
Norwalk	СТ	06850			
City	State	ZIP Code			
Country					
Date or dates	Date or dates debt was incurred		Is the claim subject to offset?		
6/3/24-2/2/25	6/3/24-2/2/25		☑ No		
Last 4 digits o	f account		□ Yes		
number					

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tor: CTN Holdings	s, Inc.		Case number (if known).	25-106	03
Name					
	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	930,000.0
Feedzai Inc Creditor Name			Check all that apply.		
Creditor Name			☐ Contingent		
			Unliquidated		
Creditor's Notice na	me		☐ Disputed		
1875 S Grant Str	reet		Basis for the claim:		
Address	Address		Trade Claim		
Suite 950				_	
San Mateo	CA	94402			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
12/30/22-3/23/2	3		☑ No		
Last 4 digits o	f account		□ Yes		
6 Nonpriority cr Finders.com, LLC		nd mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$	Undetermine
			✓ Contingent		
Brett Ramsaur Creditor's Notice na			✓ Unliquidated		
Creditor's Notice had	me		✓ Disputed		
Ramsaur Law Of	ffice		Basis for the claim:		
Address			Trade Claim		
27075 Cabot Ro	ad			_	
Suite 110					
Laguna Hills	CA	92653			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
Last 4 digits o	of account		☐ Yes		

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otor: CTN Holding	js, Inc.		Case number (if known):	25-10603	
Name					
7 Nonpriority c	reditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	28,167.55
Fivetran Inc. Creditor Name			Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		□ Disputed		
405 14th Street	•		Basis for the claim:		
Address			Trade Claim		
Suite 1100				-	
Oakland	CA	94612			
City	State	ZIP Code			
Country					
Date or dates	debt was incuri	red	Is the claim subject to offset?		
6/8/22-10/7/22			☑ No		
Last 4 digits	of account		□ Yes		
number					
88 <b>Nonpriority c</b> FUSED LABS, I		and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	5,806.45
Creditor Name	ino.				
			☐ Contingent		
Creditor's Notice na	ame		Unliquidated		
Orealter 5 House III	amo		☐ Disputed		
500 El Camino	Real		Basis for the claim:		
Address			Trade Claim		
Apt 113				-	
Burlingame	CA	94010			
City	State	ZIP Code			
Country					
Date or dates	Date or dates debt was incurred		Is the claim subject to offset?		
3/4/2025			☑ No		
Last 4 digits	of account		☐ Yes		
number					

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tor: CTN Holdings	s, Inc.		Case number (if known):	25-10603	
Name					
		and mailing address	As of the petition filing date, the claim is:	\$	321,939.88
Gibson Dunn & C	Crutcher LLP		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	Creditor's Notice name		 ☐ Disputed		
333 South Grand	d Avenue		Basis for the claim:		
Address			Trade Claim	-	
Las Angeles	CA	90071			
City	State	ZIP Code			
Country					
Date or dates	debt was incuri	red	Is the claim subject to offset?		
5/2/24-3/1/25					
Last 4 digits o	or account		□ Yes		
number					
		and mailing address	As of the petition filing date, the claim is:	\$	7,581.22
Giesecke+Devrie	ent ePayments An	nerica, Inc.	Check all that apply.		
Ground: Hame			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	me		☐ Disputed		
45925 Horsesho	e Dr		Basis for the claim:		
Address			Trade Claim		
				-	
Dulles	VA	20166			
City	State	ZIP Code			
Country					
Date or dates	debt was incuri	red	Is the claim subject to offset?		
11/9/24-1/31/25					
11/9/24-1/31/25			☑ No		

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or: (	CTN Holdings, I	Inc.		Case number (if known):	25-10603	
1	Name					
Nor	Nonpriority creditor's name and mailing address  Google, LLC Creditor Name  Creditor's Notice name  1600 Amphitheatre Pkwy			As of the petition filing date, the claim is:	\$	0.0
				Check all that apply.		
Cred				☐ Contingent		
				☐ Unliquidated		
Cred				□ Disputed		
160				Basis for the claim:		
	Address			Trade Claim		
					-	
Mou	untain View	CA	94043			
City		State	ZIP Code			
Cou	Country					
	Date or dates debt was incurred			Is the claim subject to offset?		
	7/17/1905			✓ No		
Las	Last 4 digits of account			☐ Yes		
	mber					
2 Nonpriority creditor's name and mailing address  Headlight Labs, Inc  Creditor Name  Creditor's Notice name  766 Live Oak Ave				As of the petition filing date, the claim is: Check all that apply.	\$	Undetermine
				☐ Contingent		
				Unliquidated		
				☐ Disputed		
				Basis for the claim:		
Addr	ress			Trade Claim	_	
Apt.	Apt. 6					
Mel	o Park	CA	94025			
City		State	ZIP Code			
Cou	ıntry					
Date or dates debt was incurred				Is the claim subject to offset?  ☐ No		
Last 4 digits of account				 ☑ Yes		
	number					

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or:	or: CTN Holdings, Inc.			Case number (if known): 25-10603			
	Name						
3 <b>N</b>	onpriority cr	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$		58,379.3
	CONOCLAST Content, Inc			Check all that apply.			
Cr	reditor Name			☐ Contingent			
				☐ Unliquidated			
Cr	Creditor's Notice name			□ Disputed			
0.5				Basis for the claim:			
	5 Woodseer Str	reet		Trade Claim			
_				Trade Claim	-		
_	ondon		E1 5HA				
Ci		State	ZIP Code				
			<del>-</del>				
_	nited Kingdom ountry						
	,	debt was incurr	red.	Is the claim subject to offset?			
	/30/22-10/20/2		eu	☑ No			
_	ast 4 digits o						
	umber						
	onpriority cr CR, LLC	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$_		104,000.0
	reditor Name			✓ Contingent			
				☑ Unliquidated			
Cr	reditor's Notice na	me		✓ Disputed			
0.0	OF Thind Access	_		Basis for the claim:			
	35 Third Avenu	e		Trade Claim			
					-		
<u></u>	nd Floor						
_	ew York	NY	10017				
Ci	ity	State	ZIP Code				
С	ountry						
D	ate or dates	debt was incurr	red	Is the claim subject to offset?			
9/	/1/22-1/1/23			✓ No			
L	ast 4 digits o	f account		□ Yes			
number							

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or: CTN Holdings,	Inc.		Case number (if known):	25-10603	
Name Nonpriority cre	aditor's name a	nd mailing address	As of the petition filing date, the claim is:	¢	9.950.4
IETA (International		_	Check all that apply.	Ψ	9,950.4
Creditor Name		<b>3</b>	☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nam	ne				
0 15 44			☐ Disputed  Basis for the claim:		
Grand-Rue 11 Address			Trade Claim		
				-	
Geneva		1204			
City	State	ZIP Code			
Switzerland					
Country			to the eleter subtract to effect0		
Date or dates of	debt was incurr	ed	Is the claim subject to offset?  ☑ No		
1/1/2025			<u></u>		
Last 4 digits of	account		☐ Yes		
number					
	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	851,549.0
Impact Tech, Inc Creditor Name			Check all that apply.		
			☐ Contingent		
Creditor's Notice nam	ne		Unliquidated		
Crounci e rionde rian			☐ Disputed		
223 East De La G	Guerra Street		Basis for the claim:		
Address			Trade Claim	_	
Santa Barbara	CA	93101			
City	State	ZIP Code			
Country					
Date or dates of	debt was incurr	red	Is the claim subject to offset?		
10/3/22-11/3/22			☑ No		
Last 4 digits of	account		☐ Yes		
number					

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CTN Holdings, Inc.	Case number (if known): 23-1000	3
Name		
Nonpriority creditor's name and mailing address InnReg LLC	As of the petition filing date, the claim is: \$  Check all that apply.	5,000.0
Creditor Name	☐ Contingent	
	•	
Creditor's Notice name	Unliquidated	
	☐ Disputed	
P.O. Box 430074 Address	Basis for the claim:	
	Trade Claim	
Miami FL 33243		
City State ZIP Code		
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
10/1/2024		
Last 4 digits of account	☐ Yes	
Interprivate III Financial Partners Inc. Creditor Name	As of the petition filing date, the claim is: \$  Check all that apply.  Contingent	
	•	
Creditor's Notice name	Unliquidated	
	☑ Disputed	
1350 Avenue of the Americas  Address	Basis for the claim:	
2nd Floor	Contract Termination Fee Claim	
New York NY 10019		
City State ZIP Code		
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
8/29/2023		
Last 4 digits of account	□ Yes	
number <u>Unknown</u>		

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tor: CTN Holdings	s, Inc.		Case number (if known):	25-10603	
Name					
9 Nonpriority cr	editor's name a	and mailing address	As of the petition filing date, the claim is:	\$	10,800.0
IQTalent Partne	rs Inc.		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	me		☐ Disputed		
1407 Alamo Ave	enue		Basis for the claim:		
Address			Trade Claim	_	
Murfreesboro	TN	37129			
City	State	ZIP Code	·		
Country					
Date or dates	debt was incur	red	Is the claim subject to offset?		
11/30/2022			☑ No		
Last 4 digits of	of account		□ Yes		
number  0 Nonpriority cr	editor's name a	and mailing address	As of the petition filing date, the claim is:	\$	9,597.
JacksonLewis			Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	me		☐ Disputed		
Bank of America	a N.A		Basis for the claim:		
Address	-		Trade Claim		
One Bryant Park	(			_	
32nd Floor					
New York	NY	10036			
City	State	ZIP Code			
Country					
Date or dates	debt was incur	red	Is the claim subject to offset?		
2/29/24-7/24/24			☑ No		
Last 4 digits of	of account		□ Yes		
number					

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or: CTN Holdings,	Inc.		Case number (if known):	25-10603	
Name Nonpriority cre	aditor's name a	nd mailing address	As of the petition filing date, the claim is:	¢	142,799.6
Keesal, Young &		ina maning address	Check all that apply.	Ψ	142,733.0
Creditor Name			☐ Contingent		
			□ Unliquidated		
Creditor's Notice nan			☐ Disputed		
400 Occapanto			Basis for the claim:		
400 Oceangate Address			Trade Claim		
				-	
Long Beach	CA	90802			
City	State	ZIP Code			
Country					
Date or dates of	debt was incurr	red	Is the claim subject to offset?		
9/21/23-6/30/24			✓ No		
Last 4 digits of	account		□ Yes		
number	oditor's name a	nd mailing address	As of the notition filling date the claim is:	¢.	7,000,000,0
KL2 Aspire LLC	sultor 5 manie a	iliu ilialiliig audress	As of the petition filing date, the claim is: Check all that apply.	Φ	7,000,000.0
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice nan	ne		Disputed		
12220 Westerly T	- Trail		Basis for the claim:		
Address			Trade Claim	_	
Moreno Valley	CA	92557			
City	State	ZIP Code			
Country					
Date or dates of	debt was incurr	ed	Is the claim subject to offset?		
2/7/2024			☑ No		
Last 4 digits of	faccount		□ Yes		
number					

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ebtor:	CTN Holdings, I	Inc.		Case number (if known).	25-106	03
	Name					
			nd mailing address	As of the petition filing date, the claim is:	\$	20,833.60
	Croll Associates, Ir	nc		Check all that apply.		
C	reditor Name			☐ Contingent		
				☐ Unliquidated		
C	reditor's Notice name	е		□ Disputed		
5	5 East 52nd Stree	et		Basis for the claim:		
	ddress	<u> </u>		Trade Claim		
1	7th Floor				-	
_ N	lew York	NY	10005			
_	City	State	ZIP Code			
	Country					
D	Date or dates de	ebt was incurr	ed	Is the claim subject to offset?		
9,	/30/24-1/3/25			☑ No		
L	ast 4 digits of	account		□ Yes		
	umber					
		ditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	10,997,095.0
	A Clippers LLC reditor Name			Check all that apply.		
				☐ Contingent		
_	reditor's Notice name			Unliquidated		
C	reditor's Notice Harris	5		☐ Disputed		
	212 Flower Stree	t		Basis for the claim:		
A	ddress			Trade Claim	-	
_						
L	os Angeles	CA	90015			
С	City	State	ZIP Code			
	Country			In the alaba and the control of the		
	Date or dates de	ebt was incurr	ed	Is the claim subject to offset?		
_	2/2/22-2/7/24			☑ No		
L	ast 4 digits of	account		□ Yes		
	ast 4 digits of a	account		☐ Yes		

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Name			Case number (if known):		
	ditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	70,388.5
Lamar Texas Limi		<b>3</b>	Check all that apply.		
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice name	В		 □ Disputed		
5321 Corporate B	lvd.		Basis for the claim:		
Address			Trade Claim	-	
Batton Rouge	CA	70808			
City	State	ZIP Code			
Country					
Date or dates d	ebt was incurr	red	Is the claim subject to offset?		
7/5/2023					
Last 4 digits of number					
Nonpriority cre	ditor's name a		As of the metition filling date the claim is		
		nd mailing address	As of the petition filing date, the claim is:	\$	492,977.0
Laurel Strategies,		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	492,977.0
Laurel Strategies, Creditor Name		nd mailing address		\$	492,977.0
		nd mailing address	Check all that apply.	\$	492,977.0
	Inc	nd mailing address	Check all that apply.  □ Contingent	\$	492,977.0
Creditor Name	Inc	nd mailing address	Check all that apply.  □ Contingent □ Unliquidated	\$	492,977.0
Creditor Name  Creditor's Notice name	Inc	nd mailing address	Check all that apply.  □ Contingent □ Unliquidated □ Disputed	\$	492,977.
Creditor Name  Creditor's Notice nam  4A Oxford Street	Inc	nd mailing address	Check all that apply.  Contingent Unliquidated Disputed Basis for the claim:	\$	492,977.0
Creditor Name  Creditor's Notice nam  4A Oxford Street	Inc	20815	Check all that apply.  Contingent Unliquidated Disputed Basis for the claim:		492,977.
Creditor Name  Creditor's Notice nam  4A Oxford Street  Address	e		Check all that apply.  Contingent Unliquidated Disputed Basis for the claim:	\$	492,977.0
Creditor Name  Creditor's Notice nam  4A Oxford Street  Address  Chevy Chase  City  Country	e MD State	20815 ZIP Code	Check all that apply.  Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	492,977.
Creditor Name  Creditor's Notice name  4A Oxford Street  Address  Chevy Chase  City  Country  Date or dates d	e MD State	20815 ZIP Code	Check all that apply.  Contingent Unliquidated Basis for the claim: Trade Claim  Is the claim subject to offset?	\$	492,977.
Creditor Name  Creditor's Notice nam  4A Oxford Street  Address  Chevy Chase  City  Country	e MD State	20815 ZIP Code	Check all that apply.  Contingent Unliquidated Disputed Basis for the claim: Trade Claim		492,977.

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r: CTN Holdings,	, Inc.		Case number (if known):	25-10603	
Name					
Nonpriority cre	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	52,764.
LinkedIn Creditor Name			Check all that apply.		
Creditor Ivallie			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nan	me		☐ Disputed		
1000 W. Maude Ave.			Basis for the claim:		
Address			Trade Claim		
			_		
Sunnyvale	CA	94085			
City	State	ZIP Code			
Country					
	debt was incurr	ed	Is the claim subject to offset? ☑ No		
11/26/23-2/26/24					
Last 4 digits of	t account		☐ Yes		
number					
Nonpriority cre	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	4,267.
Littler			Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nan	me		 □ Disputed		
101 2nd Street			Basis for the claim:		
Address			Trade Claim		
Suite 1000					
San Francisco	CA	94105			
City	State	ZIP Code			
Country					
	debt was incurr	ed	Is the claim subject to offset?		
		ed	Is the claim subject to offset?  ✓ No  ———————————————————————————————————		

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tor: CTN Holdi	ings, Inc.		Case number (if known):	25-10603	
Name					
9 Nonpriority	/ creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	85,660.9
	Park - AB/SW Marina	Owner, LLC (Steelwave, Inc.)	Check all that apply.		
Creditor Name			□ Contingent		
			☐ Unliquidated		
Creditor's Notice	e name		·		
			<ul><li>☐ Disputed</li><li>Basis for the claim:</li></ul>		
333 West Wa	acker Drive				
			Landlord Claim	-	
Chicago	IL	60606			
City	State	ZIP Code			
Country			Is the claim subject to offset?		
	tes debt was incurr	red	✓ No		
1/3/25-3/30/2			<u> </u>		
Last 4 digit	ts of account		☐ Yes		
number					
0 Nonpriority	/ creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	Undetermine
		Owner, LLC (Steelwave, Inc.)	Check all that apply.	· ———	
Creditor Name			☑ Contingent		
			✓ Unliquidated		
Creditor's Notice	e name		✓ Disputed		
333 West Wa	acker Drive		Basis for the claim:		
Address	TOUGI DIIVE		Landlord Claim		
				-	
Chicago	IL	60606			
City	State	ZIP Code	<del></del>		
Country					
Date or dat	es debt was incurr	ed	Is the claim subject to offset?		
04/01/2025 -	05/01/2034		☑ No		
Last 4 digit	ts of account		□ Yes		
number					

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tor: CTN Holding	gs, Inc.		Case number (if known):	25-10603	
Name					
1 Nonpriority o	reditor's name a	ind mailing address	As of the petition filing date, the claim is:	\$	2,225.00
Lumivero			Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice n	name		 ☐ Disputed		
1331 17th Stree	et		Basis for the claim:		
Address	<u> </u>		 Trade Claim		
Suite 404				_	
Denver	CO	80202			
City	State	ZIP Code			
Country					
Date or dates	s debt was incurr	red	Is the claim subject to offset?		
3/1/2025			☑ No		
Last 4 digits	of account		□ Yes		
Madrivo Media,		nd mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$	5,600.00
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice n	name		 □ Disputed		
10300 W Charl	eston Blyd		Basis for the claim:		
Address	estori biva		Trade Claim		
Suite 13-196				_	
Las Vegas	NV	89135			
City	State	ZIP Code			
Country					
Date or dates	s debt was incur	red	Is the claim subject to offset?		
4/1/2022			☑ No		
Loct 4 digito	of account		□ Yes		

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otor:	CTN Holdings	, Inc.		Case number (if known):	:	25-10603	
	Name				-		
63 <b>N</b>	lonpriority cr	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$_		16,000.00
	AcPherson Strat	tegies LLC		Check all that apply.			
Ci	reditor Name			☐ Contingent			
				Unliquidated			
Cı	reditor's Notice na	me		☐ Disputed			
19	99 State Street			Basis for the claim:			
Ad	ddress			Trade Claim			
P	PH A				_		
_ D	Brooklyn	NY	11201				
_	City	State	ZIP Code				
_	Country						
		debt was incurr	red	Is the claim subject to offset?			
9/	/14/23-10/16/2	3		☑ No			
L	ast 4 digits o	f account		□ Yes			
	umber Ionpriority cr	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$		Undetermined
		mmunications (200		Check all that apply.	_		
Cı	reditor Name			✓ Contingent			
	yler R. Dowdall			Unliquidated			
Cı	reditor's Notice na	me		 ☑ Disputed			
Ta	arter Krinsky &	Drogan LLP		Basis for the claim:			
	ddress	- 3		 Litigation Claim			
20	029 Century Pa	ark East			-		
s	Suite 400N						
L	os Angeles	CA	90067				
Ci	City	State	ZIP Code				
C	Country						
D	Date or dates	debt was incurr	red	Is the claim subject to offset?  ☑ No			
-	a a 4 all le -	£ ======					
L	ast 4 digits o.	i account		☐ Yes			

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or: CTN Holdings Name	, Inc.		Case number (if known):	25-10603	
	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	18,786.0
Michael Best & F			Check all that apply.	·	,
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice nar	me		 ☐ Disputed		
790 North Water	Street		Basis for the claim:		
Address			Trade Claim		
Suite 2500				-	
Milwaukee	WI	53202			
City	State	ZIP Code			
Country					
	debt was incurr	red	Is the claim subject to offset?		
12/31/22-2/1/24			✓ No		
Last 4 digits o	t account		□ Yes		
number					
Nonpriority cre Michael Shucker		and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	Undetermine
Creditor Name	<del></del>		□ Contingent		
			☐ Unliquidated		
Creditor's Notice nar	me		☐ Disputed		
548 Market Stree	⊇t		Basis for the claim:		
Address			Contract Claim		
PMB 72015				-	
San Francisco	CA	94104			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
6/5/2023			No		
Last 4 digits o	f account		□ Yes		
number					

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r: CTN Holdings, I	nc.		Case number (if known):	25-10603	
Name					
Nonpriority cred	ditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	750,011.0
Mission Financial F	Partners		Check all that apply.		
Creditor Name			☑ Contingent		
			✓ Unliquidated		
Creditor's Notice name	)		□ Disputed		
1 Embarcadero Ce	enter		Basis for the claim:		
Address			Contract Claim		
Suite 800				-	
San Francisco	CA	94111			
City	State	ZIP Code			
Country					
Date or dates de	ebt was incurr	ed	Is the claim subject to offset?		
Oct-23			✓ No		
Last 4 digits of a	account		☐ Yes		
number					
Mission Financial F		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	3,347,226.9
Creditor Name	artricis				
			☑ Contingent		
Creditor's Notice name	)		Unliquidated Unliquidated		
			✓ Disputed		
1 Embarcadero Ce	enter		Basis for the claim:		
			Contract Claim	-	
Suite 800					
San Francisco	CA	94111			
City	State	ZIP Code			
Country			le the claim out in the affects		
Date or dates de		ed	Is the claim subject to offset?		
10/2023 - 03/2024			☑ No		
10/2023 - 03/2024 Last 4 digits of a			Pes		

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or: CTN Holdings, I	nc.		Case number (if known).	25-1060	3
Name					
		nd mailing address	As of the petition filing date, the claim is:	\$	17,269.6
Mission Financial F Creditor Name	Partners		Check all that apply.		
Creditor Name			☑ Contingent		
			☑ Unliquidated		
Creditor's Notice name			 ☑ Disputed		
1 Embarcadero Ce	nter		Basis for the claim:		
Address			Contract Claim		
Suite 800				_	
San Francisco	CA	94111			
City	State	ZIP Code			
Country					
Date or dates de	ebt was incurr	ed	Is the claim subject to offset?		
10/2023 - 03/2024			☑ No		
Last 4 digits of a	account		□ Yes		
number  Nonpriority crec Mitchell Sandler LL Creditor Name		nd mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$	6,800.0
			☐ Contingent		
Creditor's Notice name			Unliquidated		
Creditor's Notice name			☐ Disputed		
1120 20th Street N	W		Basis for the claim:		
Address			Trade Claim		
Suite 725				_	
Washington	DC	20036			
City	State	ZIP Code			
Country					
Date or dates de	ebt was incurr	ed	Is the claim subject to offset?		
12/30/22-1/10/23			☑ No		

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Name   Nompriority creditor's name and mailing address   S   2,356.	tor:	CTN Holdings, I	Inc.		Case number (if known):		25-10603	
Mitchel Siberberg & Knupp LLP Creditor Name    Contingent     Disputed     Disputed     Date or dates debt was incurred     Address     Country     Country     Date or dates debt was incurred     Creditor's Notice name     Date or dates debt was incurred     Disputed     Date or dates debt was incurred     Date or dates debt was incurred     Disputed     Date or dates debt was incurred     Disputed     Date or dates debt was incurred     Date or dates debt was incurred     Disputed     Disputed		Name				-		
Contingent				ind mailing address	As of the petition filing date, the claim is:	\$_		2,356.0
Creditor's Notice name    Contingent   Unliquidated     Disputed     Basis for the claim:     Trade Claim     Trade Claim     Country     Date or dates debt was incurred     4/13/2-2/1/25   ✓ No     No     Contingent     Unliquidated     Disputed     Basis for the claim:     Trade Claim     Trade Cla			& Knupp LLP		Check all that apply.			
Disputed   Disputed   Basis for the claim:   Trade Claim   Trade Clai	Cre	editor Name			☐ Contingent			
Disputed  Basis for the claim:  Trade Claim  Trade Claim  Los Angeles CA 90067 City State ZIP Code    State					☐ Unliquidated			
Address	Cre	editor's Notice name	Э		 ☐ Disputed			
Address  18th Floor    Los Angeles	20	049 Century Park	East		Basis for the claim:			
Los Angeles CA 90067 City State ZIP Code    Country   Country   Country   Code   City   Code   City					Trade Claim			
Country  Date or dates debt was incurred  4/18/24-2/1/25  Last 4 digits of account number  2 Nonpriority creditor's name and mailing address Navex Global, Inc.  Creditor's Notice name  5500 Meadows Road Address Suite 500  As of the petition filling date, the claim is: \$ 2,005.  Check all that apply.  Contingent Unliquidated Disputed Basis for the claim: Trade Claim  Trade Claim  Cuntry  Date or dates debt was incurred 3/1/2025  Is the claim subject to offset?	18	8th Floor				-		
Country  Date or dates debt was incurred  4/18/24-2/1/25  Last 4 digits of account number  2 Nonpriority creditor's name and mailing address Navex Global, Inc.  Creditor's Notice name  5500 Meadows Road Address Suite 500  As of the petition filling date, the claim is: \$ 2,005.  Check all that apply.  Contingent Unliquidated Disputed Basis for the claim: Trade Claim  Trade Claim  Cuntry  Date or dates debt was incurred 3/1/2025  Is the claim subject to offset?		os Angeles	CA	90067				
Date or dates debt was incurred  4/18/24-21/125  Last 4 digits of account number  2 Nonpriority creditor's name and mailing address Navex Global, Inc.  Creditor Name  Creditor's Notice name  5500 Meadows Road  Address Suite 500  Lake Oswego Clay State  Country  Date or dates debt was incurred  4/18/24-21/125  As of the petition filing date, the claim is: \$ 2,005.  Check all that apply.  Contingent Unliquidated Disputed Basis for the claim: Trade Claim  Trade Claim  Is the claim subject to offset?  No	_							
A/18/24-2/1/25	Co	ountry						
Last 4 digits of account number  2 Nonpriority creditor's name and mailing address Navex Global, Inc. Creditor Name  Creditor's Notice name  Solite 500  Lake Oswego City  Date or dates debt was incurred 3/1/2025  Poonpriority creditor's name and mailing address As of the petition filling date, the claim is: \$ 2,005. Check all that apply. Check all th	Da	ate or dates de	ebt was incurr	red				
Navex Global, Inc.  Creditor's Name  Creditor's Notice name  5500 Meadows Road  Address Suite 500  Clake Oswego OR 97035 City State ZIP Code  Country  Date or dates debt was incurred 3/1/2025  As of the petition filling date, the claim is: \$ 2,005.  Check all that apply.  Disputed  Basis for the claim:  Trade Claim  Is the claim subject to offset?	4/	18/24-2/1/25			✓ No			
As of the petition filing date, the claim is: \$ 2,005.  Navex Global, Inc.  Creditor Name    Contingent   Unliquidated     Disputed     Basis for the claim: Trade Claim    Lake Oswego   OR   97035     City   State   ZIP Code      Country     Date or dates debt was incurred   3/1/2025     Is the claim subject to offset?	La	ast 4 digits of	account		□ Yes			
Navex Global, Inc.  Creditor Name  Creditor's Notice name  Creditor's Notice name  Disputed  Basis for the claim:  Trade Claim  Lake Oswego OR State  JP Code  Country  Date or dates debt was incurred  3/1/2025  Contingent  Unliquidated  Cantingent  Disputed  Basis for the claim:  Trade Claim  Trade Claim								
Creditor Name  Creditor's Notice name  Disputed  Basis for the claim:  Trade Claim  Lake Oswego City  Country  Date or dates debt was incurred  3/1/2025  Contingent  Unliquidated  Disputed  Basis for the claim:  Trade Claim  Is the claim subject to offset?  No				ind mailing address		\$_		2,005.1
Creditor's Notice name    Disputed			•					
Creditor's Notice name  5500 Meadows Road  Address  Suite 500  Lake Oswego OR 97035 City State ZIP Code  Country  Date or dates debt was incurred  3/1/2025  Disputed  Basis for the claim: Trade Claim  Is the claim subject to offset?  No					•			
Disputed Basis for the claim: Trade Claim  Suite 500  Lake Oswego OR 97035 City State ZIP Code  Country  Date or dates debt was incurred 3/1/2025  Disputed Basis for the claim: Trade Claim  Is the claim subject to offset?  No	Cre	editor's Notice name	<u> </u>		Unliquidated			
Address Suite 500  Lake Oswego OR 97035 City State ZIP Code  Country  Date or dates debt was incurred 3/1/2025  Trade Claim  Is the claim subject to offset?  No								
Suite 500  Lake Oswego OR 97035 City State ZIP Code  Country  Date or dates debt was incurred 3/1/2025  Induction  Induct			oad					
Lake Oswego OR 97035 City State ZIP Code  Country  Date or dates debt was incurred 3/1/2025 Is the claim subject to offset? ✓ No	Ad	dress			Trade Claim	_		
Country  Date or dates debt was incurred  3/1/2025  State  ZIP Code  Is the claim subject to offset?  No	Su	uite 500						
Country  Date or dates debt was incurred  3/1/2025  Is the claim subject to offset?  No	La	ake Oswego	OR	97035				
Date or dates debt was incurred  3/1/2025  Is the claim subject to offset?  No	Cit	ty	State	ZIP Code				
3/1/2025								
<u> </u>	Da	ate or dates de	ebt was incurr	red	-			
Last 4 digits of account	_							
	La	ast 4 digits of	account		□ Yes			

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otor: CIN Holding:	s, Inc.		Case number (if known):	25-10603	3
Name					
3 Nonpriority c	reditor's name a	and mailing address	As of the petition filing date, the claim is:	\$	105,820.4
Nixon Peabody	LLP		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		 □ Disputed		
4000 01:44 - 0			Basis for the claim:		
1300 Clinton Sq Address	<u>quare</u>		Trade Claim		
			Trade Orallii	-	
Rochester	NY NY	14604-1792			
City	State	ZIP Code			
Country					
Date or dates	debt was incuri	red	Is the claim subject to offset?		
9/23/22-11/28/2			☑ No		
Last 4 digits of	of account		□ Yes		
number					
4 Nonpriority con Noble People	reditor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	3,889,494.50
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		·		
			☐ Disputed		
96 Morton Stree	<b>∍t</b>		Basis for the claim:		
Address			Trade Claim	-	
New York	<u>NY</u>	10014			
City	State	ZIP Code			
Country			In the plains publicates offers		
	debt was incuri	red	Is the claim subject to offset?		
10/5/22-11/2/22			⊠ No		
Last 4 digits of	of account		□ Yes		

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tor: CTN Holdings, Ir	nc.		Case number (if known):	25-10603	
Name					
		nd mailing address	As of the petition filing date, the claim is:	\$	215,000.0
Oak Tree Capital M	Management		Check all that apply.		
Creditor Name			☑ Contingent		
Brian Laibow			☑ Unliquidated		
Creditor's Notice name	•		☐ Disputed		
333 South Grand A	Avenue		Basis for the claim:		
Address			Warrant Liability for Series X		
28th Floor				-	
Los Angeles	CA	90071			
City	State	ZIP Code			
Country					
Date or dates de	ebt was incurr	ed	Is the claim subject to offset?		
12/15/2021			☑ No		
Last 4 digits of a	account		□ Yes		
number  76 Nonpriority cred Oil Price Informatio Creditor Name		nd mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$	30,520.0
			☐ Contingent		
			Unliquidated		
Creditor's Notice name	•		☐ Disputed		
P.O. Box 300			Basis for the claim:		
Address			Trade Claim	_	
Princeton	NJ	08543			
City	State	ZIP Code			
Country					
Date or dates de	ebt was incurr	red	Is the claim subject to offset?		
12/31/2024			☑ No		
Last 4 digits of a	account		□ Yes		

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tor: CTN Holdings, Inc.		Case number (if known)	25-10603	
Name				
7 Nonpriority creditor's name a	ind mailing address	As of the petition filing date, the claim is:	\$	532.10
Onfido, Inc. Creditor Name		Check all that apply.		
Creditor Name		☐ Contingent		
		☐ Unliquidated		
Creditor's Notice name		□ Disputed		
2140 S. Dupont Highway		Basis for the claim:		
Address		 Trade Claim		
			_	
Camden Wyoming DE	19934			
City State	ZIP Code			
Country				
Date or dates debt was incur	red	Is the claim subject to offset?		
2/28/2025		☑ No		
Last 4 digits of account		□ Yes		
8 Nonpriority creditor's name a	and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$	1,440.00
Creditor Name		□ Contingent		
		☐ Unliquidated		
Creditor's Notice name				
000 Osmanda Beista		☐ Disputed  Basis for the claim:		
600 Corporate Pointe Address		Trade Claim		
Suite 1000			_	
Culver City CA  City State	90230 ZIP Code			
_				
Country		la the claim out is at to affect?		
Date or dates debt was incur	red	Is the claim subject to offset? ☑ No		
3/1/2025				
Last 4 digits of account		□ Yes		

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tor: CTN Holdings, Inc.			Case number (if known):	2	5-10603
Name				_	
9 Nonpriority credite	or's name a	nd mailing address	As of the petition filing date, the claim is:	\$	Undetermine
OurOffice, Inc. Creditor Name			Check all that apply.		
Creditor Name			☑ Contingent		
Angie Hong Hoar			✓ Unliquidated		
Creditor's Notice name			✓ Disputed		
Gurstel Law Firm, PC	;		Basis for the claim:		
Address			Litigation Claim		
3914 Murphy Canyon	Road			-	
Suite A125					
San Diego	CA	92123			
City	State	ZIP Code			
Country					
Date or dates debt	t was incurr	ed	Is the claim subject to offset?		
			☑ No		
Last 4 digits of acc	count		□ Yes		
number  Nonpriority credite  Outfront Media	or's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	Undetermine
Creditor Name			✓ Contingent		
Claudio E. Iannitelli			<ul><li>Unliquidated</li></ul>		
Creditor's Notice name			 ☑ Disputed		
2 Park Avenue			Basis for the claim:		
Address			Litigation Claim		
20th Floor				-	
New York	NY	10016			
City	State	ZIP Code			
Country					
Date or dates debt	t was incurr	red	Is the claim subject to offset?		
			☑ No		
Last 4 digits of acc	count		□ Yes		

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otor:	CTN Holdings, I	Inc.		Case number (if known):		25-10603	
	Name				_		
	lonpriority cred	ditor's name a	and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$_		1,480.0
	reditor Name						
				☐ Contingent			
C	reditor's Notice name	Δ		Unliquidated			
0.	realier o realiec riams			☐ Disputed			
	4622 Ventura Blv	⁄d		Basis for the claim:			
Ad	ddress			Trade Claim			
S	uite 2047				-		
_	Nh awar an Oaka		04400				
_	Sherman Oaks	Ca	91403				
Ci	ity	State	ZIP Code				
С	Country						
	ate or dates d	ebt was incurr	red	Is the claim subject to offset?			
_	/4/2025			☑ No			
L	ast 4 digits of	account		□ Yes			
n	umber						
			and mailing address	As of the petition filing date, the claim is:	\$_		23,750.00
	ath2Response Li	LC		Check all that apply.			
0.	Todator Hamo			☐ Contingent			
				☐ Unliquidated			
Cı	reditor's Notice name	е		☐ Disputed			
1.	1001 West 120th	Avenue		Basis for the claim:			
	ddress			Trade Claim			
<u>s</u>	suite 400				-		
_ _	Broomfield	<u></u>	80021				
_		_ CO	80021				
C	ity	State	ZIP Code				
	Country			le the claim subject to offeet?			
	ate or dates d	ebt was incurr	red	Is the claim subject to offset?  ☑ No			
_	/3/2022						
L	ast 4 digits of	account		☐ Yes			
n	umber						

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tor: CTN Holdings, Inc.			Case number (if known).	25-	10603
Name					
3 Nonpriority credito	or's name a	nd mailing address	As of the petition filing date, the claim is:	\$	Undetermine
Pearl Media Holdings Creditor Name	, LLC		Check all that apply.		
Creditor Name			☑ Contingent		
Patrick Papalia			☑ Unliquidated		
Creditor's Notice name			☑ Disputed		
Archer & Greiner, PC			Basis for the claim:		
Address			Litigation Claim		
21 Main Street, Suite	353			-	
Court Plaza South, W	est Wing				
Hackensack	NJ	07601-7095			
City	State	ZIP Code			
Country					
Date or dates debt	was incurr	ed	Is the claim subject to offset?		
			☑ No		
Last 4 digits of acc	count		□ Yes		
number  4 Nonpriority credito Pendo.io, Inc.	or's name a	nd mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$	52,000.0
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice name			 ☐ Disputed		
150 Fayetteville Stree	<b>2</b> t		Basis for the claim:		
Address			 Trade Claim		
Suite 1400				_	
Raleigh	NC	27601			
City	State	ZIP Code			
Country					
Date or dates debt	was incurr	ed	Is the claim subject to offset?		
8/22/2022			☑ No		
Last 4 digits of acc	count		□ Yes		

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or: CTN Holding			Case number (if known):	25-10603	
Name					
Nonpriority of	creditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	626,834.3
Performcb LLC	;		Check all that apply.		
Creditor Name			☑ Contingent		
			✓ Unliquidated		
Creditor's Notice r	name				
			☑ Disputed		
2389 E Venice	Ave		Basis for the claim:		
#410			Litigation Claim		
#410					
Venice	FL	34292			
City	State	ZIP Code			
Country					
Date or dates	s debt was incurr	ed	Is the claim subject to offset?		
8/31/22-3/29/2	24		☑ No		
Last 4 digits					
Last 4 digits number Nonpriority of	of account	nd mailing address	☐ Yes  As of the petition filing date, the claim is:	\$	94,161.7
Last 4 digits number Nonpriority of	of account		As of the petition filing date, the claim is:  Check all that apply.	\$	94,161.
Last 4 digits number Nonpriority of Pineapple Sus	of account		☐ Yes  As of the petition filing date, the claim is:	\$	94,161.
Last 4 digits number Nonpriority of Pineapple Sus: Creditor Name	of account creditor's name a tainable Partnership		As of the petition filing date, the claim is:  Check all that apply.	\$	94,161
Last 4 digits number Nonpriority of Pineapple Sus	of account creditor's name a tainable Partnership		□ Yes  As of the petition filling date, the claim is:  Check all that apply.  □ Contingent	\$	94,161.
Last 4 digits number Nonpriority of Pineapple Sus: Creditor Name	of account creditor's name a tainable Partnership		As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated	\$	94,161.7
Last 4 digits number Nonpriority of Pineapple Sustantial Creditor Name  Creditor's Notice of Pineapple Sustantial Creditor's Notice Office Office Sustantial Creditor's Notice Office Office Office Office Office Office Office Office Office Of	of account creditor's name a tainable Partnership		□ Yes  As of the petition filling date, the claim is:  Check all that apply.  □ Contingent □ Unliquidated □ Disputed	\$	94,161.7
Nonpriority of Pineapple Sustantial Creditor's Notice of 29 Stocks Lane	of account creditor's name a tainable Partnership		□ Yes  As of the petition filing date, the claim is:  Check all that apply. □ Contingent □ Unliquidated □ Disputed  Basis for the claim:	\$	94,161.7
Last 4 digits number Nonpriority of Pineapple Sustantial Creditor Name  Creditor's Notice of 29 Stocks Land Address	of account creditor's name a tainable Partnership		□ Yes  As of the petition filing date, the claim is:  Check all that apply. □ Contingent □ Unliquidated □ Disputed  Basis for the claim:	\$	94,161.7
Nonpriority of Pineapple Sustantial Treditor's Notice of Pineapple Susta	of account creditor's name a tainable Partnership	s Ltd	□ Yes  As of the petition filing date, the claim is:  Check all that apply. □ Contingent □ Unliquidated □ Disputed  Basis for the claim:	\$	94,161.7
Last 4 digits number Nonpriority of Pineapple Sust Creditor Name  Creditor's Notice of 29 Stocks Land Address  Steventon Abingdon	of account  creditor's name a tainable Partnership  name e	S Ltd OX13 6SS	□ Yes  As of the petition filing date, the claim is:  Check all that apply. □ Contingent □ Unliquidated □ Disputed  Basis for the claim:	\$	94,161.7
Nonpriority of Pineapple Sustantial Treditor Name  Creditor Name  Creditor's Notice of Pineapple Sustantial Treditor Name  Steventon  Abingdon  City	of account  creditor's name a tainable Partnership  name e	S Ltd OX13 6SS	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	94,161.
Last 4 digits number Nonpriority of Pineapple Sust Creditor Name  Creditor's Notice of 29 Stocks Land Address  Steventon  Abingdon City United Kingdor Country	of account  creditor's name a tainable Partnership  name e	OX13 6SS ZIP Code	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:  Trade Claim	\$	94,161.
Last 4 digits number Nonpriority of Pineapple Sust Creditor Name  Creditor's Notice of 29 Stocks Land Address  Steventon  Abingdon City United Kingdor Country	of account  creditor's name a tainable Partnership  name e  State  m  s debt was incurr	OX13 6SS ZIP Code	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed Basis for the claim: Trade Claim	\$	94,161.

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otor: CTN Holding	gs, Inc.		Case number (if known):	25-10603	
Name					
		and mailing address	As of the petition filing date, the claim is:	\$	21,500.00
Pivot Media Ve	ntures LLC		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice n	iame		□ Disputed		
270 Lafayette S	Street		Basis for the claim:		
Address	<u> </u>		Trade Claim		
Suite 410				-	
New York	NY	10012			
City	State	ZIP Code			
Country					
Date or dates	s debt was incurr	red	Is the claim subject to offset?		
7/28/2023			☑ No		
Last 4 digits	of account		□ Yes		
number					
88 <b>Nonpriority o</b> Planet Labs PB		and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	50,000.00
Creditor Name			<del></del>		
			☐ Contingent		
Creditor's Notice n	name		Unliquidated		
0.00.00.00.00.00	iao		☐ Disputed		
645 Harrison S	t		Basis for the claim:		
Address			Trade Claim	_	
4th Floor					
San Francisco	CA	94107			
City	State	ZIP Code			
Country			Is the alebo with the W. 10		
	s debt was incurr	red	Is the claim subject to offset?		
2/1/2025			✓ No		
Last 4 digits	of account		□ Yes		
number					

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tor: CTN Holding	s, Inc.		Case number (if known):	25-10603	
Name					
9 Nonpriority c	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	140,811.39
Power Digital M	arketing, Inc.		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice na	ame		□ Disputed		
2251 San Diego	,		Basis for the claim:		
Address	,		Trade Claim		
Apt. A250				_	
San Diego	Ca	92110			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
11/1/2022-7/1/2	23		☑ No		
Last 4 digits	of account		☐ Yes		
number	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	¢	167,000.00
Pricewaterhous		ina maning address	Check all that apply.	Ψ	107,000.00
Creditor Name			☐ Contingent		
			•		
Creditor's Notice na	ame		Unliquidated		
			☐ Disputed		
P.O. Box 95228	32		Basis for the claim:		
Address			Trade Claim	_	
Dallas	TX	75395-2282	<u></u>		
City	State	ZIP Code			
Country	debt was incurr	and	Is the claim subject to offset?		
8/11/22-2/2/23	uept was incurr	eu	✓ No		
Last 4 digits	of account		□ Yes		
Last + ulyits (	or account		□ 163		

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tor: CTN Holdings, Inc.			Case number (if known): 25-10603		
Name					
Nonpriority creditor's name and mailing address		ind mailing address	As of the petition filing date, the claim is:	\$	220,000.00
Prodege, LLC			Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice n	ame		 ☐ Disputed		
100 N Pacific C	100 N Pacific Coast Highway Address		Basis for the claim:  Trade Claim		
Suite 1600				_	
El Segundo	CA	90245			
City	State	ZIP Code			
Country					
Date or dates	s debt was incur	red	Is the claim subject to offset?		
5/5/2021			☑ No		
Last 4 digits	of account		□ Yes		
number  2 Nonpriority creditor's name and mailing address Q2 Software, Inc. (Formerly ClickSWITCH)			As of the petition filing date, the claim is:  Check all that apply.	\$	27,333.33
Creditor Name	Creditor Name		□ Contingent		
			☐ Unliquidated		
Creditor's Notice name			· □ Disputed		
10355 Pecan Park Blvd			Basis for the claim:		
Address	ark bivu		Trade Claim		
Building 4, Suite	e 100			_	
Austin	TX	78729			
City	State	ZIP Code			
Country					
Date or dates debt was incurred		red	Is the claim subject to offset?		
9/15/22-11/15/22					
Last 4 digits of account			☐ Yes		

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tor: CTN Holdings, Inc.		Case number (if known):	25-10603	
Name				
Nonpriority creditor's name and mailing address  Quantiphi, Inc.		As of the petition filing date, the claim is: Check all that apply.	\$	24,750.00
Creditor Name				
		☐ Contingent		
One difference Meetings are not		Unliquidated		
Creditor's Notice name		☐ Disputed		
33 Boston Post Road West		Basis for the claim:		
Address		 Trade Claim		
Suite 600			-	
Marlborough MA	01752			
City State	ZIP Code			
Country				
Date or dates debt was incurred		Is the claim subject to offset?		
9/19/2022		☑ No		
Last 4 digits of account		☐ Yes		
4 Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: Check all that apply.	\$	1,532.02
ReliaStar Life Insurance Company Creditor Name		□ Contingent		
		•		
Creditor's Notice name		Unliquidated		
		☐ Disputed		
5780 Powers Ferry Road NW		Basis for the claim:		
Address		Trade Claim	_	
Atlanta GA	30327			
City State	ZIP Code			
Country				
Date or dates debt was incurred		Is the claim subject to offset?		
7/1/2022		☑ No		
Last 4 digits of account		□ Yes		
number				

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Name Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is: \$	20,615.6		
Rokt Corp			Check all that apply.	-		
Creditor Name			☐ Contingent			
			☐ Unliquidated			
Creditor's Notice na	ame		□ Disputed			
175 Varick Stree	et		Basis for the claim:			
Address			Trade Claim			
Level 3						
New York	NY	10014				
City	State	ZIP Code				
Country						
Date or dates	debt was incurr	·ed	Is the claim subject to offset?  ☑ No			
7/31/22-8/31/22						
Last 4 digits of	of account		☐ Yes			
number  Nonpriority c	reditor's name a	and mailing address	As of the petition filing date, the claim is: \$	15,891.0		
S&P Global Inc.			Check all that apply.			
Creditor Name			☐ Contingent			
			☐ Unliquidated			
Creditor's Notice na	ame		□ Disputed			
55 Water Street			Basis for the claim:			
Address			Trade Claim			
		40044				
	N 13 /	10041				
New York	NY Out					
New York City	NY State	ZIP Code				
City		ZIP Code	Is the claim subject to offset?			
Country  Date or dates 2/12/24-11/18/2	State  debt was incurr	ZIP Code	Is the claim subject to offset? ☑ No			
City  Country  Date or dates	State  debt was incurr	ZIP Code				

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Name					
7 Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is:	\$	433,767.59
Sandline Discovery L	LC		Check all that apply.		
Creditor Name			☐ Contingent		
			☐ Unliquidated		
Creditor's Notice name  105 North Virginia Avenue  Address			□ Disputed		
			Basis for the claim: Trade Claim		
Suite 302				-	
Falls Church	VA	22046			
City	State	ZIP Code			
Country					
Date or dates debt was incurred			Is the claim subject to offset?		
1/11/24-3/1/25			☑ No		
Last 4 digits of ac	count		□ Yes		
number					
Nonpriority credit	or's name and	mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	911,129.18
Sidley Austin LLP Creditor Name					
			☐ Contingent		
Creditor's Notice name			Unliquidated		
			☐ Disputed		
555 California Street			Basis for the claim:		
Address			Trade Claim	-	
Chicago	IL	60603			
Chicago City	IL State	60603 ZIP Code			
		<del></del>			
City	State	<del></del>	Is the claim subject to offset?		
City	State t was incurred	<del></del>	Is the claim subject to offset?  ✓ No  — Yes		

## Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 101 of 172 Debtor: CTN Holdings, Inc. Case number (if known): Name 3.99 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 105,800.50 Check all that apply. Sky-High Murals - Colossal Media, LLC Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 5321 Corporate Blvd Address Trade Claim **Baton Rouge** 70808 LA State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred $\checkmark$ No 7/5/2023 Last 4 digits of account Yes number 3.100 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 23,760.00 Check all that apply. Slack Technologies, LLC Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 500 Howard Street Address Trade Claim

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

San Francisco

12/29/23-1/28/24

Last 4 digits of account

State

Date or dates debt was incurred

City

Country

number

94105

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Is the claim subject to offset?

 $\checkmark$ 

□ Yes

New York

City

Country

number

11/30/22-12/31/23

Last 4 digits of account

NY

Date or dates debt was incurred

State

10001

## Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 103 of 172 Debtor: CTN Holdings, Inc. Case number (if known): Name 3.103 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 68,750.00 Check all that apply. Stephen Klee Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 123 Main Street Address Trade Claim NY 12345 Anytown State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred $\checkmark$ No 10/4/22-1/31/23 Last 4 digits of account Yes number 3.104 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 61,480.50 Check all that apply. Sunshine Sachs Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 600 Broadway Address Trade Claim Suite 200

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

New York

City

Country

number

2/1/21-4/16/21

NY

Date or dates debt was incurred

Last 4 digits of account

State

10012

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 104 of 172 Debtor: CTN Holdings, Inc. Case number (if known): 25-10603 Name 3.105 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 20,000.00 Check all that apply. SuperMoney LLC Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 65 Enterprise Address Trade Claim Aliso Viejo CA 92656 State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred  $\checkmark$ No 12/3/2021 Last 4 digits of account Yes number 3.106 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 1,031,250.54 Taylor Media Corp Check all that apply. Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 490 1st Avenue S Address Trade Claim

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

St. Petersburg

6/13/22-11/8/22

State

Date or dates debt was incurred

Last 4 digits of account

City

Country

number

33701

#### Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 105 of 172 Debtor: CTN Holdings, Inc. Case number (if known): Name 3.107 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 18,958.00 Check all that apply. The Free Ride Inc (Circuit) Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 501 E Las Olas Blvd Address Trade Claim Suite 300 Fort Lauderdale 33301 FL State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred $\checkmark$ No 7/28/2023 Last 4 digits of account Yes number 3.108 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 3,745.00 Check all that apply. The Hanover Insurance Group, Inc. Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 440 Lincoln Street Address Trade Claim

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

Worchester

City

Country

12/8/2022

number

MA

Date or dates debt was incurred

Last 4 digits of account

State

01653

## Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 106 of 172 Debtor: CTN Holdings, Inc. Case number (if known): Name 3.109 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 838.05 Check all that apply. The Hartford Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: One Hartford Plaza Address Trade Claim Hartford СТ 06155 State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred $\checkmark$ No 3/1/2025 Last 4 digits of account Yes number 3.110 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 80,000.00 Check all that apply. The Morning Consult, LLC Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 729 15th Street NW Address Trade Claim 6th Floor

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

Washington

10/3/22-1/1/23

City

Country

number

DC

Date or dates debt was incurred

Last 4 digits of account

State

20005

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 107 of 172 Debtor: CTN Holdings, Inc. Case number (if known): Name 3.111 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 103,300.00 The National Society of Leadership and Success, LLC Check all that apply. □ Contingent Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 1 University Plaza Drive Address Trade Claim Suite 512 Hackensack NJ 07601 State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred  $\checkmark$ No 9/1/22-10/5/22 Last 4 digits of account Yes number 3.112 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 3,810.00 Check all that apply. The Nottingham Company, Inc. Creditor Name □ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 116 South Franklin Ave Address Trade Claim PO Box 69

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

Rocky Mount

6/28/24-7/31/24

Last 4 digits of account

City

Country

number

NC

Date or dates debt was incurred

State

27802

## Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 108 of 172 Debtor: CTN Holdings, Inc. Case number (if known): 25-10603 Name 3.113 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 68,069.80 Check all that apply. The Young Turks, Inc. Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 6230 Wilshire Boulevard Address Trade Claim Suite 1300 Los Angeles CA 90048 State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred $\checkmark$ No 11/12/20-10/31/22 Last 4 digits of account Yes number 3.114 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 68,216.12 Check all that apply. TikTok Inc Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 5800 Bristol Parkway Address Trade Claim

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

**Culver City** 

City

Country

number

10/2/22-11/2/22

Last 4 digits of account

CA

Date or dates debt was incurred

State

90230

### Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 109 of 172 Debtor: CTN Holdings, Inc. Case number (if known): 25-10603 Name 3.115 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 590,628.00 Check all that apply. Trees for the Future Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 10770 Columbia Pike Address Contract Claim #300 Silver Spring MD 20901 State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred $\checkmark$ No Last 4 digits of account Yes number 3.116 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 37,495.03 Check all that apply. Trove Research Limited Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: Ten Bishops Square Address Trade Claim 9th Floor

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

London City

United Kingdom
Country

7/30/2024

number

State

Date or dates debt was incurred

Last 4 digits of account

E1 6EC

## Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 110 of 172 Debtor: CTN Holdings, Inc. Case number (if known): Name 3.117 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 1,233.65 Check all that apply. Tycksen & Shattuck, LLC Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 12401 South 450 East Address Trade Claim Suite E1 UT 84020 Draper State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred $\checkmark$ No 1/31/2025 Last 4 digits of account Yes number 3.118 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 50,000.00 Check all that apply. U.S. Chamber of Commerce Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 1615 H Street, NW Address Trade Claim

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

Washington

City

Country

12/20/2023

number

DE

Date or dates debt was incurred

Last 4 digits of account

20062

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 111 of 172 Debtor: CTN Holdings, Inc. Case number (if known): Name 3.119 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 143,263.37 Check all that apply. UBS Asset Management (Americas), Inc Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: One North Wacker Drive Address Trade Claim IL 60606 Chicago State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred  $\checkmark$ No 6/3/24-12/10/24 Last 4 digits of account Yes number 3.120 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 40,495.00 Check all that apply. Unit21, Inc Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 95 Federal Street Address Trade Claim Unit 3A

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

San Francisco

9/30/24-11/15/24

Last 4 digits of account

State

Date or dates debt was incurred

City

Country

number

94107

## Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 112 of 172 Debtor: CTN Holdings, Inc. Case number (if known): Name 3.121 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 40,505.00 Check all that apply. Uptech Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 4546 El Camino Real Address Trade Claim #B10 Los Altos 94002 Ca State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred $\checkmark$ No 4/30/2024 Last 4 digits of account Yes number 3.122 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 113,998.23 URP XII XIII LLC Check all that apply. Creditor Name ☑ Contingent $\checkmark$ Unliquidated Creditor's Notice name Disputed $\checkmark$ Basis for the claim: 550 Newport Center Dr. Address Landlord Claim

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

number

9/1/23-4/1/24

Newport Beach

City

Country

CA

Date or dates debt was incurred

Last 4 digits of account

State

92660

## Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 113 of 172 Debtor: CTN Holdings, Inc. Case number (if known): Name 3.123 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 25,000.00 Check all that apply. US Qatar Business Council Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 1101 17th Street NW Address Trade Claim Suite 1220 Washington DC 20036 State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred $\checkmark$ No 12/11/2022 Last 4 digits of account Yes number 3.124 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 3,937.26 Check all that apply. Validity, Inc. Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 200 Claredon Street Address Trade Claim 22nd Floor

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

**Boston** 

Country

12/11/2023

number

City

MA

Date or dates debt was incurred

Last 4 digits of account

State

02116

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 114 of 172 Debtor: CTN Holdings, Inc. Case number (if known): Name 3.125 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ Undetermined Check all that apply. Vector Media Holdings, LLC Creditor Name ☑ Contingent Brian Katz Unliquidated Creditor's Notice name Disputed Basis for the claim: 1325 Avenue of the Americas Address Litigation Claim New York NY 10019 State ZIP Code City Country Is the claim subject to offset? Date or dates debt was incurred  $\checkmark$ No Last 4 digits of account Yes number 3.126 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 14,372.50 Check all that apply. Wallsworth WFBM LLP Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 19900 MacArthur Blvd Address Trade Claim Suite 1150

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

Irvine

Country

number

9/30/2023-8/30/24 **Last 4 digits of account** 

City

CA

Date or dates debt was incurred

State

92612

## Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 115 of 172 Debtor: CTN Holdings, Inc. Case number (if known): 25-10603 Name 3.127 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 3,917.59 Check all that apply. WildMon Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: 16192 Costal Highway Address Trade Claim DE 19958 Lewes City State ZIP Code Country Is the claim subject to offset? Date or dates debt was incurred $\checkmark$ No 3/1/2025 Last 4 digits of account Yes number 3.128 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 124,409.00 Check all that apply. WNS Global Services UK International Limited Creditor Name ☑ Contingent $\checkmark$ Unliquidated Creditor's Notice name Disputed $\checkmark$ Basis for the claim: 1st Floor, 2 More London Riverside Address Litigation Claim

Is the claim subject to offset?

 $\checkmark$ 

□ Yes

London

United Kingdom Country

6/7/22-11/14/22

number

Last 4 digits of account

State

Date or dates debt was incurred

City

SE1 2AP

## Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 116 of 172 Debtor: CTN Holdings, Inc. Case number (if known): 25-10603 Name 3.129 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 111,470.00 Check all that apply. Woodruff Sawyer Creditor Name ☐ Contingent □ Unliquidated Creditor's Notice name □ Disputed Basis for the claim: PO Box 45057 Address Trade Claim 94145-9950 San Francisco CA State ZIP Code City Country

✓ No

□ Yes

Is the claim subject to offset?

number

11/18/2024

Date or dates debt was incurred

Last 4 digits of account

# Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing	g address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
.1 Windels Marx Lar	ne & Mittendorf		Line 3.74	
Name			□ Not Listed.Explain	
Eloy A. Peral				
Notice Name				-
156 West 56th St	reet			
Street				
New York	<u>NY</u>	10019		
City	State	ZIP Code		
Country				

# Total Amounts of the Priority and Nonpriority Unsecured Claims 5. Add the amounts of priority and nonpriority unsecured claims. Total of claim amounts 5a. Total claims from Part 1 5b. Total claims from Part 2 5b. + \$ 61,557,138.08

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

61,658,518.33

Fill in this information to identify the case:
Debtor Name: In re : CTN Holdings, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 25-10603 (TMH)

# Official Form 206G

# **Schedule G: Executory Contracts and Unexpired Leases**

Does the debtor have any executory contracts or unexpired leases?

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official
Form 206A/B).

2.	List all contracts and unexpired I	eases	State the name and many whom the debtor has lease			
	2.1 State what the contract or lease is for and the nature	Master Services Agreement	APT 304.			
	of the debtor's interest	Musici Scivices Agreement	Name			
			APT 304.			
			Notice Name			
			5000 Birch Street			
	State the term remaining	Until Terminated	Address			
			Suite 3000			
	List the contract number of					
	any government contract					
			Newport Beach	CA	92660	
			City	State	ZIP Code	
			Country			
	2.2 State what the contract or	D&O (Underlying policy to Excess) Insurance Policy, \$2,500,000 x SIR - P-001-001481237-01	AXIS Insurance Compar	ny		
	of the debtor's interest		Name			
			AXIS Insurance Company			
			Notice Name			
			10000 Avalon Blvd			
	State the term remaining	208 Days	Address			
			Ste 200			
	List the contract number of					
	any government contract					
			Alpharetta	GA	30009-2531	
			City	State	ZIP Code	
			Country			

# Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 120 of 172

ebtor: CTN Holdings, Inc.		Case number (if know	n): 25-10603	
Name				
2.3 State what the contract or lease is for and the nature	Carbon Credit Purchase Agreement	Bank of America NA		
of the debtor's interest	earbon erealt varandee rigreement	Name		
		Bank of America NA		
		Notice Name		
		100 N Tryon St		
State the term remaining	Until Terminated	Address		
List the contract number of				
any government contract				
		Charlotte	NC	28255
		City	State	ZIP Code
		Country		
Otata and at the anaders of an		,		
2.4 State what the contract or lease is for and the nature	Bartko, Zankel, Bunzel & Miller Engagement Letter	Bartko, Zankel, Bunzel &	Miller	
of the debtor's interest		Name		
		Bartko, Zankel, Bunzel &	Miller	
		Notice Name		
		11845 W. Olympic Blvd		
State the term remaining	Until Terminated	Address		
		Suite 845W		
List the contract number of				
any government contract				
		Los Angeles	CA	90064
		City	State	ZIP Code
		Country		
2.5 State what the contract or lease is for and the nature		BDO USA, LLP		
of the debtor's interest	BDO Engagement Letter	Name		
of the debtor 3 interest		BDO USA, LLP		
		Notice Name		
		600 Anton Boulevard		
State the term remaining	Until Terminated	Address		
•		Suite 500		
List the contract number of				
any government contract				
		Costa Mesa	CA	92626
		City	State	ZIP Code

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Debtor: CTN Holdings, Inc. Name		Case number (if known).	25-10603		
2.6 State what the contract of lease is for and the natu	or re Emission Reductions Purchase Agreement	Blue Source LLC			
of the debtor's interest		Name			
		Blue Source LLC			
		Notice Name			
		2825 East Cottonwood Pa	rkway		
State the term remaining	g 750 Days	Address			
		Suite 400			
List the contract numbe	r of	<del></del>			
any government contrac	et				
		Cottonwood Heights	UT	84121	
		City	State	ZIP Code	
		Country			
2.7 State what the contract of lease is for and the natu	or Boston Red Sox Advertising and Sponsorship	Boston Red Sox Baseball	Club Limited Partne	rehin	
of the debtor's interest	re Agreement	Name	·		
		Boston Red Sox Baseball	Club Limited Partne	rshin	
		Notice Name			
		Fenway Park			
State the term remaining	g 2405 Days	Address			
Otate the term remaining	2400 Bays	4 Jersey Street			
List the contract numbe	r of	- Jersey Street			
any government contrac	at .				
		Boston	MA	02215	
		City	State	ZIP Code	
		Country			
2.8 State what the contract of lease is for and the natu	or				
of the debtor's interest	re Confidential Settlement Agreement And Release	Boston Red Sox Baseball Name	Club Limited Partne	rsnip	
of the deptor's interest		Boston Red Sox Baseball	Club Limited Partne	rship	
		Notice Name			
		4 Jersey Street			
State the term remaining	g 640 Days	Address			
List the contract numbe	r of				
any government contrac	et				
		Boston	MA	02215	
		City	State	ZIP Code	
		Country			

		25-10603-1MH D0C 96 File	0 05/02/25 Page 122		
Debtor:	CTN Holdings, Inc.		Case number (if known):	25-10603	
2.9	State what the contract or lease is for and the nature	Sustainability LetterAgreement	CAA Sports, LLC		
1	of the debtor's interest		Name		
			CAA Sports, LLC		
			Notice Name		
			2000 Avenue of the Stars		
	State the term remaining	0 Days	Address		
	List the contract number of				
	any government contract				
			Los Angeles	CA	90067
			City	State	ZIP Code
			Country		
0.40	State what the contract or	Editing Statement Of Work And			
2.10	State what the contract or lease is for and the nature	Services Agreement	Cabin Editing Company		
1	of the debtor's interest		Name		
			Cabin Editing Company		
			Notice Name		
			1754 14th Street		
	State the term remaining	Until Terminated	Address		
	List the contract number of				
	any government contract				
			Santa Monica	CA	90404
			City	State	ZIP Code
			Country		
2.11	State what the contract or lease is for and the nature		Camuti Law Group APC		
	lease is for and the nature of the debtor's interest	Camuti Law Group Engagement Letter	Name		
	or the debtor 3 interest		Camuti Law Group APC		
			Notice Name		
			33 Brookline		
	State the term remaining	Until Terminated	Address		
	State the term remaining	Onui reminated			
	List the contract number of				
	any government contract				
			Aliso Viejo	CA	92656
			City	State	ZIP Code
			Country		

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btor: CTN Holdings, Inc.	Se 25-10005-1WITI DUC 90 FILEU	Case number (if kno		
Name				
State what the contract of lease is for and the natural	or Pe Amendment To The Distribution Agreement	Capital Investment Grou	ıp. Inc.	
of the debtor's interest	e Amendment to the distribution Agreement	Name		
		Capital Investment Grou	ıp, Inc.	
		Notice Name	• •	
		P.O. Box 4365		
State the term remaining	Until Terminated	Address		
•				
List the contract number	of			
any government contrac	t			
. , 3				
		Rocky Mount	NC	27803
		City	State	ZIP Code
		Oity	Glate	211 0000
		Country		
		ŕ		
.13 State what the contract of lease is for and the natur	r Distribution Assessment	Capital Investment Grou	ın İnc	
of the debtor's interest	Distribution Agreement	Name	.p, 1110.	
		Capital Investment Grou	up. Inc.	
		Notice Name	17	
		P.O. Box 4365		
State the term remaining	Until Terminated	Address		
List the contract number	of			
any government contrac				
any government contract				
		Rocky Mount	NC	27803
		City	State	ZIP Code
		City	Oldio	211 0000
		Country		
14 State what the contract of lease is for and the nature	r Outtlement and Balance	Capitol Outdoor, Inc.		
of the debtor's interest	Settlement and Release	Name		
		Capitol Outdoor, Inc.		
		Notice Name		
		3286 M Street NW		
State the term remaining	462 Days	Address		
•		3rd Floor		
List the contract number	of			
any government contract				
a, government contrac	-			
		Washington	DC	20007
		City	State	ZIP Code
		City	State	ZIP Code
		Country		
		Country		

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ebtor:	CTN Holdings, Inc.		Case number (if known)	25-10603	
2.15	State what the contract or lease is for and the nature	Carbon Services Program Agreement	Chamber of Commerce of	the United States of	America
•	of the debtor's interest				
			Chamber of Commerce of Notice Name	the United States of	America
			1615 H Street NW		
	State the term remaining	221 Days	Address		
	List the contract number of				
	any government contract				
			Washington	DC	20062
			City	State	ZIP Code
			Country		
2.16	State what the contract or lease is for and the nature	Company and Delega	Circuit Transit Inc.		
,	of the debtor's interest	Settlement and Release	Name		
			Circuit Transit Inc.		
			Notice Name		
			501 E. Las Olas Blvd		
	State the term remaining	491 Days	Address		
	<b>J</b>		Suite 300		
	List the contract number of				
	any government contract				
	any government contract				
			Fort Lauderdale	FL	33301
			City	State	ZIP Code
			Country		
2.17	State what the contract or lease is for and the nature of the debtor's interest	Commercial Insurance Policy (Property, Commercial, and Auto Coverage - OB3-H406385-05)	Citizens Insurance Compa	any of America	
			Citizens Insurance Compa	any of America	
			Notice Name	arry or Arrichica	
			440 Lincoln Street		
	State the term remaining	198 Days	Address		
	List the contract number of				
	any government contract				
			Worcester	MA	01653
			City	State	ZIP Code
			Country		

		25-10603-1MH D0C 96 F	iled 05/02/25 Page 125	01 172	
	TN Holdings, Inc.		Case number (if known	25-10603	
	ame				
2.18 leas	te what the contract or se is for and the nature	Master Services Agreement	ClickSWITCH, LLC		
of t	he debtor's interest		Name		
			ClickSWITCH, LLC		
			Notice Name		
			244 1st Avenue North		
Sta	te the term remaining	Until Terminated	Address		
	-		#100		
Lis	t the contract number of				
	y government contract				
any	y government contract				
			Minneapolis	MN	55401
			City	State	ZIP Code
			Country		
			Country		
2.19 Stat	te what the contract or se is for and the nature	Master Services Agreement	Corporation Service Com	pany	
of t	he debtor's interest	Master Services Agreement	Name	1 7	
			Corporation Service Com	pany	
			Notice Name	1 7	
			251 Little Falls Drive		
Sta	ate the term remaining	Until Terminated	Address		
Ota	ac the term remaining	Citili Terrimated	Attn: General Counsel		
Lie	t the contract number of		Attil. General Courise		
	t the contract number of				
any	y government contract				
			Wilmington	DE	19808
			City	State	ZIP Code
			Country		
•					
2.20 leas	te what the contract or se is for and the nature	Revised Engagement Letter	CR3 Partners, LLC		
of t	he debtor's interest	110 VIOGA ETIGAGOMOTIC ESTOS	Name		
			CR3 Partners, LLC		
			Notice Name		
			13355 Noel Road		
Sta	ate the term remaining	Until Terminated	Address		
			Suite 2005		
Lis	t the contract number of		- Guite 2000		
	y government contract				
any	y government contract				
			Dallas	TX	75240
			City	State	ZIP Code
			Country		

Name		<del></del>		
State what the contract or lease is for and the nature	Engagement of Davis Wright Tremaine LLP	Davis Wright Tremaine LLF	0	
of the debtor's interest		Name  Davis Wright Tremaine LLF	)	
		Notice Name Suite 3300		
State the term remaining	Until Terminated	Address 920 Fifth Avenue		
List the contract number of				
any government contract				
		Seattle	WA	98104-16
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Dechert LLP Engagement Letter	Dechert LLP		
of the debtor's interest		Name		
		Dechert LLP  Notice Name		
		One Bush Street		
State the term remaining	Until Terminated	Address		
		Suite 1600		
List the contract number of				
any government contract				
		San Francisco	CA	94104-44
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Carbon Credit Purchase Agreement	Deloitte Consulting LLP		
of the debtor's interest		Name Deloitte Consulting LLP		
		Notice Name		
State the term remaining	Until Terminated	30 Rockefeller Plaza Address		
State the term remaining	On Terrinated			
List the contract number of				
any government contract				
		New York	NY NY	10112

Name				
State what the contract or				
<sup>24</sup> lease is for and the nature	Harvest Deferral Agreement	DF Development, LLC		
of the debtor's interest		Name		
		DF Development, LLC		
		Notice Name		
		777 Main St		
State the term remaining	641 Days	Address		
		Suite 3900		
List the contract number of				
any government contract				
any government contract				
		<b>-</b>	T)/	70400
		Fort Worth	TX	76102
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature		Edon Deferentation Project	to.	
of the debtor's interest	Contribution Partner Agreement	Eden Reforestation Project	IS	
of the debtor's interest				
		Eden Reforestation Projection Notice Name	ts	
		303 W Foothill Blvd		
State the term remaining	5804 Days	Address		
		Unit 13		
List the contract number of				
any government contract				
, ,				
		Glendora	CA	91741
		City	State	ZIP Code
		City	Giaio	<u> </u>
		Country		
State what the contract or				
State what the contract or lease is for and the nature	Amendment to Contribution Partner Agreement	Eden Reforestation Projec	ts	
of the debtor's interest		Name		
		Eden Reforestation Project	ts	
		Notice Name		
		303 W Foothill Blvd		
State the term remaining	5804 Days	Address		
•		 Unit 13		
List the contract number of				
any government contract		-		
		Glendora	CA	91741

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Debtor: CTN Holdings, Inc.  Name		Case number (if kno	25-10603	
2.27 State what the contract or lease is for and the nature	Confidential Settlement Agreement and Mutual Release	Eden Reforestation Pro	ojects	
of the debtor's interest		Name		
		Eden Reforestation Pro	ojects	
		Notice Name		
		303 W. Foothill Blvd.		
State the term remaining	Until Terminated	Address		
		 Unit 13		
List the contract number o	f			
any government contract				
any government contract				
		Glendora	CA	91741
		City	State	ZIP Code
		Country		
2.28 State what the contract or lease is for and the nature		FactSet HR		
of the debtor's interest	Consulting Agreement	Name		
		FactSet HR		
		Notice Name		
		7324 SW 54th Ave		
State the term remaining	0 Davis	Address		
State the term remaining	0 Days			
List the contract number o				
any government contract				
		Portland	WA	97219
		City	State	ZIP Code
		Country		
2.29 State what the contract or lease is for and the nature		Fander' Ive		
2.29 lease is for and the nature of the debtor's interest	SAAS Agreement	Feedzai, Inc.		
of the deptor's interest				
		Feedzai, Inc.  Notice Name		
		1875 South Grant Stree	et 	
State the term remaining	Until Terminated	Address		
		Suite 950		
List the contract number o	f			
any government contract				
		San Mateo	CA	94402
		City	State	ZIP Code
		Country		

	Case	25-10603-1MH Doc 96 Filed (	05/02/25 Page 129	9 of 1/2	
Debtor:	CTN Holdings, Inc.		Case number (if know	25-10603	
2.30	State what the contract or lease is for and the nature	Settlement Agreement	Firefly Systems, Inc.		
	of the debtor's interest		Name		
			Firefly Systems, Inc.		
			Notice Name		
			1612 Remuda Lane		
	State the term remaining	Until Terminated	Address		
	List the contract number of				
	any government contract				
			San Jose	CA	95112
			City	State	ZIP Code
			Country		
0.04	State what the contract or	Amended And Restated Sustainability Master		_	
2.31	State what the contract or lease is for and the nature	Services Agreement	Forum Entertainment LL  Name	.C	
	of the debtor's interest			_	
			Forum Entertainment LL Notice Name	.C	
s			3900 W. Manchester Av	enue	
	State the term remaining	713 Days	Address		
	List the contract number of				
	List the contract number of				
	any government contract				
			Inglewood	CA	90305
			City	State	ZIP Code
			Country		
0.00	State what the contract or				
2.32	State what the contract or lease is for and the nature	Statement of Work	Gibson, Dunn & Crutche	er LLP	
	of the debtor's interest		Name		
			Gibson, Dunn & Crutche Notice Name	er LLP	
			105 N. Virginia Avenue		
	State the term remaining	Until Terminated	Address		
			Suite 302		
	List the contract number of				
	any government contract				
			Falls Church	VA	22046
			City	State	ZIP Code
			·		
			Country		

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Debtor:	CTN Holdings, Inc.		Case number (if I	(nown): 25-10603	
2.33	Name State what the contract or lease is for and the nature	Agreement to Provide Investment Banking Services	Hilco Corporate Finar	nce, LLC	
·	of the debtor's interest	Agreement to Frovide investment banking dervices	Name		
			Hilco Corporate Finar	nce, LLC	
			Notice Name		
			401 N. Michigan Ave		
	State the term remaining	Until Terminated	Address		
			Suite 1630		
	List the contract number of				
	any government contract				
			Chicago	IL	60611
			City	State	ZIP Code
			Oity	Olalo	211 0000
			Country		
	State what the contract or	Excess Liability Insurance Insurance Policy, \$1.25			
	State what the contract or lease is for and the nature	excess of \$3.75M - HE-0303-12185	Hudson Excess Insur	ance Company	
•	of the debtor's interest		Name		
			Hudson Excess Insur	ance Company	
			Notice Name		
			100 William Street		
	State the term remaining	208 Days	Address		
	List the contract number of				
	any government contract				
			New York	NY	10038
			City	State	ZIP Code
			Country		
2.35	State what the contract or lease is for and the nature	First Addendum To Consulting Agreement	ICR, LLC		
	of the debtor's interest	First Addendum To Consulting Agreement	Name		
			ICR, LLC		
			Notice Name		
			761 Main Avenue		
	State the term remaining	0 Days	Address		
	List the contract number of				
	any government contract				
			Norwalk	СТ	06851
			City	State	ZIP Code
			Country		

	Case	25-10003-1MH DOC 90 FIIE	u 05/02/25 Page 13.	I 01 I/Z	
Debtor:	CTN Holdings, Inc.		Case number (if kno		
2.36	Name State what the contract or lease is for and the nature	O a seell' and A seed and a	ICR, LLC		
	of the debtor's interest	Consulting Agreement	Name		
	of the debtor 3 interest				
			ICR, LLC Notice Name		
			761 Main Avenue		
	State the term remaining	Until Terminated	Address		
	List the contract number of				
	any government contract				
			Nemalla	CT.	00054
			Norwalk  City	<u>CT</u> State	06851 ZIP Code
			Oity	Otale	Zii Oode
			Country		
2.37	State what the contract or lease is for and the nature		Impact Tech/Launch Po	stato	
	lease is for and the nature of the debtor's interest	Advertising Contract	Name	nato	
	of the debtor 3 interest			toto	
			Impact Tech/Launch Po	าเลเบ	
			223 E De La Guerra		
	State the term remaining	Until Terminated	Address		
	List the contract number of				
	any government contract				
			Conta Darbara	CA	02404
			Santa Barbara	CA	93101
			City	State	ZIP Code
			Country		
2 38	State what the contract or lease is for and the nature		lana anatina Olah al langa	torranto los	
2.00	lease is for and the nature of the debtor's interest	Carbon Credit Prepayment Agreement	Name	Imperative Global Investments, Inc.	
	of the debtor's interest				
			Imperative Global Inves	itments, inc.	
			2617 Bissonnet St		
	State the term remaining	Until Terminated	Address		
			#442		
	List the contract number of				
	any government contract				
			Houston	TX	77005
			City	State	ZIP Code
			Country		
			COUNTY		

Name				
9 State what the contract or lease is for and the nature	Recruiting Service Engagement Letter	IQTalent Partners, Inc.		
of the debtor's interest		IQTalent Partners, Inc.  Notice Name		
		201 4th Ave N		
State the term remaining	Until Terminated	Address Ste 1300		
List the contract number of				
any government contract		Attn: Account Manager	nent	
		Nashville	TN	37219
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Advertising Contract through Noble People	J.C. Decaux Street Fur	niture	
of the debtor's interest		Name		
		J.C. Decaux Street Fur	niture	
		13 Crosby Street		
State the term remaining	0 Days	Address		
• • • • • • • • • • • • • • • • • • •	,	#402		
List the contract number of				
any government contract				
		New York	NY	10013
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Advertising Contract	Joy Wallet, LLC		
of the debtor's interest		Name		
		Joy Wallet, LLC  Notice Name		
		1270 Ave of the Americ	eas	
State the term remaining	Until Terminated	Address		
• • • • • • • • • • • • • • • • • • •	-	7th Floor - 1075		
List the contract number of				
any government contract				
		New York	NY	10020

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Debtor:	CTN Holdings, Inc.		Case number (if kno	wn): 25-10603	
S					
<sup>2.42</sup> le	state what the contract or ease is for and the nature	Keesal, Young & Logan Engagement Letter	Keesal, Young & Logan		
0	f the debtor's interest		Name		
			Keesal, Young & Logan		
			Notice Name		
			400 OCEAN GATE		
5	State the term remaining	Until Terminated	Address		
			Suite 1400		
L	ist the contract number of				
a	ny government contract				
			Long Beach	CA	90802
			City	State	ZIP Code
			Oity	Glate	Zii Gode
			Country		
			Country		
2.43	state what the contract or ease is for and the nature		KI 2 ASDIDE LLC		
2.40	ease is for and the nature of the debtor's interest	Endorsement Agreement	KL2 ASPIRE LLC Name		
·	i the debtor's interest		KL2 ASPIRE LLC		
			Notice Name		
State	N-4- (b-4	205 Davis	12220 Westerly Trail Address		
	State the term remaining	365 Days	Address		
L	ist the contract number of				
a	any government contract				
			Moreno Valley	CA	92557
			City	State	ZIP Code
			Country		
2.44	State what the contract or ease is for and the nature	Verita Agreement For Services	Kurtzman Carson Cons	ultants, LLC	
	of the debtor's interest	venta Agreement i di Services	Name		
			Kurtzman Carson Cons	ultants. LLC	
			Notice Name		
			222 N Pacific Coast Hw	V	
5	State the term remaining	Until Terminated	Address	,	
	<b>-</b>		Suite 300		
	ist the contract number of				
a	any government contract				
			El Segundo	CA	90245
			City	State	ZIP Code
			Country		

Name				
State what the contract or lease is for and the nature	Addendum to the Founding Sponsorship Agreement	LA Clippers LLC		
of the debtor's interest		Name		
		LA Clippers LLC  Notice Name		
		1212 S. Flower Street		
State the term remaining	0 Days	Address		
		5th Floor		
List the contract number of				
any government contract		Attention: Chief Global	Partnerships Officer	
		Los Angeles	CA	90015
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature		LA Clippers LLC and N	Juroby's Rowl II C	
of the debtor's interest	Sustainability Master Services Agreement	Name	widipily & Bowl LLC	
or the debtor 3 interest		LA Clippers LLC		
		Notice Name		
		1212 S. Flower Street		
Otata tha tama manakakan	7004 Davis	Address		
State the term remaining	7031 Days			
		5th Floor		
List the contract number of				
any government contract		Attention: Chief Global	I Partnerships Officer	
		Los Angeles	CA	90015
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Amendment to Sustainability Master Services	LA Clippers LLC and N	Jurnhy's Bowl I I C	
of the debtor's interest	Agreement	Name	Marphy o Bown LLO	
		LA Clippers LLC  Notice Name		
		1212 S. Flower Street		
State the term remaining	7031 Days	Address		
		5th Floor		
List the contract number of				
any government contract		Attention: Chief Global	Partnerships Officer	
any government contract				
any government contract		Los Angeles	CA	90015

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Debtor:	CTN Holdings, Inc.		Case number (if known	n): 25-10603	
	Name				
2.48	State what the contract or lease is for and the nature	Aspiration and Laurel Strategies Engagement Letter	Laurel Strategies, Inc.		
	of the debtor's interest		Name		
			Laurel Strategies, Inc.		
			Notice Name		
			2101 L Street		
	State the term remaining	Until Terminated	Address		
			Suite 300		
	List the contract number of				
	any government contract				
			Washington	DC	20037
			City	State	ZIP Code
			Country		
2.49	State what the contract or lease is for and the nature				
2.49	lease is for and the nature	Advertising Contract	Liberty Media Group  Name		
	of the debtor's interest				
			Liberty Media Group		
			Notice Name		
			1925 Arapahoe St		
S	State the term remaining	Until Terminated	Address		
	List the contract number of				
	any government contract				
			Los Angeles	CA	90007
			City	State	ZIP Code
			Country		
2.50	State what the contract or lease is for and the nature		LPF Marina Park Venture		
2.50	lease is for and the nature of the debtor's interest	Marina Park Fourth Amendment To Lease	Name	e, LLC	
	of the debtor's interest				
			LPF Marina Park Venture Notice Name	e, LLC	
			400 E third avenue		
	State the term remaining	3348 Days	Address		
			Suite 500		
	List the contract number of				
	any government contract				
			Foster City	CA	94404
			City	State	ZIP Code
			÷,	Cidio	2.1 0000
			Country		
			•		

State what the contract or lease is for and the nature of the debtor's interest	Marina Park Third Amendment To Lease	LPF Marina Park Vent	ure, LLC	
		Name		
State the term remaining				
State the term remaining		LPF Marina Park Vent	ure, LLC	
State the term remaining		Notice Name		
State the term remaining		400 E third avenue		
	3348 Days	Address		
		Suite 500		
List the contract number of				
any government contract				
		Foster City	CA	94404
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Advertiser Services Agreement	Media Force Commun	ications (2007). Ltd.	
of the debtor's interest	Advertiser Services Agreement	Name	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
		Media Force Commun	ications (2007), Ltd.	
		54 Jabotinksi St		
State the term remaining	Until Terminated	Address		
List the contract number of				
any government contract				
		Holon		58293
		City	State	ZIP Code
		Israel		
		Country		
State what the contract or lease is for and the nature		Mata Diations a los		
Iease is for and the nature of the debtor's interest	Carbon Credit Purchase Agreement	Meta Platforms, Inc.		
of the debtor's interest				
		Meta Platforms, Inc.  Notice Name		
	Hart Taranta at all	1 Hacker Way		
State the term remaining	Until Terminated	Address		
List the contract number of				
any government contract				
		Menlo Park	CA	94025
		City	State	ZIP Code

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btor: CTN Holdings, Inc.		05/02/25 Page 137 Case number (if know		
Name  State what the contract or lease is for and the nature	Settlement and Release	Michael Best & Friedrich		
of the debtor's interest	Cettlement and Nelease	Name Michael Best & Friedrich		
		Notice Name 790 N. Water Street		
State the term remaining	Until Terminated	Address Suite 2500		
List the contract number of any government contract				
		Milaukee	WI	53202
		City	State	ZIP Code
		Country		
55 State what the contract or lease is for and the nature of the debtor's interest	Separation Agreement and General Release	Michael Shuckerow Name		
		Michael Shuckerow  Notice Name		
State the term remaining	1162 Days	48 Chanticleer Road Address		
List the contract number of				
any government contract				
		Sudbury	MA State	01776 ZIP Code
		City	State	ZIP Code
State what the contract or		Country		
56 State what the contract or lease is for and the nature of the debtor's interest	Purchase Agreement	Mission Financial Partne	ers LLC	
		Mission Financial Partne Notice Name	ers LLC	
State the term remaining	Until Terminated	1 Embarcadero Ctr Address		
List the contract number of		Suite 800		
any government contract				
		San Francisco	CA	94111-36
		City	State	ZIP Code
		Country		

State what the contract or of the dibtor's interest of the dibtor's int		
State the term remaining of the debtor's interest of the debtor's inter		
State the term remaining List the contract number of any government contract  Signature of the debtor's interest of the d		
List the contract number of any government contract    State what the contract or lease is for and the nature of the debtor's interest		
List the contract number of any government contract		
State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract or lease is for and the nature of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract number of any government contract  Promissory note  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any g		
State what the contract or lease is for and the nature of the debtor's interest    Carbon Credit Purchase Agreement of the debtor's interest		
State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  List the contract or lease is for and the nature of the debtor's interest  List the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract or lease any government contract  State the term remaining  List the contract or lease any government contract  State the term remaining  List the contract or lease any government contract  State the term remaining  List the contract or lease any government contract  State the term remaining  List the contract or lease any government contract  State the term remaining  List the contract or lease any gov	94	4111-366
State what the contract or lease is for and the nature of the debtor's interest    Carbon Credit Purchase Agreement of the debtor's interest	e ZIF	P Code
of the debtor's interest    Massion Financial Partners LLC     Notice Name   1 Embarcadero Ctr		
State the term remaining List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  State the term remaining List the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining  List the contract number of any government contract  San Francisco  San Francisco  CA  94111-36i		
State the term remaining Until Terminated		
State the term remaining Until Terminated Address Suite 800  List the contract number of any government contract  San Francisco CA 94111-36i City State What the contract or lease is for and the nature of the debtor's interest  State the term remaining Unknown Address Suite 800  List the contract or lease is for and the nature of the debtor's interest of the debtor's interest State the term remaining Unknown Address Suite 800  State the term remaining Unknown Address Suite 800  San Francisco CA 94111-36i San Francisco CA 94111-36i		
State the term remaining   List the contract number of any government contract    San Francisco   CA   94111-36i		
List the contract number of any government contract    San Francisco   CA   94111-36i		
Any government contract    San Francisco   CA   94111-361		
State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  San Francisco  CA  94111-366  ZiP Code  Mission Financial Partners LLC  Name  Mission Financial Partners LLC  Notice Name  1 Embarcadero Ctr  Address  Suite 800  San Francisco  CA  94111-366		
City   State   ZIP Code		
State what the contract or lease is for and the nature of the debtor's interest    Promissory note		
State what the contract or lease is for and the nature of the debtor's interest    Promissory note	e ZIF	P Code
of the debtor's interest    Mame   Mission Financial Partners LLC     Notice Name   1 Embarcadero Ctr     Address   Suite 800     List the contract number of any government contract     San Francisco   CA   94111-366		
of the debtor's interest    Mission Financial Partners LLC     Notice Name		
State the term remaining Unknown Address List the contract number of any government contract  San Francisco CA 94111-366		-
State the term remaining Unknown Address List the contract number of any government contract  San Francisco Ctr  Address Suite 800  San Francisco CA 94111-366		
State the term remaining Unknown Address Suite 800  List the contract number of any government contract  San Francisco CA 94111-366		
Suite 800  List the contract number of any government contract  San Francisco  CA  94111-366		
List the contract number of any government contract  San Francisco CA 94111-366		
San Francisco CA 94111-366		
City State ZIP Code	94	4111-36
	e ZIF	P Code
Country		

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ebtor: CTN F	Holdings, Inc.		Case number (if kn	own): 25-10603	
2.60 State w	hat the contract or for and the nature	Murphy & McGonigle Engagement Letter	Murphy & McGonigle, l	P.C.	
of the d	lebtor's interest		Name		
			Murphy & McGonigle, I	P.C.	
			1185 Avenue of the An	nericas	
State th	ne term remaining	Until Terminated	Address		
			Floor 21		
List the	contract number of				
any gov	vernment contract				
			New York	NY	10036
			City	State	ZIP Code
			Country		
State w	hat the contract or	Markating San iona Contract	National Society of Lea	adership and Success	
lease is for and the nature of the debtor's interest		Marketing Services Contract	Name	adoromp and Oddoodd	
			National Society of Lea	dership and Success	
			Notice Name		
			1 Evertrust Plaza		
State th	ne term remaining	Until Terminated	Address		
			 Suite 101		
l ist the	contract number of				
	vernment contract				
any go	verninent contract				
			Jersey City	NJ	07302
			City	State	ZIP Code
			Country		
State w	hat the contract or for and the nature	Native Term Sheet	Native, A Public Benefi	t Corporation,	
of the d	ebtor's interest	Native reini Gneet	Name		
			Native, A Public Benefi	t Corporation,	
			Notice Name		
			3 Main Street		
State th	ne term remaining	889 Days	Address		
			Suite 212		
List the	contract number of				
any gov	vernment contract				
			Burlington	VT	05401
			City	State	ZIP Code
			Country		

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Debtor:	CTN Holdings, Inc.		Case number (if know	wn): 25-10603	
	Name		_		
2.63	State what the contract or lease is for and the nature	Mantag Orgina Assessment	Noble People, LLC		
	lease is for and the nature of the debtor's interest	Master Services Agreement	Name		
	or the debter of interest		Noble People, LLC		
			Notice Name		
			96 Morton Street		
	State the term remaining	Until Terminated	Address		
			4th Floor		
	List the contract number of				
	any government contract		<del></del>		
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
			Naw Yarl	NIV	40044
			New York	NY	10014
			City	State	ZIP Code
			Country		
2.64	State what the contract or lease is for and the nature	Noble People Revised Campaign Order	Noble People, LLC		
	of the debtor's interest	Nobie i eopie Nevised Campaigh Order	Name		
			Noble People, LLC		
			Notice Name		
			96 Morton Street		
	State the tarms remaining	Until Terminated	Address		
	State the term remaining	Onli Terminaled			
			4th Floor		
	List the contract number of				
	any government contract				
			New York	NY	10014
			City	State	ZIP Code
			Ony	Oldio	211 0000
			Country		
			Country		
0.05	State what the contract or				
2.65	State what the contract or lease is for and the nature	Dividend Disbursing And Transfer Agent Agreement	Nottingham Shareholder Services, LLC		
	of the debtor's interest		Name		
			Nottingham Shareholde	r Services, LLC	
			Notice Name		
			116 South Franklin Stre	et	
	State the term remaining	Until Terminated	Address		
			<del></del>		
	List the contract number of				
	any government contract				
	any government contract				
			Rocky Mount	NC NC	27804
			City	State	ZIP Code
			Country		

eptor:			0	nown): 25-10603	
-	CTN Holdings, Inc.		Case number (if ki	nown): 23-10003	
2.66 S	State what the contract or ease is for and the nature	Nova Administrative Services Agreement	Nova Associates, Inc.		
0	of the debtor's interest		Name		
			Nova Associates, Inc.		
			Notice Name		
			10777 NORTHWEST	FREEWAY	
5	State the term remaining	Until Terminated	Address		
			SUITE 440		
L	ist the contract number of				
a	any government contract				
			Houston	TX	77092
			City	State	ZIP Code
			Country		
2.67	State what the contract or ease is for and the nature	Advertising Contract	Overall Murals, Inc.		
Ö	of the debtor's interest	Navorusing Contract	Name		
			Overall Murals, Inc.		
			Notice Name		
			874 Kent Avenue		
9	State the term remaining	Until Terminated	Address		
			#1		
	ist the contract number of				
č	any government contract				
			Brooklyn	NY	11205
			City	State	ZIP Code
			Country		
9	State what the contract or				
2.68	State what the contract or ease is for and the nature	Independent Contractor Agreement	Pineapple Sustainable	Partnerships Ltd	
0	of the debtor's interest		Name		
			Notice Name		
			29 Stocks Lane, Steve	enton,	
8	State the term remaining	Until Terminated	Address		
L	ist the contract number of				
a	any government contract				
			Abingdon		OX13 6SS
			City	State	ZIP Code
			United Kingdom		
			Country		

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Debtor:	CTN Holdings, Inc.		Case number (if known):	25-10603	
2.69	Name State what the contract or lease is for and the nature	Settlement and Release	Pivot Media Ventures		
	of the debtor's interest	<del>oottomont and recours</del>	Name		
			Pivot Media Ventures		
			Notice Name		
			270 Lafayette Street		
	State the term remaining	0 Days	Address		
	List the contract number of				
	any government contract				
	any government contract				
			New York	NY	10012
			City	State	ZIP Code
			Country		
	State what the contract or	Advertising Agreement through Noble People (as			
2.70	State what the contract or lease is for and the nature	agent to CTN Holdings, Inc.)	POP! Media, Inc.		
	of the debtor's interest		Name		
			POP! Media, Inc.		
			Notice Name		
			970 N Broadway		
	State the term remaining	0 Days	Address		
			#201		
	List the contract number of				
	any government contract				
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
			Los Angeles	CA	90012
			City	State	ZIP Code
			Country		
	State what the contract or				
2.71	ate what the contract or ase is for and the nature PWC Engagement Letter		PricewaterhouseCoopers LL	C	
	of the debtor's interest		Name		
			PricewaterhouseCoopers LLC  Notice Name		
			405 Howard Street		
	State the term remaining	Until Terminated	Address		
			Suite 600		
	List the contract number of				
	any government contract				
			San Francisco	CA	94105
			City	State	ZIP Code
			Country		

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Debtor:	CTN Holdings, Inc.		Case number (if kno	own): 25-10603	
	Name State what the contract or				
2.72	State what the contract or lease is for and the nature	Marketing Services Provider Agreement	Prodege, LLC		
	of the debtor's interest		Name		
			Prodege, LLC		
			Notice Name		
			100 N Pacific Coast hig	ghway	
	State the term remaining	Until Terminated	Address		
			8th Floor		
	List the contract number of				
	any government contract				
			El Segundo	CA	90245
			City	State	ZIP Code
			Country		
	Ctata what the contract on				
2.73	State what the contract or lease is for and the nature	Master Professional Services Agreement	Quantiphi, Inc.		
	of the debtor's interest	<b>,</b>	Name		
			Quantiphi, Inc.		
			Notice Name		
			33 Boston Post Road V	Vest	
	State the term remaining	Until Terminated	Address		
			Suite 600		
	List the contract number of				
	any government contract				
			Marlborough	MA	01752
			City	State	ZIP Code
			Country		
	State what the contract or	Excess D&O Insurance Policy, \$1.25M -			
2.74	State what the contract or lease is for and the nature	EFI1203316-00	Republic Van guard Ins	surance Company	
	of the debtor's interest		Name		
			Republic Van guard Ins	surance Company	
			5525 LBJ Freeway		
	State the term remaining	208 Days	Address		
	List the contract number of				
	any government contract				
			Dallas	TX	75240
			City	State	ZIP Code
			<del>,</del>		5555
			Country		

	tor: CTN Holdings, Inc.		Case number (if know	· —	
RSUI Indemnity Company   Notice Name   945 East Paces Ferry Road   945 East Paces Fe	State what the contract or lease is for and the nature			ny	
State the term remaining   30 Days   Address   Suite 1800   Suite 18	of the debtor's interest		RSUI Indemnity Compar	ny	
List the contract number of any government contract    Additional City   State   State				oad	
List the contract number of any government contract   Allanta	State the term remaining	30 Days			
Atlanta GA 30326-11 City State What the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  77 State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest or lease is for and the nature of the debtor's interest or lease is for and the nature of the debtor's interest or lease is for and the nature of the debtor's interest or lease is for and the nature of the debtor's interest or lease is for and the nature of the debtor's interest or lease is for and the nature of the debtor's interest	List the contract number of				
State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract or any government contract or lease is for and the nature of the debtor's interest  List the contract number of any government contract  To State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  To State what the contract or of the debtor's interest  State what the contract or of the debtor's interest  List the contract or of the debtor's interest  List the contract or of the debtor's interest  State what the contract or of the debtor's interest  List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract or any government contract  State what the contract or any government of work  State what the contract or any government of work  State what the contract or any government of work  State what the contract or any government of work  State what the contract or any government of work  State what the contract or any government of work  State what the contract or any government of work  State what the contract or any government of work  State what the contract or any government of work  State what the contract or any government of work  State what the contract or any government of work  State what the contract or any government of work  Sta	any government contract				
State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  To lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  List the contract number of any government of the debtor's interest  List the contract or lease is for and the nature of the debtor's interest  List the contract or lease is for and the nature of the debtor's interest  List the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for any government of work  State what the contract or lease is for any government of work  State what the contract or lease is for any government of work  State what the contract or lease is for any government of work  State what the contract or lease is for any government of work  State what the contract or lease is for any government of work  State what the contract or lease is for any government of work  State what the contract or lease is for any government of work  State what the contract or lease is for any			Atlanta	GA	30326-11
State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  To State what the contract or lease is for and the nature of the debtor's interest  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract or lease is for and the nature of the debtor's interest  List the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State the term remaining and the nature of any government contract  State the term remaining and the nature of any government contract  State the term remaining and the nature of any government contract  Seattle  Sandline Discovery LLC  Name  Sandline Discovery LLC  Name  Sandline Discovery LLC  Notice Name  Suite 302   State 302   Falls Church  VA  22046  City  State  To Country  State what the contract or lease is for and the nature of the debtor's interest of the debtor's inte			City	State	ZIP Code
of the debtor's interest  All Sandline Discovery LLC Notice Name 105 N. Virginia Avenue  Address Suite 302  List the contract number of any government contract  Falls Church City State  VA 22046 City State  Country  77 State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  State the term remaining List the contract or lease is for and the nature of the debtor's interest  List the contract number of any government contract  State the term remaining List the contract number of any government contract  State the term remaining List the contract number of any government contract  Seattle was a was a simple of the debtor's interest was a simple of			Country		
of the debtor's interest    Sandline Discovery LLC	76 State what the contract or lease is for and the nature	Sandline Statement of Work	•		
State the term remaining Until Terminated Address Suite 302  List the contract number of any government contract  Falls Church VA 22046 City State What the contract or lease is for and the nature of the debtor's interest  State the term remaining Until Terminated Falls Church VA 21P Code  Tountry  State what the contract or lease is for and the nature of the debtor's interest  List the contract number of any government contract  State the term remaining Until Terminated Falls Church VA 22046  State the term remaining Until Terminated Falls Church VA 22046  State the term remaining Until Terminated Falls Church VA 24046  State the term remaining Until Terminated Falls Church VA 24046  State the term remaining VA 2004  State VA	of the debtor's interest		Name		
State the term remaining Until Terminated Address Suite 302  List the contract number of any government contract  Falls Church VA 22046 City State ZIP Code  Country  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining Until Terminated Terminat					
List the contract number of any government contract  Falls Church  VA 22046  City State 2IP Code  Country  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  Seattle  Suite 302  Falls Church  VA 22046  City  State WA 22046  City  Country  Country  Country  Country  VA 22046  City  Country  Country  VA 22046  City  Country  Country  Country  VA 22046  City  Country  Country  Country  Country  Country  VA 22046  City Cate  Cit			105 N. Virginia Avenue		
List the contract number of any government contract    Falls Church	State the term remaining	Until Terminated	Address		
Any government contract    Falls Church			Suite 302		
Falls Church  VA 22046  City State what the contract or lease is for and the nature of the debtor's interest  Statement of Work  Statement of Work  Statement of Work  Statement of Work  Name State the term remaining  Until Terminated  Address Suite 1900  List the contract number of any government contract  Seattle  WA 98104					
Total what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or Statement of Work  Slalom, LLC  Name  State what the contract or lease is for and the nature of the debtor's interest  Slalom, LLC  Notice Name  821 2nd Avenue  Address  Suite 1900  Seattle  WA 98104	any government contract				
State what the contract or lease is for and the nature of the debtor's interest  Statement of Work  Name  Statement of Work  Statement of Work  Name  Statement of Work  Name  Statement of Work  Name  State Notice Name  821 2nd Avenue  Address  Suite 1900  List the contract number of any government contract  Seattle  WA 98104			Falls Church	VA	22046
State what the contract or lease is for and the nature of the debtor's interest  Statement of Work  Name  Statement of Work  Name  Statement of Work  Name  Statement of Work  Statement of Work  Name  Statement of Work  Statement of Work  Statement of Work  Statement of Work  Name  Statemen			City	State	ZIP Code
of the debtor's interest    Name   Slalom, LLC     Notice Name     821 2nd Avenue     Address     Suite 1900     List the contract number of any government contract     Seattle   WA 98104			Country		
of the debtor's interest    Name   Slalom, LLC     Notice Name     821 2nd Avenue     Address     Suite 1900     List the contract number of any government contract     Seattle   WA 98104	77 State what the contract or lease is for and the nature	Statement of Work	Slalom, LLC		
State the term remaining Until Terminated Address List the contract number of any government contract  Seattle WA 98104			Name		
State the term remaining Until Terminated Address List the contract number of any government contract  Seattle WA 98104					
State the term remaining Until Terminated Address Suite 1900  List the contract number of any government contract  Seattle WA 98104					
Suite 1900  List the contract number of any government contract  Seattle  WA 98104	Otata tha tama manalalan	Hetil Termineted			
any government contract  Seattle WA 98104	State the term remaining	Ontil Terminated			
Seattle WA 98104	List the contract number of				
	any government contract				
City   State   ZIP Code			Seattle	WA	98104
			City	State	ZIP Code

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ebtor: CTN Holdings, Inc.	SE 23-10003-11VIII DOC 90 FIII	Case number (if known		
Name				
2.78 State what the contract of lease is for and the nature	Master Services Agreement	Slalom, LLC		
of the debtor's interest	Master Services Agreement	Name		
		Slalom, LLC		
		Notice Name		
		821 2nd Avenue		
State the term remaining	Until Terminated	Address		
		Suite 1900		
List the contract number	of			
any government contract		<del></del>		
		Seattle	WA	98104
		City	State	ZIP Code
		S.i.y	Claid	2 0000
		Country		
.79 State what the contract of lease is for and the nature	Socure Inc. Data Study Agreement	Socure Inc.		
of the debtor's interest	Socure Inc. Data Study Agreement	Name		
		Socure Inc.		
		Notice Name		
		885 Tahoe Blvd		
State the term remaining	Until Terminated	Address		
		Suite 11		
List the contract number	of			
any government contract		<del></del>		
		Incline Village	NV	89451
		City	State	ZIP Code
		,		
		Country		
80 State what the contract of lease is for and the nature	Advertising Services	Summit Media, LLC		
of the debtor's interest	Advertising Services	Name		
		Summit Media, LLC		
		Notice Name		
		1925 Arapahoe St		
State the term remaining	Until Terminated	Address		
List the contract number	of			
any government contract				
		-		
		Los Angeles	CA	90007
		City	State	ZIP Code
		Country		

Name				
State what the contract or lease is for and the nature	Warrant to Purchase Common Stock	Taylor Media Corp.		
of the debtor's interest		Taylor Media Corp.  Notice Name		
		490 1st Ave South		
State the term remaining	2085 Days	Address Suite 800		
List the contract number of				
any government contract				
		Saint Petersburg	FL	33701
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Insertion Order	Taylor Media Corp.		
of the debtor's interest		Name		
		Taylor Media Corp.  Notice Name		
		490 1st Ave South		
State the term remaining	Until Terminated	Address		
		Suite 800		
List the contract number of				
any government contract				
		Saint Petersburg	FL	33701
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Master Services Agreement	The H Company, Inc.		
of the debtor's interest		Name		
		The H Company, Inc.  Notice Name		
		14622 Ventura Blvd		
Ctata the tarm remaining	216 Days	Address		
State the term remaining	316 Days	Ste 2047		
List the contract number of				
any government contract				
		Sherman Oaks	CA	91403

CTN Holdings, Inc.		Case number (if know		
State what the contract or lease is for and the nature	IT Services Agreement	The H Company, Inc.		
of the debtor's interest		Name		
		The H Company, Inc.		
		Notice Name		
		14622 Ventura Blvd		
State the term remaining	316 Days	Address		
		Ste 2047		
List the contract number of				
any government contract				
		Sherman Oaks	CA	91403
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Website Managed Services	The H Company, Inc.		
of the debtor's interest	Agreement	Name		
		The H Company, Inc.		
		Notice Name		
		14622 Ventura Blvd		
State the term remaining	316 Days	Address		
State the term remaining	- Old Bays	Ste 2047		
List the contract number of		Sie 2047		
List the contract number of				
any government contract				
		Sherman Oaks	CA	91403
		City	State	ZIP Code
		Country		
State what the contract or	Worker's Compensation Insurance Policy,			
State what the contract or lease is for and the nature	\$1M/\$1M/\$1M - 72 WE BD4GK1	The Hartford		
of the debtor's interest		Name		
		The Hartford		
		Notice Name		
		One Hartford Plaza		
State the term remaining	307 Days	Address		
List the contract number of		-		
any government contract				
		Hartford	СТ	06155
		Halliold	O I	00100
		City	State	ZIP Code

		·10603-1MH Doc 96 Fil	ed 05/02/25 Page 148 c		
Debtor: CTN Holdings, Inc  Name	•		Case number (if known):	25-10603	
2.87 State what the con	tract or enature Cor	ntract	The Morning Consult LLC		
of the debtor's inte	erest		Name		
			The Morning Consult LLC		
			Notice Name		
			1025 F St NW		
State the term rem	aining 0 [	Days	Address		
			Suite 800		
List the contract n	umber of				
any government c	ontract				
			Washington	DC	20004
			City	State	ZIP Code
			Country		
2.88 State what the con	tract or Fur	nd Accounting And Administration Service	The Nottingham Company		
of the debtor's inte		reement	Name		
			The Nottingham Company		
			Notice Name		
			116 South Franklin Street		
State the term rem	aining Un	til Terminated	Address		
Otato tilo toliii loli					
List the contract n	umber of				
	_				
any government c	Unitract				
			Rocky Mount	NC	27804
			City	State	ZIP Code
			Country		
State what the con	tract or				
2.89 State what the con	nature Aug	ction Services Agreement	TickTok, Inc.		
of the debtor's inte	erest				
			TickTok, Inc.  Notice Name		
		Cl. Tanas lands d	5800 Bristol Parkway Address		
State the term rem	iaining Un	til Terminated			
			Suite 100		
List the contract n	umber of				
any government c	ontract				
			Culver City	CA	190230
			City	State	ZIP Code
			Country		

	Case	25-10003-1MH DOC 96 FIIE	ed 05/02/25 Page 14:	9 01 172	
Debtor:	CTN Holdings, Inc.		Case number (if kno		
	Name				
2.90	State what the contract or lease is for and the nature				
2.90	lease is for and the nature	Trees Program Agreement	Trees for the Future  Name		
	of the debtor's interest				
			Trees for the Future		
			Notice Name		
			P.O. Box 7027		
	State the term remaining	Until Terminated	Address		
			<del></del>		
	List the contract number of				
	any government contract				
			Silver Spring	MD	20907
			City	State	ZIP Code
			Country		
2.91	State what the contract or		Trove Research Limited	ı	
	lease is for and the nature of the debtor's interest	Subscription Agreement	Name		
	of the debtor's interest		Name		
			Notice Name		
			Ten Bishops Square		
	State the term remaining	0 Days	Address		
			Ninth Floor		
	List the contract number of				
	any government contract		<del></del>		
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
			London		E4.6EC
			London		E1 6EG
			City	State	ZIP Code
			United Kingdom		
			Country		
	State what the contract on	Fuence DSO Incomes Delico (\$4.05M			
2.92	State what the contract or lease is for and the nature	Excess D&O Insurance Policy, \$1.25M - EFI1203316-00	Underwriters at Lloyd's	of London	
	of the debtor's interest	22330 33	Name		
			Underwriters at Lloyd's	of London	
			Notice Name		
			280 Park Avenue East	Tower	
	State the term remaining	208 Days	Address		
	otate the term remaining				
	Lint the name of some by		25th Floor		
	List the contract number of				
	any government contract				
			New York	NY	10017
			City	State	ZIP Code
			,		
			Country		
			y		

Name				
State what the contract or		1100 241 2411 1		
lease is for and the nature	5281 California Avenue, Irvine, CA 92617 Lease	URP XII XIII LLC		
of the debtor's interest				
		URP XII XIII LLC Notice Name		
		550 Newport Center Dri	ve	
State the term remaining	487 Days	Address		
List the contract number of				
any government contract				
		Newport Beach	CA	92660
		City	State	ZIP Code
		Country		
94 State what the contract or lease is for and the nature	Settlement and Release	Vizible Media Group, LL	C	
of the debtor's interest	Settlement and Release	Name	· <u>·</u>	
		Vizible Media Group, LL	C	
		Notice Name		
		833 Chretien Point Ave		
04-4-41-4-4	0 Davis	Address		
State the term remaining	0 Days			
		Attn: Daniel Barnes		
List the contract number of				
any government contract				
		Covington	LA	70433
		City	State	ZIP Code
		Country		
95 State what the contract or lease is for and the nature	VD0 5	VRS Restructuring Serv	ices II C	
of the debtor's interest	VRS Engagement Letter	Name	1003, LLO	
or the depter of interest		VRS Restructuring Serv	ices IIC	
		Notice Name	ices, LLC	
	11.00	20 Tumble Road		
State the term remaining	Until Terminated	Address		
List the contract number of				
any government contract				
		Bedford	NH	03110
		City		

Name				
State what the contract or lease is for and the nature	Advertiser Services Agreement	_	Digital Media Solutions,	LLC
of the debtor's interest		Name		
		W4 Holdings		
		Notice Name		
		11833 Mississippi Ave		
State the term remaining	Until Terminated	Address		
		2nd Floor		
List the contract number of				
any government contract				
		Los Angeles	CA	90025
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Whiteford Engagement Letter	Whiteford Taylor & Pre	eston LLP	
of the debtor's interest	Whitelord Engagement Letter	Name		
		Whiteford Taylor & Pre	eston LLP	
		1021 E Cary St		
State the term remaining	Until Terminated	Address		
State the term remaining	Onth Terminated			
		Suite 2001		
List the contract number of				
any government contract				
		Richmond	VA	23219
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature		\Miletafand Taylon 9 Du	anton IID	
iease is for and the nature of the debtor's interest	Whiteford, Taylor & Preston, LLP Engagement Letter	Whiteford, Taylor & Pro	esion, LLP	
of the debtor 3 interest		Whiteford, Taylor & Pre	eston, LLP	
		Notice Name		
		1021 E Cary St		
State the term remaining	Until Terminated	Address		
		Suite 2001		
List the contract number of				
any government contract				
		Richmond	VA	23219
		Monimona	V/ (	20210

Or: CTN Holdings, Inc.				
99 State what the contract or	AMENDMENT NO. 1 TO THE Letter of Engagement dated			
lease is for and the nature	4th April 2022	WNS Global Services (	UK) Intl. Ltd.	
of the debtor's interest		Name WNS Global Services (	UK) Intl. Ltd.	
		Notice Name		
	11.21=	515 Madison Avenue Address		
State the term remaining	Until Terminated	8th Floor		
List the contract number of				
any government contract				
		New York	NY NY	10022
		City	State	ZIP Code
		Country		
State what the contract or lease is for and the nature	Letter Of Engagement	WNS Global Services (	IK) Intl. I td	
of the debtor's interest  State the term remaining	For WNS Services	Name	ory ma. Eta.	
		WNS Global Services (	UK) Intl. Ltd.	
		Notice Name		
	Hatil Tarria etc.	515 Madison Avenue Address		
	Until Terminated	8th Floor		
List the contract number of				
any government contract				
		New York	NY	10022
		City	State	ZIP Code
		Country		
01-1				
O1 State what the contract or lease is for and the nature	Fee Agreement	Woodruff-Sawyer & Co.		
of the debtor's interest		Name		
		Woodruff-Sawyer & Co. Notice Name		
		50 California St		
State the term remaining	Until Terminated	Address		
		Floor 12		
List the contract number of	·			
any government contract				
		San Francisco	CA	94111
		San Francisco	OA.	34111

Ca	se 25-10603-TMH Doc 96 Filed	05/02/25   Page 15	3 of 172	
ebtor: CTN Holdings, Inc.		Case number (if kno	own): 25-10603	
Name State what the contract of lease is for and the natural	or re Prepaid Forward Confirmation	Zero Carbon Holdings,	LLC	
of the debtor's interest		Name		
		Zero Carbon Holdings, Notice Name	LLC	
		109 E. 17th St		
State the term remaining	g 0 Days	Address		
State the term remaining	U Days			
List the contract number	r of			
any government contrac	et			
		Cheyenne	WY	82001
		City	State	ZIP Code
		Country		
		·		
.103 State what the contract of lease is for and the natur	or re Equity Pledge Agreement	Zero Carbon Holdings,	LLC and Four Thirteen	, LLC
of the debtor's interest	Equity Flougo Agroomone	Name		
		Zero Carbon Holdings, Notice Name	LLC	
		109 E. 17th St		
State the term remaining	Until Terminated	Address		
List the contract number	r of			
any government contrac	ıt			
		Cheyenne	WY	82001
		City	State	ZIP Code
		Country		
State what the contract of	r Employed Lawyers Coverage Insurance Policy,			
104 State what the contract of lease is for and the nature	re \$2M/\$2M - EOC 6182960-01	Zurich American Insura	ance Company	
of the debtor's interest		Name		
		Zurich American Insura	ance Company	
• • • • • • • • • • • • • • • • • • • •	000 B	1299 Zurich Way		
State the term remaining	208 Days	Address		
List the contract number	r of			
any government contrac	t			
		Schaumburg	IL	60196
		City	State	ZIP Code
		Country		

## Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 154 of 172

Zurich in North America		
Name		
Zurich in North America		
Notice Name		
1299 Zurich Way		
Address		
Schaumburg	IL	60196
City	State	ZIP Code
	Name Zurich in North America Notice Name 1299 Zurich Way Address  Schaumburg	Name Zurich in North America Notice Name 1299 Zurich Way Address  Schaumburg  IL

Fill in this information to identify the case:				
Debtor Name: In re : CTN Holdings, Inc.				
United States Bankruptcy Court for the: District of Delaware		П	☐ Check if this	☐ Check if this is a
Case number (if known): 25-10603 (TMH)			_ : :: : : :	amended filing

### Official Form 206H

### **Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

- 1. Does the debtor have any codebtors?
  - □ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
  - ✓ Yes
- 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor				Column 2: Creditor			
	Name	Mailing address			Name	Check all schedules that apply:		
2.1	Aspiration Card Services, LLC	548 Market Street			AGO Special Situations Credit, LP	☑D		
		Street						
		PMB 72015			-	□ E/F		
					=	□G		
		San Francisco	CA	94104-5401				
		City	State	ZIP Code	-			
		Country						
2.2	Aspiration Card Services, LLC	548 Market Street			AGO Special Situations II LP	☑ D		
		Street				_		
		PMB 72015			-	□ E/F		
					-	□G		
		San Francisco	CA	94104-5401				
		City	State	ZIP Code	-			
		Country						

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Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 156 of 172 Debtor: CTN Holdings, Inc. Name 2.3 Aspiration Card Services, LLC 548 Market Street Harmony Holdings, LLC Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.4 Aspiration Card Services, LLC 548 Market Street Long Live Bruce, LLC ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 ZIP Code City State Country 548 Market Street **AGO Special Situations** ☑D 2.5 Aspiration Insurance Agency, LLĊ Credit, LP Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 ZIP Code City State Country 2.6 Aspiration Insurance Agency, 548 Market Street AGO Special Situations II LP  $\square$  D LLC Street PMB 72015 □ E/F  $\; \Box \; G$ San Francisco CA 94104-5401 City ZIP Code State Country 2.7 Aspiration Insurance Agency, 548 Market Street Harmony Holdings, LLC  $\square$  D LLĊ Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 157 of 172 Debtor: CTN Holdings, Inc. Name 2.8 Aspiration Insurance Agency, 548 Market Street Long Live Bruce, LLC LLC Street □ E/F PMB 72015  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.9 Aspiration Partners, LLC 548 Market Street **AGO Special Situations** ☑D Credit, LP Street PMB 72015 □ E/F  $\square$  G CA 94104-5401 San Francisco ZIP Code City State Country 2.10 Aspiration Partners, LLC 548 Market Street AGO Special Situations II LP 🛛 D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.11 Aspiration Partners, LLC 548 Market Street Harmony Holdings, LLC Street □ E/F PMB 72015  $\; \Box \; G$ San Francisco CA 94104-5401 City State ZIP Code Country 2.12 Aspiration Partners, LLC 548 Market Street Long Live Bruce, LLC  $\square$  D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country

Case 25-10603-TMH Filed 05/02/25 Doc 96 Page 158 of 172 Debtor: CTN Holdings, Inc. Name 2.13 Aspiration QFZ, LLC 548 Market Street **AGO Special Situations** Credit, LP Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.14 Aspiration QFZ, LLC 548 Market Street AGO Special Situations II LP ☑D PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country AGO Special Situations, LP 2.15 Aspiration QFZ, LLC 548 Market Street  $\square$  D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City ZIP Code State Country 2.16 Aspiration QFZ, LLC 548 Market Street Harmony Holdings, LLC  $\square$  D Street PMB 72015  $\square$  E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.17 Aspiration QFZ, LLC 548 Market Street Inherent Aspiration, LLC ☑D Street PMB 72015 □ E/F  $\; \Box \; G$ San Francisco CA 94104-5401 City State ZIP Code Country

Debtor: CTN Holdings, Inc. Name 2.18 Aspiration QFZ, LLC 548 Market Street Long Live Bruce, LLC Street PMB 72015  $\square$  E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.19 Aspiration QFZ, LLC 548 Market Street Mark Villanueva ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City ZIP Code State Country 548 Market Street 2.20 Aspiration QFZ, LLC Zion Consulting and Advisory 

D LLC Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 ZIP Code City State Country **AGO Special Situations** 2.21 Aspiration Sustainable Impact 548 Market Street  $\square$  D Services, LLC Credit, LP Street □ E/F PMB 72015  $\; \Box \; G$ San Francisco CA 94104-5401 City State ZIP Code Country 2.22 Aspiration Sustainable Impact 548 Market Street Services, LLC Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country

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Debtor: CTN Holdings, Inc. Name 2.23 Aspiration Sustainable Impact 548 Market Street Harmony Holdings, LLC  $\square$  D Services, LLC Street □ E/F PMB 72015  $\square$  G San Francisco CA 94104-5401 State ZIP Code City Country 2.24 Aspiration Sustainable Impact 548 Market Street Long Live Bruce, LLC ☑D Services, LLC PMB 72015 □ E/F  $\square$  G CA San Francisco 94104-5401 ZIP Code City State Country **AGO Special Situations** 2.25 Carbon Sequestration I, LLC 548 Market Street  $\square$  D Credit, LP Street □ E/F PMB 72015  $\; \Box \; G$ San Francisco CA 94104-5401 City State ZIP Code Country 2.26 Carbon Sequestration I, LLC 548 Market Street Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City ZIP Code State Country 2.27 Carbon Sequestration I, LLC 548 Market Street AGO Special Situations, LP  $\square$  D PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country

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Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 162 of 172 Debtor: CTN Holdings, Inc. Name 2.33 Carbon Sequestration II, LLC 548 Market Street AGO Special Situations, LP  $\square$  D Street PMB 72015  $\square$  E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.34 Carbon Sequestration II, LLC 548 Market Street Inherent Aspiration, LLC ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City ZIP Code State Country 2.35 Carbon Sequestration II, LLC 548 Market Street Mark Villanueva ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 State City ZIP Code Country 2.36 Carbon Sequestration II, LLC 548 Market Street Zion Consulting and Advisory 

D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.37 Carbon Sequestration III, LLC 548 Market Street **AGO Special Situations** ☑D Credit, LP Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 163 of 172 Debtor: CTN Holdings, Inc. Name 2.38 Carbon Sequestration III, LLC 548 Market Street AGO Special Situations II LP  $\square$  D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.39 Carbon Sequestration III, LLC 548 Market Street AGO Special Situations, LP ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City ZIP Code State Country 2.40 Carbon Sequestration III, LLC 548 Market Street Harmony Holdings, LLC ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 State City ZIP Code Country 2.41 Carbon Sequestration III, LLC 548 Market Street Inherent Aspiration, LLC  $\square$  D Street PMB 72015 □ E/F  $\square$  G CA 94104-5401 San Francisco ZIP Code City State Country 2.42 Carbon Sequestration III, LLC 548 Market Street Long Live Bruce, LLC  $\square$  D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 164 of 172 Debtor: CTN Holdings, Inc. Name 2.43 Carbon Sequestration III, LLC 548 Market Street Mark Villanueva Street PMB 72015  $\square$  E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.44 Carbon Sequestration III, LLC 548 Market Street LLC Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.45 Catona Climate Solutions, LLC 548 Market Street **AGO Special Situations**  $\square$  D Credit, LP Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.46 Catona Climate Solutions, LLC 548 Market Street AGO Special Situations II LP ☑D Street □ E/F PMB 72015  $\; \Box \; G$ San Francisco CA 94104-5401 City State ZIP Code Country 2.47 Catona Climate Solutions, LLC 548 Market Street AGO Special Situations, LP  $\square$  D Street PMB 72015 □ E/F  $\square$  G

94104-5401

ZIP Code

CA

State

San Francisco

City

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 165 of 172 Debtor: CTN Holdings, Inc. Name 2.48 Catona Climate Solutions, LLC 548 Market Street Harmony Holdings, LLC Street PMB 72015  $\square$  E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.49 Catona Climate Solutions, LLC 548 Market Street Inherent Aspiration, LLC ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.50 Catona Climate Solutions, LLC 548 Market Street Long Live Bruce, LLC ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 State City ZIP Code Country 2.51 Catona Climate Solutions, LLC 548 Market Street Mark Villanueva  $\square$  D Street PMB 72015 □ E/F  $\square$  G CA 94104-5401 San Francisco ZIP Code City State Country 2.52 Catona Climate Solutions, LLC 548 Market Street Zion Consulting and Advisory  $\ oxdot D$ LLC Street PMB 72015 □ E/F  $\; \Box \; G$ San Francisco CA 94104-5401 City State ZIP Code Country

Case 25-10603-TMH Filed 05/02/25 Doc 96 Page 166 of 172 Debtor: CTN Holdings, Inc. Name 2.53 Develop, LLC 548 Market Street **AGO Special Situations** Credit, LP Street □ E/F PMB 72015  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.54 Develop, LLC 548 Market Street AGO Special Situations II LP ☑D PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.55 Develop, LLC 548 Market Street Harmony Holdings, LLC  $\square$  D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City ZIP Code State Country 548 Market Street 2.56 Develop, LLC Long Live Bruce, LLC  $\square$  D Street PMB 72015  $\square$  E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country AGO Special Situations Credit, LP 2.57 Make Earth Green Again, LLC 548 Market Street ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 State City ZIP Code Country

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Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 168 of 172 Debtor: CTN Holdings, Inc. Name 2.63 Make Earth Green Again, LLC 548 Market Street Mark Villanueva Street PMB 72015  $\square$  E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.64 Make Earth Green Again, LLC 548 Market Street LLC Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.65 Reforestation Initiatives I, LLC 548 Market Street **AGO Special Situations**  $\square$  D Credit, LP Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.66 Reforestation Initiatives I, LLC 548 Market Street AGO Special Situations II LP ☑D Street □ E/F PMB 72015  $\; \Box \; G$ San Francisco CA 94104-5401 City State ZIP Code Country 2.67 Reforestation Initiatives I, LLC 548 Market Street AGO Special Situations, LP  $\square$  D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code

Debtor: CTN Holdings, Inc. Name 2.68 Reforestation Initiatives I, LLC 548 Market Street Harmony Holdings, LLC Street PMB 72015  $\square$  E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.69 Reforestation Initiatives I, LLC 548 Market Street Inherent Aspiration, LLC ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City ZIP Code State Country 2.70 Reforestation Initiatives I, LLC 548 Market Street Long Live Bruce, LLC ☑D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 State City ZIP Code Country 2.71 Reforestation Initiatives I, LLC 548 Market Street Mark Villanueva  $\square$  D Street PMB 72015 □ E/F  $\square$  G CA 94104-5401 San Francisco ZIP Code City State Country 2.72 Reforestation Initiatives I, LLC 548 Market Street Zion Consulting and Advisory  $\ oxdot D$ LLC Street PMB 72015 □ E/F  $\; \Box \; G$ San Francisco CA 94104-5401 City State ZIP Code Country

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D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.77 Zero Carbon Holdings, LLC 548 Market Street AGO Special Situations, LP ☑D Street PMB 72015 □ E/F  $\; \Box \; G$ San Francisco CA 94104-5401 City State ZIP Code Country

Case 25-10603-TMH Doc 96 Filed 05/02/25 Page 171 of 172 Debtor: CTN Holdings, Inc. Name  $\ \ \square$  D 2.78 Zero Carbon Holdings, LLC 548 Market Street Inherent Aspiration, LLC Street PMB 72015  $\square$  E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.79 Zero Carbon Holdings, LLC 548 Market Street Mark Villanueva  $\square$  D Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code Country 2.80 Zero Carbon Holdings, LLC 548 Market Street LLC Street PMB 72015 □ E/F  $\square$  G San Francisco CA 94104-5401 City State ZIP Code

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Fill in this information to identify the case:			
Debtor Name: In re: CTN Holdings, Inc.			
United States Bankruptcy Court for the: District of Delaware			
Case number (if known): 25-10603 (TMH)			

### Official Form 202

# **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.				
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:				
	Schedule A/B: Assets-Real and Personal Property (Official Fo	orm 206A/B)		
	Schedule D: Creditors Who Have Claims Secured by Property	y (Official Form 206D)		
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)			
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)			
	Schedule H: Codebtors (Official Form 206H)			
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)			
	Amended Schedule			
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)			
	Other document that requires a declaration			
I declare under penalty of perjury that the foregoing is true and correct.				
Exe	cuted on 05/02/2025	★ / s / Miles Staglik		
	MM / DD / YYYY	Signature of individual signing on behalf of debtor		
		Miles Staglik		
		Printed name		
		Chief Restructuring Officer		
		Position or relationship to debtor		